

Global 3D Teeth Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3D Teeth Scanner market size is expected to reach \$ 644 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global 3D Teeth Scanner production reached approximately 75.8 K units, with an average global market price of around US\$ 4815 per unit.

A 3D Teeth Scanner typically refers to a dental scanning device used to acquire three-dimensional digital models of teeth, gums, and occlusion. It primarily includes two categories: intraoral scanners and dental lab scanners. Its operation typically involves continuously acquiring data from the surface of the oral cavity or plaster model using optical imaging, which is then reconstructed into a high-precision 3D model by software. This model is used for digital impression taking, restorative design, orthodontic planning, implant planning, and CAD/CAM manufacturing in dental labs. Compared to traditional silicone impressions, 3D Teeth Scanners offer faster acquisition, greater patient comfort, and data that can be directly integrated into digital workflows.

Most dental laboratory work processes start with a 3D scanner. The desktop or laboratory 3D Teeth Scanners are commonly bought bundled with CAD/CAM software. Few scanners provide automated scanning for individual dies, while others scan the entire model at once. 3D desktop or laboratory dental scanners can improve the productivity of dentists by 40% to 80%. Digital impression taking continues to replace traditional impressions, and 3D Teeth Scanners have gradually evolved from 'high-end digital devices' into the fundamental entry point for digital dentistry. Manufacturers generally position them as the starting point for restorations, implants, orthodontics, and patient communication, indicating that the device is upgrading from a single acquisition tool to a hub for the treatment process. 3Shape's 2025 trend forecast mentions that

intraoral scanning devices are moving from digital impression tools further towards diagnostic, treatment planning, and patient communication centers; Dentsply Sirona also defines it as the starting point for digital workflows.

Cloud-based, AI-driven, and platform-based approaches have become the main themes of product upgrades. In the past two years, dental scanning devices have increasingly emphasized integration with cloud platforms, CAD/CAM, simulation design, case sharing, and AI-assisted analysis to form a closed loop of 'scanning—design—manufacturing—follow-up.' For example, Dentsply Sirona launched its cloud-native intraoral scanning solution, Primescan 2, in 2024, and emphasized the role of AI and cloud-based digital workflows in improving efficiency in its related materials; Align's iTero also highlights its deep integration with Invisalign treatment simulation and progress tracking.

This report studies the global 3D Teeth Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Teeth Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Teeth Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Teeth Scanner total production and demand, 2021-2032, (Units)

Global 3D Teeth Scanner total production value, 2021-2032, (USD Million)

Global 3D Teeth Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 3D Teeth Scanner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 3D Teeth Scanner domestic production, consumption, key domestic manufacturers and share

Global 3D Teeth Scanner production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Units)

Global 3D Teeth Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 3D Teeth Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 3D Teeth Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, 3Shape, Planmeca, Launca, Align Technology, Amann Girrbach, Asahi Roentgen, Carestream Health, SHINING 3D Dental, Densy3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3D Teeth Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Teeth Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Teeth Scanner Market, Segmentation by Type:

Wireless

Wired

Global 3D Teeth Scanner Market, Segmentation by Function:

Intraoral Scanner

Dental Lab Scanner

Global 3D Teeth Scanner Market, Segmentation by Technology:

Structured Light Scanner

Confocal Imaging Scanner

Optical Triangulation Scanner

Others

Global 3D Teeth Scanner Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Dentsply Sirona

3Shape

Planmeca

Launca

Align Technology

Amann Girschbacher

Asahi Roentgen

Carestream Health

SHINING 3D Dental

Densy3D

Dental Wings

Kulzer

Straumann

Sirona

Medit

Alliedstar

Shining3D

Carestream

Densys

Key Questions Answered:

1. How big is the global 3D Teeth Scanner market?
2. What is the demand of the global 3D Teeth Scanner market?
3. What is the year over year growth of the global 3D Teeth Scanner market?
4. What is the production and production value of the global 3D Teeth Scanner market?
5. Who are the key producers in the global 3D Teeth Scanner market?
6. What are the growth factors driving the market demand?

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