

Global 3D Running Gait Analysis System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3D Running Gait Analysis System market size is expected to reach \$ 224 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A 3D running gait analysis system is a high-end biomechanical device used to capture and analyze runners' movement patterns in three dimensions. The system measures joint angles, stride length, foot pressure, and gait symmetry using multiple cameras, sensors, and a pressure platform. It is widely used in sports science, rehabilitation therapy, clinical gait assessment, and footwear research to optimize athletic performance and prevent injuries. The upstream of the industry chain includes motion sensors, high-speed cameras, computing hardware, and software algorithms; the midstream involves system assembly, calibration, data processing software integration, and testing; downstream applications cover sports research institutions, rehabilitation clinics, hospitals, universities, and sports training centers, providing training, maintenance, and performance consulting services. In 2025, the global production volume of 3D running gait analysis systems was approximately 7,667 units, with an average market price of approximately US\$18,000 per unit. The gross profit margin of major manufacturers in the industry ranged from approximately 40% to 55%. In 2025, the global production capacity of 3D running gait analysis systems was approximately 9,200 units.

This report studies the global 3D Running Gait Analysis System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Running Gait Analysis System and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Running Gait Analysis System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Running Gait Analysis System total production and demand, 2021-2032, (Units)

Global 3D Running Gait Analysis System total production value, 2021-2032, (USD Million)

Global 3D Running Gait Analysis System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 3D Running Gait Analysis System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 3D Running Gait Analysis System domestic production, consumption, key domestic manufacturers and share

Global 3D Running Gait Analysis System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 3D Running Gait Analysis System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 3D Running Gait Analysis System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 3D Running Gait Analysis System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RUNRIGHT-3D, MotionMetrix, CONTEMPLAS, Voxelcare, Qualisys AB, Theia Markerless, Noraxon USA, Prophysics AG, DIERS International GmbH, STT Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3D Running Gait Analysis System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Running Gait Analysis System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Running Gait Analysis System Market, Segmentation by Type:

Marker-based 3D Motion Capture Systems

Markerless 3D Gait Analysis Systems

Global 3D Running Gait Analysis System Market, Segmentation by Environment:

Treadmill-based 3D Running Analysis

Overground Running Gait Analysis

Indoor Lab-based Systems

Field / Outdoor Portable Systems

Global 3D Running Gait Analysis System Market, Segmentation by Application:

Sports Performance Optimization

Rehabilitation & Physical Therapy

Orthopedic Assessment & Clinical Gait Analysis

Running Shoe & Equipment Testing

Companies Profiled:

RUNRIGHT-3D

MotionMetrix

CONTEMPLAS

Voxelcare

Qualisys AB

Theia Markerless

Noraxon USA

Prophysics AG

DIERS International GmbH

STT Systems

Tekscan

ACE Running LLC

Run3D

Vicon Motion Systems

BTS Bioengineering

Key Questions Answered:

1. How big is the global 3D Running Gait Analysis System market?
2. What is the demand of the global 3D Running Gait Analysis System market?
3. What is the year over year growth of the global 3D Running Gait Analysis System market?
4. What is the production and production value of the global 3D Running Gait Analysis System market?
5. Who are the key producers in the global 3D Running Gait Analysis System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 3D Running Gait Analysis System Introduction
- 1.2 World 3D Running Gait Analysis System Supply & Forecast
 - 1.2.1 World 3D Running Gait Analysis System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 3D Running Gait Analysis System Production (2021-2032)
 - 1.2.3 World 3D Running Gait Analysis System Pricing Trends (2021-2032)
- 1.3 World 3D Running Gait Analysis System Production by Region (Based on Production Site)
 - 1.3.1 World 3D Running Gait Analysis System Production Value by Region (2021-2032)
 - 1.3.2 World 3D Running Gait Analysis System Production by Region (2021-2032)
 - 1.3.3 World 3D Running Gait Analysis System Average Price by Region (2021-2032)
 - 1.3.4 North America 3D Running Gait Analysis System Production (2021-2032)
 - 1.3.5 Europe 3D Running Gait Analysis System Production (2021-2032)
 - 1.3.6 China 3D Running Gait Analysis System Production (2021-2032)
 - 1.3.7 Japan 3D Running Gait Analysis System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 3D Running Gait Analysis System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 3D Running Gait Analysis System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 3D Running Gait Analysis System Demand (2021-2032)
- 2.2 World 3D Running Gait Analysis System Consumption by Region
 - 2.2.1 World 3D Running Gait Analysis System Consumption by Region (2021-2026)
 - 2.2.2 World 3D Running Gait Analysis System Consumption Forecast by Region (2027-2032)
- 2.3 United States 3D Running Gait Analysis System Consumption (2021-2032)
- 2.4 China 3D Running Gait Analysis System Consumption (2021-2032)
- 2.5 Europe 3D Running Gait Analysis System Consumption (2021-2032)
- 2.6 Japan 3D Running Gait Analysis System Consumption (2021-2032)
- 2.7 South Korea 3D Running Gait Analysis System Consumption (2021-2032)
- 2.8 ASEAN 3D Running Gait Analysis System Consumption (2021-2032)
- 2.9 India 3D Running Gait Analysis System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World 3D Running Gait Analysis System Production Value by Manufacturer (2021-2026)

3.2 World 3D Running Gait Analysis System Production by Manufacturer (2021-2026)

3.3 World 3D Running Gait Analysis System Average Price by Manufacturer (2021-2026)

3.4 3D Running Gait Analysis System Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global 3D Running Gait Analysis System Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for 3D Running Gait Analysis System in 2025

3.5.3 Global Concentration Ratios (CR8) for 3D Running Gait Analysis System in 2025

3.6 3D Running Gait Analysis System Market: Overall Company Footprint Analysis

3.6.1 3D Running Gait Analysis System Market: Region Footprint

3.6.2 3D Running Gait Analysis System Market: Company Product Type Footprint

3.6.3 3D Running Gait Analysis System Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: 3D Running Gait Analysis System Production Value Comparison

4.1.1 United States VS China: 3D Running Gait Analysis System Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: 3D Running Gait Analysis System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: 3D Running Gait Analysis System Production Comparison

4.2.1 United States VS China: 3D Running Gait Analysis System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: 3D Running Gait Analysis System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: 3D Running Gait Analysis System Consumption Comparison

4.3.1 United States VS China: 3D Running Gait Analysis System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: 3D Running Gait Analysis System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based 3D Running Gait Analysis System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based 3D Running Gait Analysis System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 3D Running Gait Analysis System Production Value (2021-2026)

4.4.3 United States Based Manufacturers 3D Running Gait Analysis System Production (2021-2026)

4.5 China Based 3D Running Gait Analysis System Manufacturers and Market Share

4.5.1 China Based 3D Running Gait Analysis System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 3D Running Gait Analysis System Production Value (2021-2026)

4.5.3 China Based Manufacturers 3D Running Gait Analysis System Production (2021-2026)

4.6 Rest of World Based 3D Running Gait Analysis System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 3D Running Gait Analysis System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 3D Running Gait Analysis System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 3D Running Gait Analysis System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 3D Running Gait Analysis System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Marker-based 3D Motion Capture Systems

5.2.2 Markerless 3D Gait Analysis Systems

5.3 Market Segment by Type

5.3.1 World 3D Running Gait Analysis System Production by Type (2021-2032)

5.3.2 World 3D Running Gait Analysis System Production Value by Type (2021-2032)

5.3.3 World 3D Running Gait Analysis System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ENVIRONMENT

6.1 World 3D Running Gait Analysis System Market Size Overview by Environment: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Environment

6.2.1 Treadmill-based 3D Running Analysis

6.2.2 Overground Running Gait Analysis

6.2.3 Indoor Lab-based Systems

6.2.4 Field / Outdoor Portable Systems

6.3 Market Segment by Environment

6.3.1 World 3D Running Gait Analysis System Production by Environment (2021-2032)

6.3.2 World 3D Running Gait Analysis System Production Value by Environment (2021-2032)

6.3.3 World 3D Running Gait Analysis System Average Price by Environment (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World 3D Running Gait Analysis System Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Sports Performance Optimization

7.2.2 Rehabilitation & Physical Therapy

7.2.3 Orthopedic Assessment & Clinical Gait Analysis

7.2.4 Running Shoe & Equipment Testing

7.3 Market Segment by Application

7.3.1 World 3D Running Gait Analysis System Production by Application (2021-2032)

7.3.2 World 3D Running Gait Analysis System Production Value by Application (2021-2032)

7.3.3 World 3D Running Gait Analysis System Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 RUNRIGHT-3D

8.1.1 RUNRIGHT-3D Details

8.1.2 RUNRIGHT-3D Major Business

8.1.3 RUNRIGHT-3D 3D Running Gait Analysis System Product and Services

8.1.4 RUNRIGHT-3D 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 RUNRIGHT-3D Recent Developments/Updates

8.1.6 RUNRIGHT-3D Competitive Strengths & Weaknesses

8.2 MotionMetrix

8.2.1 MotionMetrix Details

8.2.2 MotionMetrix Major Business

8.2.3 MotionMetrix 3D Running Gait Analysis System Product and Services

8.2.4 MotionMetrix 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 MotionMetrix Recent Developments/Updates

8.2.6 MotionMetrix Competitive Strengths & Weaknesses

8.3 CONTEMPLAS

8.3.1 CONTEMPLAS Details

8.3.2 CONTEMPLAS Major Business

8.3.3 CONTEMPLAS 3D Running Gait Analysis System Product and Services

8.3.4 CONTEMPLAS 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 CONTEMPLAS Recent Developments/Updates

8.3.6 CONTEMPLAS Competitive Strengths & Weaknesses

8.4 Voxelcare

8.4.1 Voxelcare Details

8.4.2 Voxelcare Major Business

8.4.3 Voxelcare 3D Running Gait Analysis System Product and Services

8.4.4 Voxelcare 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Voxelcare Recent Developments/Updates

8.4.6 Voxelcare Competitive Strengths & Weaknesses

8.5 Qualisys AB

8.5.1 Qualisys AB Details

8.5.2 Qualisys AB Major Business

8.5.3 Qualisys AB 3D Running Gait Analysis System Product and Services

8.5.4 Qualisys AB 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Qualisys AB Recent Developments/Updates

8.5.6 Qualisys AB Competitive Strengths & Weaknesses

8.6 Theia Markerless

8.6.1 Theia Markerless Details

8.6.2 Theia Markerless Major Business

- 8.6.3 Theia Markerless 3D Running Gait Analysis System Product and Services
- 8.6.4 Theia Markerless 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Theia Markerless Recent Developments/Updates
- 8.6.6 Theia Markerless Competitive Strengths & Weaknesses
- 8.7 Noraxon USA
 - 8.7.1 Noraxon USA Details
 - 8.7.2 Noraxon USA Major Business
 - 8.7.3 Noraxon USA 3D Running Gait Analysis System Product and Services
 - 8.7.4 Noraxon USA 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Noraxon USA Recent Developments/Updates
 - 8.7.6 Noraxon USA Competitive Strengths & Weaknesses
- 8.8 Prophysics AG
 - 8.8.1 Prophysics AG Details
 - 8.8.2 Prophysics AG Major Business
 - 8.8.3 Prophysics AG 3D Running Gait Analysis System Product and Services
 - 8.8.4 Prophysics AG 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Prophysics AG Recent Developments/Updates
 - 8.8.6 Prophysics AG Competitive Strengths & Weaknesses
- 8.9 DIERS International GmbH
 - 8.9.1 DIERS International GmbH Details
 - 8.9.2 DIERS International GmbH Major Business
 - 8.9.3 DIERS International GmbH 3D Running Gait Analysis System Product and Services
 - 8.9.4 DIERS International GmbH 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 DIERS International GmbH Recent Developments/Updates
 - 8.9.6 DIERS International GmbH Competitive Strengths & Weaknesses
- 8.10 STT Systems
 - 8.10.1 STT Systems Details
 - 8.10.2 STT Systems Major Business
 - 8.10.3 STT Systems 3D Running Gait Analysis System Product and Services
 - 8.10.4 STT Systems 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 STT Systems Recent Developments/Updates
 - 8.10.6 STT Systems Competitive Strengths & Weaknesses
- 8.11 Tekscan

- 8.11.1 Tekscan Details
- 8.11.2 Tekscan Major Business
- 8.11.3 Tekscan 3D Running Gait Analysis System Product and Services
- 8.11.4 Tekscan 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Tekscan Recent Developments/Updates
- 8.11.6 Tekscan Competitive Strengths & Weaknesses
- 8.12 ACE Running LLC
 - 8.12.1 ACE Running LLC Details
 - 8.12.2 ACE Running LLC Major Business
 - 8.12.3 ACE Running LLC 3D Running Gait Analysis System Product and Services
 - 8.12.4 ACE Running LLC 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 ACE Running LLC Recent Developments/Updates
 - 8.12.6 ACE Running LLC Competitive Strengths & Weaknesses
- 8.13 Run3D
 - 8.13.1 Run3D Details
 - 8.13.2 Run3D Major Business
 - 8.13.3 Run3D 3D Running Gait Analysis System Product and Services
 - 8.13.4 Run3D 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Run3D Recent Developments/Updates
 - 8.13.6 Run3D Competitive Strengths & Weaknesses
- 8.14 Vicon Motion Systems
 - 8.14.1 Vicon Motion Systems Details
 - 8.14.2 Vicon Motion Systems Major Business
 - 8.14.3 Vicon Motion Systems 3D Running Gait Analysis System Product and Services
 - 8.14.4 Vicon Motion Systems 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Vicon Motion Systems Recent Developments/Updates
 - 8.14.6 Vicon Motion Systems Competitive Strengths & Weaknesses
- 8.15 BTS Bioengineering
 - 8.15.1 BTS Bioengineering Details
 - 8.15.2 BTS Bioengineering Major Business
 - 8.15.3 BTS Bioengineering 3D Running Gait Analysis System Product and Services
 - 8.15.4 BTS Bioengineering 3D Running Gait Analysis System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 BTS Bioengineering Recent Developments/Updates
 - 8.15.6 BTS Bioengineering Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 3D Running Gait Analysis System Industry Chain

9.2 3D Running Gait Analysis System Upstream Analysis

9.2.1 3D Running Gait Analysis System Core Raw Materials

9.2.2 Main Manufacturers of 3D Running Gait Analysis System Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 3D Running Gait Analysis System Production Mode

9.6 3D Running Gait Analysis System Procurement Model

9.7 3D Running Gait Analysis System Industry Sales Model and Sales Channels

9.7.1 3D Running Gait Analysis System Sales Model

9.7.2 3D Running Gait Analysis System Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 3D Running Gait Analysis System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 3D Running Gait Analysis System Production Value by Region (2021-2026) & (USD Million)

Table 3. World 3D Running Gait Analysis System Production Value by Region (2027-2032) & (USD Million)

Table 4. World 3D Running Gait Analysis System Production Value Market Share by Region (2021-2026)

Table 5. World 3D Running Gait Analysis System Production Value Market Share by Region (2027-2032)

Table 6. World 3D Running Gait Analysis System Production by Region (2021-2026) & (Units)

Table 7. World 3D Running Gait Analysis System Production by Region (2027-2032) & (Units)

Table 8. World 3D Running Gait Analysis System Production Market Share by Region (2021-2026)

Table 9. World 3D Running Gait Analysis System Production Market Share by Region (2027-2032)

Table 10. World 3D Running Gait Analysis System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World 3D Running Gait Analysis System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. 3D Running Gait Analysis System Major Market Trends

Table 13. World 3D Running Gait Analysis System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World 3D Running Gait Analysis System Consumption by Region (2021-2026) & (Units)

Table 15. World 3D Running Gait Analysis System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World 3D Running Gait Analysis System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 3D Running Gait Analysis System Producers in 2025

Table 18. World 3D Running Gait Analysis System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key 3D Running Gait Analysis System Producers in 2025

Table 20. World 3D Running Gait Analysis System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global 3D Running Gait Analysis System Company Evaluation Quadrant

Table 22. World 3D Running Gait Analysis System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and 3D Running Gait Analysis System Production Site of Key Manufacturer

Table 24. 3D Running Gait Analysis System Market: Company Product Type Footprint

Table 25. 3D Running Gait Analysis System Market: Company Product Application Footprint

Table 26. 3D Running Gait Analysis System Competitive Factors

Table 27. 3D Running Gait Analysis System New Entrant and Capacity Expansion Plans

Table 28. 3D Running Gait Analysis System Mergers & Acquisitions Activity

Table 29. United States VS China 3D Running Gait Analysis System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 3D Running Gait Analysis System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China 3D Running Gait Analysis System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based 3D Running Gait Analysis System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 3D Running Gait Analysis System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 3D Running Gait Analysis System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 3D Running Gait Analysis System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers 3D Running Gait Analysis System Production Market Share (2021-2026)

Table 37. China Based 3D Running Gait Analysis System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 3D Running Gait Analysis System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 3D Running Gait Analysis System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 3D Running Gait Analysis System Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers 3D Running Gait Analysis System Production Market Share (2021-2026)

Table 42. Rest of World Based 3D Running Gait Analysis System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 3D Running Gait Analysis System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 3D Running Gait Analysis System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 3D Running Gait Analysis System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers 3D Running Gait Analysis System Production Market Share (2021-2026)

Table 47. World 3D Running Gait Analysis System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 3D Running Gait Analysis System Production by Type (2021-2026) & (Units)

Table 49. World 3D Running Gait Analysis System Production by Type (2027-2032) & (Units)

Table 50. World 3D Running Gait Analysis System Production Value by Type (2021-2026) & (USD Million)

Table 51. World 3D Running Gait Analysis System Production Value by Type (2027-2032) & (USD Million)

Table 52. World 3D Running Gait Analysis System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World 3D Running Gait Analysis System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World 3D Running Gait Analysis System Production Value by Environment, (USD Million), 2021 & 2025 & 2032

Table 55. World 3D Running Gait Analysis System Production by Environment (2021-2026) & (Units)

Table 56. World 3D Running Gait Analysis System Production by Environment (2027-2032) & (Units)

Table 57. World 3D Running Gait Analysis System Production Value by Environment (2021-2026) & (USD Million)

Table 58. World 3D Running Gait Analysis System Production Value by Environment (2027-2032) & (USD Million)

Table 59. World 3D Running Gait Analysis System Average Price by Environment (2021-2026) & (US\$/Unit)

Table 60. World 3D Running Gait Analysis System Average Price by Environment (2027-2032) & (US\$/Unit)

Table 61. World 3D Running Gait Analysis System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World 3D Running Gait Analysis System Production by Application (2021-2026) & (Units)

Table 63. World 3D Running Gait Analysis System Production by Application (2027-2032) & (Units)

Table 64. World 3D Running Gait Analysis System Production Value by Application (2021-2026) & (USD Million)

Table 65. World 3D Running Gait Analysis System Production Value by Application (2027-2032) & (USD Million)

Table 66. World 3D Running Gait Analysis System Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World 3D Running Gait Analysis System Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. RUNRIGHT-3D Basic Information, Manufacturing Base and Competitors

Table 69. RUNRIGHT-3D Major Business

Table 70. RUNRIGHT-3D 3D Running Gait Analysis System Product and Services

Table 71. RUNRIGHT-3D 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. RUNRIGHT-3D Recent Developments/Updates

Table 73. RUNRIGHT-3D Competitive Strengths & Weaknesses

Table 74. MotionMetrix Basic Information, Manufacturing Base and Competitors

Table 75. MotionMetrix Major Business

Table 76. MotionMetrix 3D Running Gait Analysis System Product and Services

Table 77. MotionMetrix 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. MotionMetrix Recent Developments/Updates

Table 79. MotionMetrix Competitive Strengths & Weaknesses

Table 80. CONTEMPLAS Basic Information, Manufacturing Base and Competitors

Table 81. CONTEMPLAS Major Business

Table 82. CONTEMPLAS 3D Running Gait Analysis System Product and Services

Table 83. CONTEMPLAS 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. CONTEMPLAS Recent Developments/Updates

- Table 85. CONTEMPLAS Competitive Strengths & Weaknesses
- Table 86. Voxelcare Basic Information, Manufacturing Base and Competitors
- Table 87. Voxelcare Major Business
- Table 88. Voxelcare 3D Running Gait Analysis System Product and Services
- Table 89. Voxelcare 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Voxelcare Recent Developments/Updates
- Table 91. Voxelcare Competitive Strengths & Weaknesses
- Table 92. Qualisys AB Basic Information, Manufacturing Base and Competitors
- Table 93. Qualisys AB Major Business
- Table 94. Qualisys AB 3D Running Gait Analysis System Product and Services
- Table 95. Qualisys AB 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Qualisys AB Recent Developments/Updates
- Table 97. Qualisys AB Competitive Strengths & Weaknesses
- Table 98. Theia Markerless Basic Information, Manufacturing Base and Competitors
- Table 99. Theia Markerless Major Business
- Table 100. Theia Markerless 3D Running Gait Analysis System Product and Services
- Table 101. Theia Markerless 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Theia Markerless Recent Developments/Updates
- Table 103. Theia Markerless Competitive Strengths & Weaknesses
- Table 104. Noraxon USA Basic Information, Manufacturing Base and Competitors
- Table 105. Noraxon USA Major Business
- Table 106. Noraxon USA 3D Running Gait Analysis System Product and Services
- Table 107. Noraxon USA 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Noraxon USA Recent Developments/Updates
- Table 109. Noraxon USA Competitive Strengths & Weaknesses
- Table 110. Prophysics AG Basic Information, Manufacturing Base and Competitors
- Table 111. Prophysics AG Major Business
- Table 112. Prophysics AG 3D Running Gait Analysis System Product and Services
- Table 113. Prophysics AG 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Prophysics AG Recent Developments/Updates

Table 115. Prophysics AG Competitive Strengths & Weaknesses

Table 116. DIERS International GmbH Basic Information, Manufacturing Base and Competitors

Table 117. DIERS International GmbH Major Business

Table 118. DIERS International GmbH 3D Running Gait Analysis System Product and Services

Table 119. DIERS International GmbH 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. DIERS International GmbH Recent Developments/Updates

Table 121. DIERS International GmbH Competitive Strengths & Weaknesses

Table 122. STT Systems Basic Information, Manufacturing Base and Competitors

Table 123. STT Systems Major Business

Table 124. STT Systems 3D Running Gait Analysis System Product and Services

Table 125. STT Systems 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. STT Systems Recent Developments/Updates

Table 127. STT Systems Competitive Strengths & Weaknesses

Table 128. Tekscan Basic Information, Manufacturing Base and Competitors

Table 129. Tekscan Major Business

Table 130. Tekscan 3D Running Gait Analysis System Product and Services

Table 131. Tekscan 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Tekscan Recent Developments/Updates

Table 133. Tekscan Competitive Strengths & Weaknesses

Table 134. ACE Running LLC Basic Information, Manufacturing Base and Competitors

Table 135. ACE Running LLC Major Business

Table 136. ACE Running LLC 3D Running Gait Analysis System Product and Services

Table 137. ACE Running LLC 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. ACE Running LLC Recent Developments/Updates

Table 139. ACE Running LLC Competitive Strengths & Weaknesses

Table 140. Run3D Basic Information, Manufacturing Base and Competitors

Table 141. Run3D Major Business

Table 142. Run3D 3D Running Gait Analysis System Product and Services

Table 143. Run3D 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Run3D Recent Developments/Updates

Table 145. Run3D Competitive Strengths & Weaknesses

Table 146. Vicon Motion Systems Basic Information, Manufacturing Base and Competitors

Table 147. Vicon Motion Systems Major Business

Table 148. Vicon Motion Systems 3D Running Gait Analysis System Product and Services

Table 149. Vicon Motion Systems 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Vicon Motion Systems Recent Developments/Updates

Table 151. Vicon Motion Systems Competitive Strengths & Weaknesses

Table 152. BTS Bioengineering Basic Information, Manufacturing Base and Competitors

Table 153. BTS Bioengineering Major Business

Table 154. BTS Bioengineering 3D Running Gait Analysis System Product and Services

Table 155. BTS Bioengineering 3D Running Gait Analysis System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. BTS Bioengineering Recent Developments/Updates

Table 157. BTS Bioengineering Competitive Strengths & Weaknesses

Table 158. Global Key Players of 3D Running Gait Analysis System Upstream (Raw Materials)

Table 159. Global 3D Running Gait Analysis System Typical Customers

Table 160. 3D Running Gait Analysis System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 3D Running Gait Analysis System Picture

Figure 2. World 3D Running Gait Analysis System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 3D Running Gait Analysis System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 3D Running Gait Analysis System Production (2021-2032) & (Units)

Figure 5. World 3D Running Gait Analysis System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World 3D Running Gait Analysis System Production Value Market Share by Region (2021-2032)

Figure 7. World 3D Running Gait Analysis System Production Market Share by Region (2021-2032)

Figure 8. North America 3D Running Gait Analysis System Production (2021-2032) & (Units)

Figure 9. Europe 3D Running Gait Analysis System Production (2021-2032) & (Units)

Figure 10. China 3D Running Gait Analysis System Production (2021-2032) & (Units)

Figure 11. Japan 3D Running Gait Analysis System Production (2021-2032) & (Units)

Figure 12. 3D Running Gait Analysis System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 15. World 3D Running Gait Analysis System Consumption Market Share by Region (2021-2032)

Figure 16. United States 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 17. China 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 18. Europe 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 19. Japan 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 20. South Korea 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 21. ASEAN 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 22. India 3D Running Gait Analysis System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of 3D Running Gait Analysis System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for 3D Running Gait Analysis System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for 3D Running Gait Analysis System Markets in 2025

Figure 26. United States VS China: 3D Running Gait Analysis System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: 3D Running Gait Analysis System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 3D Running Gait Analysis System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers 3D Running Gait Analysis System Production Market Share 2025

Figure 30. China Based Manufacturers 3D Running Gait Analysis System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers 3D Running Gait Analysis System Production Market Share 2025

Figure 32. World 3D Running Gait Analysis System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World 3D Running Gait Analysis System Production Value Market Share by Type in 2025

Figure 34. Marker-based 3D Motion Capture Systems

Figure 35. Markerless 3D Gait Analysis Systems

Figure 36. World 3D Running Gait Analysis System Production Market Share by Type (2021-2032)

Figure 37. World 3D Running Gait Analysis System Production Value Market Share by Type (2021-2032)

Figure 38. World 3D Running Gait Analysis System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World 3D Running Gait Analysis System Production Value by Environment, (USD Million), 2021 & 2025 & 2032

Figure 40. World 3D Running Gait Analysis System Production Value Market Share by Environment in 2025

Figure 41. Treadmill-based 3D Running Analysis

Figure 42. Overground Running Gait Analysis

Figure 43. Indoor Lab-based Systems

Figure 44. Field / Outdoor Portable Systems

Figure 45. World 3D Running Gait Analysis System Production Market Share by Environment (2021-2032)

Figure 46. World 3D Running Gait Analysis System Production Value Market Share by

Environment (2021-2032)

Figure 47. World 3D Running Gait Analysis System Average Price by Environment (2021-2032) & (US\$/Unit)

Figure 48. World 3D Running Gait Analysis System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World 3D Running Gait Analysis System Production Value Market Share by Application in 2025

Figure 50. Sports Performance Optimization

Figure 51. Rehabilitation & Physical Therapy

Figure 52. Orthopedic Assessment & Clinical Gait Analysis

Figure 53. Running Shoe & Equipment Testing

Figure 54. World 3D Running Gait Analysis System Production Market Share by Application (2021-2032)

Figure 55. World 3D Running Gait Analysis System Production Value Market Share by Application (2021-2032)

Figure 56. World 3D Running Gait Analysis System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 57. 3D Running Gait Analysis System Industry Chain

Figure 58. 3D Running Gait Analysis System Procurement Model

Figure 59. 3D Running Gait Analysis System Sales Model

Figure 60. 3D Running Gait Analysis System Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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