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Global 3D Profile Sensor for Packaging Inspection Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GE557DEBF158EN.html
Date: September 2026
Pages: 133
Price: US$ 3,480.00 (Single User License)
ID: GE557DEBF158EN

Abstracts

According to our (Global Info Research) latest study, the global 3D Profile Sensor for Packaging Inspection market size was valued at US$ 170 million in 2025 and is forecast to a readjusted size of US$ 327 million by 2032 with a CAGR of 9.8% during review period.

A 3D Profile Sensor for Packaging Inspection is a non-contact industrial sensing device designed to acquire the height profile and three-dimensional surface geometry of packages moving through a production or logistics process.

The sensor normally projects a laser line onto the package surface. A camera positioned at a known triangulation angle captures the reflected laser line and calculates hundreds or thousands of height coordinates across the measurement width. Relative movement between the package and sensor combines successive profiles into a 3D point cloud, depth map or height image.

The scope includes smart 3D laser line profilers, pre-calibrated 3D streaming cameras, line-profile sensors with external controllers and stereo line-scan devices used to inspect bottles, cans, cartons, boxes, pouches, trays, blister packs, cups and transport packages.

Typical inspection tasks include dimensional measurement, volume measurement, container-deformation detection, seal-profile inspection, closure-height and tilt measurement, package-completeness verification, tray-fill inspection and detection of dents, raised areas or missing contents.

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The 2025 ASP is US$8,800 per unit, global sales volume is approximately 18,750 units, and the estimated average gross margin is approximately 42%.

The upstream chain includes CMOS image sensors, laser diodes, Powell lenses, receiving lenses, optical filters, processors, FPGAs, industrial connectors, encoders, printed circuit boards and metal or stainless-steel housings. Midstream activities include optical design, triangulation calibration, image-processing development, profile-extraction algorithms, multi-exposure processing, enclosure manufacturing, laser-safety testing, electromagnetic-compatibility testing and environmental validation. Downstream users mainly include food and beverage producers, pharmaceutical manufacturers, personal-care and household-product companies, consumer-goods manufacturers, packaging-machine manufacturers, logistics centers and e-commerce fulfillment facilities.

Packaging inspection is shifting from two-dimensional appearance checks toward combined 2D and 3D inspection. A 2D camera can identify color, printing and labels, while a 3D profile sensor measures height, volume, deformation and closure geometry that may not be visible from image intensity alone.

Laser triangulation remains the dominant sensing principle. A laser line is projected across the package and observed from an angle, allowing the sensor to calculate a calibrated height profile. Successive profiles form the complete 3D package surface.

Seal inspection is an important growth application. Heat-sealed pouches, trays and flexible packages can have wrinkles, folded material, raised contamination or uneven seal thickness. These defects create geometric changes that can be detected through height and profile data.

Closure inspection is expanding in beverage, pharmaceutical and personal-care packaging. A 3D sensor can measure cap height, tilt, thread seating, pump position and tamper-band geometry without relying entirely on package color or printed contrast.

Tray and blister completeness inspection is another important application. The sensor can identify empty cavities, incorrectly oriented products, stacked products and components protruding above the permitted height.

Paperboard and corrugated packaging create demand for dent, flap and closure inspection. KEYENCE demonstrates the use of laser profiling to detect gaps and dents on cardboard boxes, while LMI applies 3D sensing to package dimensioning and

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processing.

Volume and free-space measurement are becoming more important in logistics. Three-dimensional package data can be used to calculate box dimensions, determine unused internal space and optimize cushioning or shipping configuration.

Transparent, glossy and reflective packaging remains technically challenging. Clear plastic trays, metallized films, black containers and polished can lids may produce weak signals, reflections or multiple laser peaks.

Report Scope

This report is a detailed and comprehensive analysis for global 3D Profile Sensor for Packaging Inspection market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3D Profile Sensor for Packaging Inspection market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global 3D Profile Sensor for Packaging Inspection market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global 3D Profile Sensor for Packaging Inspection market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global 3D Profile Sensor for Packaging Inspection market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3D Profile Sensor for Packaging Inspection

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D Profile Sensor for Packaging Inspection market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LMI Technologies Inc., Cognex Corporation, KEYENCE Corporation, SICK AG, Micro-Epsilon Messtechnik GmbH & Co. KG, wenglor sensoric GmbH, SmartRay GmbH, Automation Technology GmbH, Teledyne DALSA, Baumer Holding AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

3D Profile Sensor for Packaging Inspection market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Below 50 mm

50–150 mm

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Above 150–400 mm

Above 400–1,000 mm

Above 1,000 mm

Market segment by Z-Axis Measuring Range

Below 20 mm

20–100 mm

Above 100–300 mm

Above 300–800 mm

Above 800 mm

Market segment by Profile-Point Resolution

Below 1,000 Points

1,000–2,048 Points

2,049–3,200 Points

3,201–4,096 Points

Above 4,096 Points

Market segment by Application

Food and Beverage Packaging

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Pharmaceutical and Medical Packaging

Personal-Care and Household Packaging

Consumer-Goods Packaging

Others

Major players covered

LMI Technologies Inc.

Cognex Corporation

KEYENCE Corporation

SICK AG

Micro-Epsilon Messtechnik GmbH & Co. KG

wenglor sensoric GmbH

SmartRay GmbH

Automation Technology GmbH

Teledyne DALSA

Baumer Holding AG

Pepperl+Fuchs SE

Chromasens GmbH

Leuze electronic GmbH + Co. KG

OMRON Corporation

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Riftek LLC

QuellTech GmbH

Hangzhou Hikrobot Technology Co., Ltd.

OPT Machine Vision Tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe 3D Profile Sensor for Packaging Inspection product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of 3D Profile Sensor for Packaging Inspection, with price, sales quantity, revenue, and global market share of 3D Profile Sensor for Packaging Inspection from 2021 to 2026.
Chapter 3, the 3D Profile Sensor for Packaging Inspection competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the 3D Profile Sensor for Packaging Inspection breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and 3D Profile Sensor for Packaging Inspection market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of 3D Profile Sensor for Packaging Inspection.
Chapter 14 and 15, to describe 3D Profile Sensor for Packaging Inspection sales channel, distributors, customers, research findings and conclusion.

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