

Global 3D Printing Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB4783CA6092EN.html>

Date: May 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: GB4783CA6092EN

Abstracts

The global 3D Printing market size is expected to reach \$ 3459 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

3D printing is a process of making three dimensional solid objects from a digital file. The term '3D printing' covers a variety of processes in which material is joined or solidified under computer control to create a three-dimensional object, with material being added together (such as liquid molecules or powder grains being fused together), typically layer by layer. This report focuses primarily on industrial-grade 3D printing equipment for industrial applications. The industry's gross profit margin is approximately 35-55%.

The main drivers of the 3D printing market include the following:

1. Technological Advancement and Innovation: Breaking through Physical Boundaries and Reshaping Manufacturing Logic

Breakthroughs in Materials Science:

Biogenic and Degradable Materials: BASF launches corn starch TPU, and eSUN develops ePHA (90% degradation rate in 6 months), replacing traditional plastics and reducing carbon emissions by 50%-60%.

High-Performance Engineering Plastics: DuPont's high-temperature PA (above 300°C) and Solvay's PEKK (near-metal strength) meet the stringent requirements of aviation and medical applications.

Smart Materials: 4D-printed photoresponsive self-healing polymers (MIT spin-off) and temperature-controlled deformable PLA (Chinese Academy of Sciences) achieve

functional regeneration.

Process Optimization and Equipment Upgrades:

Multi-Material Printing: The Institute of Chemistry of the Chinese Academy of Sciences' hybrid soft and hard material system and Carbon 3D photopolymers enable integrated molding of complex structures.

AI-Driven Design: Autodesk's generative design software reduces the weight of aviation components by 50%, and HP's MJF system increases printing speed by 20% (50-micron resolution). **Consumer-grade device adoption:** The Formlabs Form 4 price has dropped to the 1,000 yuan mark, and Chuangxiang 3D's '3D Printing Farm' enables distributed manufacturing.

2. **Explosive industry demand:** Penetrating all scenarios, from high-end manufacturing to mass consumption.

Manufacturing upgrades:

Aerospace: The C919 uses 3D-printed titanium alloy fuel nozzles (reducing weight by 50% and costs by 25%), and Galaxy Power's rocket production cycle has been reduced to one month.

Automotive: BMW uses recycled carbon fiber seat brackets (reducing weight by 30%) and BYD uses battery brackets (reducing weight by 25%) to optimize supply chain efficiency.

Personalized healthcare:

Bioprinting: Organovo functional liver tissue and Materialise customized knee implants (reducing post-operative infection rates by 70%).

Dental and prosthetics: eResin-Medical resin has achieved ISO 10993 certification, reducing the delivery cycle for invisible braces to 48 hours.

Consumer market:

Home customization: Nike's 'design-to-produce' model (users print limited-edition sneakers) and the 3D Genius Hub promote maker education. **Rapid Reconstruction:** Concrete 3D-Printed Houses (Completed in 72 Hours, 60% Less Material Waste).

3. Policy Support and Cost Reduction: Capital Resonance Accelerates Industrialization

Government Support:

China's '14th Five-Year Plan for Intelligent Manufacturing Development' provides special subsidies. Shanghai offers a 30% subsidy on equipment purchases, promoting cost reduction through technology.

Improvement of Industry Standards: The 'National Additive Manufacturing Standard System' mandates certification of printed parts in the medical and aviation sectors, forcing standardization.

Domestication of Materials and Equipment:

The qualification rate of domestically produced metal powder (Baowu Group) has reached international standards, reducing costs by 25%; equipment depreciation and maintenance costs have been reduced by 35%.

Annual production of industrial-grade equipment has increased to hundreds of thousands of tons, with unit costs falling by 40%-60%. Consumer-grade equipment prices have fallen to the 1,000 yuan level.

Capital and Industrial Clusters:

Investment and financing in the 3D printing sector will exceed 1.5 billion yuan in 2024 (a 40% year-on-year increase), with the medical sector accounting for 40%. Polylite and Farsoon High-Tech are expanding their metal printing line production. Regional clusters: The Pearl River Delta (consumer electronics), the Yangtze River Delta (aerospace), and Xi'an-Wuhan (metal printing) are forming differentiated competitive advantages.

Driven by technological innovation, exploding demand across all scenarios, and policy and capital investment, the 3D printing market is ultimately undergoing a qualitative transformation from 'laboratory' to 'production line.'

This report studies the global 3D Printing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Printing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of 3D Printing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Printing total market, 2021-2032, (USD Million)

Global 3D Printing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: 3D Printing total market, key domestic companies, and share, (USD Million)

Global 3D Printing revenue by player, revenue and market share 2021-2026, (USD Million)

Global 3D Printing total market by Type, CAGR, 2021-2032, (USD Million)

Global 3D Printing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global 3D Printing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EOS, 3D Systems, Stratasys, Nikon SLM Solutions, HP, Platinum Technology, Huashu High-Tech, LianTai Technology, Renishaw, Colibrium Additive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world 3D Printing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Printing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Printing Market, Segmentation by Type:

Metal

Polymer

Ceramics

Other

Global 3D Printing Market, Segmentation by Technology:

Fused Deposition Modeling

Photopolymerization Technology

Powder Bed Melting

Other

Global 3D Printing Market, Segmentation by Functional Category:

Prototype Manufacturing Equipment

Direct Manufacturing Equipment

Special Application Equipment

Global 3D Printing Market, Segmentation by Application:

Aerospace and Defense

Automobile Industry

Medical

Other

Companies Profiled:

EOS

3D Systems

Stratasys

Nikon SLM Solutions

HP

Platinum Technology

Huashu High-Tech

LianTai Technology

Renishaw

Colibrium Additive

VoxelJet AG

ExOne

Huake 3D

Optomec

EnvisionTEC

Hanbang Laser

Jinshi 3D Printing

Easy Plus 3D

Xinjinghe

Zhongrui Technology

Key Questions Answered

1. How big is the global 3D Printing market?
2. What is the demand of the global 3D Printing market?
3. What is the year over year growth of the global 3D Printing market?
4. What is the total value of the global 3D Printing market?
5. Who are the Major Players in the global 3D Printing market?
6. What are the growth factors driving the market demand?

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