

Global 3D Printed Toys Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 3D Printed Toys market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 1156 million by 2032 with a CAGR of 15.4% during review period.

3D printed toys refer to physical toys, toy-like collectibles, miniatures, figurines, articulated fidget items, tabletop gaming models, STEM toy components, and low-volume toy parts manufactured directly from digital 3D model data through additive manufacturing processes such as material extrusion, vat photopolymerization, powder bed fusion, binder jetting, and full-color 3D printing. This study focuses on companies, platforms, print farms, and toy brands that can deliver physical toy products or toy-related components to consumers, creators, toy brands, or enterprise customers through in-house or partner-based additive manufacturing.

Based on our research, the 3D printed toys industry should be understood as a hybrid of digital design assets, flexible small-batch manufacturing, personalized consumption, and creator-led product development. Unlike conventional toy manufacturing, which relies on tooling, large production runs, and long retail planning cycles, 3D printed toys are better suited to high-SKU, low-volume, fast-iteration, customized, and community-driven product categories. This explains why the category is more commercially visible in tabletop miniatures, personalized figurines, articulated fidget toys, collectible creatures, STEM kits, toy spare parts, and low-volume toy prototyping. The market remains small relative to the global toy industry, but the supply base has moved beyond hobbyists into professional print farms, customizer platforms, full-color figure studios, regional service chains, and established additive manufacturing service bureaus.

The main growth drivers are adult collectors and “kidult” demand, tabletop gaming

communities, personalized gift and memorial use cases, and STEM/programmable toy ecosystems. 3D printing is not primarily winning on unit cost; its advantage lies in eliminating tooling, enabling rapid design iteration, supporting high customization, lowering inventory risk, and allowing creators to commercialize niche designs. However, the path into mainstream children's toy retail is constrained by safety testing, material compliance, small-part hazards, durability, labeling, and intellectual property protection. Over the next several years, competitive advantage will shift from basic printing capability toward scaled print farm operations, consistent quality control, certified materials, creator licensing, automated finishing, and channel partnerships.

From a trend perspective, the future competitive focus will shift from “who can print” to “who can achieve stable production, compliant sales, IP protection, and continuous new design launches.” Scaled print farm operations, multi-color printing, automated post-processing, creator licensing management, platform-based distribution, and toy safety certification will become core capabilities. The industry also faces substitution risks: for standardized, high-volume, low-price toys, injection molding still has an overwhelming cost advantage; for high-detail collectible figures, traditional resin/PVC processes still have a mature supply chain. Therefore, 3D printed toys are best positioned for long-term use in personalized, short-cycle, long-tail SKU, localized manufacturing, and community-driven consumption scenarios, rather than fully replacing traditional toy manufacturing.

This report is a detailed and comprehensive analysis for global 3D Printed Toys market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3D Printed Toys market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Printed Toys market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Printed Toys market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Printed Toys market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 3D Printed Toys
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D Printed Toys market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jinqi Toys, ZB Designs, Hero Forge, Bfull Co., Ltd., JLC3DP, Materialise NV, Sculpteo, Bambu Lab, Shapeways, Only-Games, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

3D Printed Toys market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Custom Figurines

Tabletop Miniatures

Articulated Fidget Toys

STEM Toy Kits

Collectible Figures and Designer Toys

Other 3D Printed Toy Products

Market segment by Material System

PLA-based Materials

PETG / ABS / ASA Materials

TPU / Flexible Materials

Photopolymer Resin

Nylon / Polyamide

Full-color Composite Materials

Other Materials

Market segment by Customization Level

Standard SKU

Color and Material Customization

Modular Customization

Geometry Customization

Scan-based Personalization

Creator Remix Customization

Other

Market segment by Application

Children's Play

Kidult Collectibles

Tabletop Gaming

Personalized Gifts

STEM and Maker Education

Toy Prototyping and Low-volume Production

Sensory and Stress-relief Use

Other Applications

Major players covered

Jinqi Toys

ZB Designs

Hero Forge

Bfull Co., Ltd.

JLC3DP

Materialise NV

Sculpteo

Bambu Lab

Shapeways

Only-Games

EDNTOY

My3DSelfie

Twindom

BoardGamesMaker

DMM.make 3D Print

SHAREWOW 3D

Tomato 3D

Sailner 3D Technology

WhiteClouds

Eldritch Foundry

ANVL

IOYS

3DME

SMALL WORLDS Miniature Museum

Draignons Den

Dans Fidget Foundry

WOBBL3D

Minify

3D Memory Singapore

The3DMe

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 3D Printed Toys product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3D Printed Toys, with price, sales quantity, revenue, and global market share of 3D Printed Toys from 2021 to 2026.

Chapter 3, the 3D Printed Toys competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3D Printed Toys breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 3D Printed Toys market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3D Printed Toys.

Chapter 14 and 15, to describe 3D Printed Toys sales channel, distributors, customers, research findings and conclusion.

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