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Global 3D Robot Vision Picking Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 3D Robot Vision Picking Module market size was valued at US$ 741 million in 2025 and is forecast to a readjusted size of US$ 1694 million by 2032 with a CAGR of 12.5% during review period.

In 2025, global 3D Vision-Guided Robot Picking System production reached approximately 60,000 sets, with an average global market price of around US$12,000 per set.

The gross profit margin of major companies in the industry is between 35%–55%.

In 2025, the global production capacity of 3D Vision-Guided Robot Picking System was approximately 80,000 sets.

3D Vision-Guided Robot Picking System is an intelligent robotic perception and guidance system used to identify, locate, and guide robots in picking objects within three-dimensional space. It usually integrates 3D cameras, lighting units, image processing software, artificial intelligence algorithms, calibration tools, and robot communication interfaces to support bin picking, parcel sorting, depalletizing, piece picking, and automated material handling.

The industrial chain of 3D Vision-Guided Robot Picking System covers upstream components such as 3D cameras, image sensors, lenses, lighting units, processors, industrial computers, calibration boards, cables, and software algorithms. The midstream consists of system design, optical integration, algorithm training, software

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development, robot interface adaptation, testing, and calibration. Downstream applications mainly include logistics warehouses, e-commerce fulfillment centers, manufacturing lines, automotive parts handling, electronics assembly, food packaging, and industrial automation systems.

Report Scope

This report is a detailed and comprehensive analysis for global 3D Robot Vision Picking Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3D Robot Vision Picking Module market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global 3D Robot Vision Picking Module market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global 3D Robot Vision Picking Module market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global 3D Robot Vision Picking Module market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3D Robot Vision Picking Module

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D Robot Vision Picking Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pick-it, Photoneo, SICK, Cognex, Keyence, Zivid, Scape Technologies, ABB Robotics, FANUC, Yaskawa Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

3D Robot Vision Picking Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Structured Light Picking Module

Time-of-Flight Picking Module

Stereo Vision Picking Module

Market segment by System Configuration

Camera-Based Picking Module

Camera and Software Integrated Picking Module

Robot-Mounted Picking Module

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Market segment by Positioning Accuracy

Standard Accuracy (±5mm)

High Accuracy (±2–5mm)

Ultra-High Accuracy (?±2mm)

Market segment by Application

E-Commerce and Logistics

Automotive Manufacturing

Electronics Manufacturing

Other

Major players covered

Pick-it

Photoneo

SICK

Cognex

Keyence

Zivid

Scape Technologies

ABB Robotics

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FANUC

Yaskawa Electric

Intel RealSense

Mech-Mind Robotics

XYZ Robotics

Hikrobot

Luster LightTech

Orbbec

Transfer Technology

OPT

Huaray Technology

Goermicro

JAKA Robotics

Aubo Robotics

Dobot Robotics

Elite Robots

Solomon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe 3D Robot Vision Picking Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3D Robot Vision Picking Module, with price, sales quantity, revenue, and global market share of 3D Robot Vision Picking Module from 2021 to 2026.

Chapter 3, the 3D Robot Vision Picking Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3D Robot Vision Picking Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and 3D Robot Vision Picking Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3D Robot

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Vision Picking Module.

Chapter 14 and 15, to describe 3D Robot Vision Picking Module sales channel, distributors, customers, research findings and conclusion.

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