

Global 3D Printed Elastomer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G141F34F9D34EN.html>

Date: January 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G141F34F9D34EN

Abstracts

The global 3D Printed Elastomer market size is expected to reach \$ 1582 million by 2032, rising at a market growth of 20.1% CAGR during the forecast period (2026-2032). Scale is inflecting upward, and 3D Printing Elastomers are moving from ?proof of printability? to ?repeatable supply chains for end-use parts.? In 2025, global volume reaches 55,855 tons, implying an average price of about USD 7.31/kg. By 2032, volume is projected to reach 196,380 tons and revenue USD 1,575.44 million. On a 2026?2032 basis, volume CAGR is ~19.6% while revenue CAGR is ~20.6%, signaling mix upshift toward higher-performance formulations, value-added powder/resin forms, and deeper qualification in regulated or reliability-driven applications.

Competition shows ?concentrated leaders with a meaningful long tail,? where ecosystem leverage matters as much as formulation know-how. In 2025, the top five suppliers by volume (Arkema, BASF, Evonik, Henkel, Shin-Etsu) account for ~44.9% of global tons; by revenue, the same group represents ~49.6%, indicating stronger exposure to premium segments and pricing power. Beyond the top tier, Kraiburg, Kuraray, Lubrizol, EOS, Stratasys, 3D Systems, Carbon, Formlabs, Chromatic 3D Materials, and Chinese players such as Wanhua Chemical, Huaфон Group, and Miracil Chemicals reinforce a multi-layer supply landscape, accelerating adoption of 3D Printing Elastomers across use cases.

Regionally, supply and demand are decoupled: Europe remains the primary production hub while Asia-Pacific increasingly anchors consumption growth. In 2025, Europe contributes ~52.7% of production, yet Asia-Pacific already leads consumption at ~37.5% (vs. North America ~31.4% and Europe ~24.7%). By 2032, Asia-Pacific consumption share rises to ~42.2%, reflecting scaling adoption across consumer products, automotive functional parts, and industrial applications supported by localized qualification and faster delivery.

Application-wise, consumer products lead (~35.9%), followed by automotive (~20.2%),

industrial (~17.9%), and medical devices & consumables (~15.8%). Robotics and drones are smaller (~7.7% combined) but premium-priced: implied 2025 ASPs are ~USD 8.8/kg for robotics and ~USD 9.5/kg for drones versus ~USD 6.2/kg for consumer products, underscoring superior price realization where reliability and performance requirements are higher.

Recommendations center on tighter ?materials?platform?application? co-innovation. Material suppliers should productize scalable powder/resin systems with cross-platform printability, qualification packages, and multi-region supply readiness?prioritizing premium segments (drones, robotics, automotive functional parts, durable medical components) where ASPs remain structurally higher. Printer and platform companies should reduce adoption friction via certified parameter sets, traceability, and application playbooks to drive material pull-through. End users should focus on design-for-additive opportunities that consolidate assemblies, reduce inventory, and shorten iteration cycles, while maintaining dual-sourcing strategies for qualified materials to de-risk certification timelines and supply continuity.

This report studies the global 3D Printed Elastomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Printed Elastomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Printed Elastomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Printed Elastomer total production and demand, 2021-2032, (Tons)

Global 3D Printed Elastomer total production value, 2021-2032, (USD Million)

Global 3D Printed Elastomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 3D Printed Elastomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 3D Printed Elastomer domestic production, consumption, key domestic manufacturers and share

Global 3D Printed Elastomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 3D Printed Elastomer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 3D Printed Elastomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 3D Printed Elastomer market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik, Arkema, Henkel, Shin-Etsu, Kuraray, Kraiburg, EOS GmbH, Stratasys, Lubrizol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3D Printed Elastomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Printed Elastomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Printed Elastomer Market, Segmentation by Type:

TPE Elastomer

Silicone Rubber Elastomer

Others

Global 3D Printed Elastomer Market, Segmentation by Physical Form:

Powder

Filament

Global 3D Printed Elastomer Market, Segmentation by Hardness:

Hardness, above 50A

Hardness, below 50A

Global 3D Printed Elastomer Market, Segmentation by Application:

Consumer Good

Automotive

Industrial

Medical Equipment and Consumable

Robot

Drone

Others

Companies Profiled:

BASF

Evonik

Arkema

Henkel

Shin-Etsu

Kuraray

Kraiburg

EOS GmbH

Stratasys

Lubrizol

3D Systems

Wanhua Chemical

Huafon Group

Elkem (China National Bluestar)

Formlabs

Carbon

Miracll Chemicals

Chromatic 3D Materials

Key Questions Answered:

1. How big is the global 3D Printed Elastomer market?
2. What is the demand of the global 3D Printed Elastomer market?
3. What is the year over year growth of the global 3D Printed Elastomer market?
4. What is the production and production value of the global 3D Printed Elastomer market?

5. Who are the key producers in the global 3D Printed Elastomer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 3D Printed Elastomer Introduction
- 1.2 World 3D Printed Elastomer Supply & Forecast
 - 1.2.1 World 3D Printed Elastomer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 3D Printed Elastomer Production (2021-2032)
 - 1.2.3 World 3D Printed Elastomer Pricing Trends (2021-2032)
- 1.3 World 3D Printed Elastomer Production by Region (Based on Production Site)
 - 1.3.1 World 3D Printed Elastomer Production Value by Region (2021-2032)
 - 1.3.2 World 3D Printed Elastomer Production by Region (2021-2032)
 - 1.3.3 World 3D Printed Elastomer Average Price by Region (2021-2032)
 - 1.3.4 North America 3D Printed Elastomer Production (2021-2032)
 - 1.3.5 Europe 3D Printed Elastomer Production (2021-2032)
 - 1.3.6 China 3D Printed Elastomer Production (2021-2032)
 - 1.3.7 Japan 3D Printed Elastomer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 3D Printed Elastomer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 3D Printed Elastomer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 3D Printed Elastomer Demand (2021-2032)
- 2.2 World 3D Printed Elastomer Consumption by Region
 - 2.2.1 World 3D Printed Elastomer Consumption by Region (2021-2026)
 - 2.2.2 World 3D Printed Elastomer Consumption Forecast by Region (2027-2032)
- 2.3 United States 3D Printed Elastomer Consumption (2021-2032)
- 2.4 China 3D Printed Elastomer Consumption (2021-2032)
- 2.5 Europe 3D Printed Elastomer Consumption (2021-2032)
- 2.6 Japan 3D Printed Elastomer Consumption (2021-2032)
- 2.7 South Korea 3D Printed Elastomer Consumption (2021-2032)
- 2.8 ASEAN 3D Printed Elastomer Consumption (2021-2032)
- 2.9 India 3D Printed Elastomer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 3D Printed Elastomer Production Value by Manufacturer (2021-2026)

- 3.2 World 3D Printed Elastomer Production by Manufacturer (2021-2026)
- 3.3 World 3D Printed Elastomer Average Price by Manufacturer (2021-2026)
- 3.4 3D Printed Elastomer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global 3D Printed Elastomer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for 3D Printed Elastomer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for 3D Printed Elastomer in 2025
- 3.6 3D Printed Elastomer Market: Overall Company Footprint Analysis
 - 3.6.1 3D Printed Elastomer Market: Region Footprint
 - 3.6.2 3D Printed Elastomer Market: Company Product Type Footprint
 - 3.6.3 3D Printed Elastomer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: 3D Printed Elastomer Production Value Comparison
 - 4.1.1 United States VS China: 3D Printed Elastomer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: 3D Printed Elastomer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: 3D Printed Elastomer Production Comparison
 - 4.2.1 United States VS China: 3D Printed Elastomer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: 3D Printed Elastomer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: 3D Printed Elastomer Consumption Comparison
 - 4.3.1 United States VS China: 3D Printed Elastomer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: 3D Printed Elastomer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based 3D Printed Elastomer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based 3D Printed Elastomer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 3D Printed Elastomer Production Value (2021-2026)

4.4.3 United States Based Manufacturers 3D Printed Elastomer Production (2021-2026)

4.5 China Based 3D Printed Elastomer Manufacturers and Market Share

4.5.1 China Based 3D Printed Elastomer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 3D Printed Elastomer Production Value (2021-2026)

4.5.3 China Based Manufacturers 3D Printed Elastomer Production (2021-2026)

4.6 Rest of World Based 3D Printed Elastomer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 3D Printed Elastomer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 3D Printed Elastomer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 3D Printed Elastomer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 3D Printed Elastomer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 TPE Elastomer

5.2.2 Silicone Rubber Elastomer

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World 3D Printed Elastomer Production by Type (2021-2032)

5.3.2 World 3D Printed Elastomer Production Value by Type (2021-2032)

5.3.3 World 3D Printed Elastomer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World 3D Printed Elastomer Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Powder

6.2.2 Filament

6.3 Market Segment by Physical Form

6.3.1 World 3D Printed Elastomer Production by Physical Form (2021-2032)

6.3.2 World 3D Printed Elastomer Production Value by Physical Form (2021-2032)

6.3.3 World 3D Printed Elastomer Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY HARDNESS

7.1 World 3D Printed Elastomer Market Size Overview by Hardness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Hardness

7.2.1 Hardness, above 50A

7.2.2 Hardness, below 50A

7.3 Market Segment by Hardness

7.3.1 World 3D Printed Elastomer Production by Hardness (2021-2032)

7.3.2 World 3D Printed Elastomer Production Value by Hardness (2021-2032)

7.3.3 World 3D Printed Elastomer Average Price by Hardness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World 3D Printed Elastomer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Good

8.2.2 Automotive

8.2.3 Industrial

8.2.4 Medical Equipment and Consumable

8.2.5 Robot

8.2.6 Drone

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World 3D Printed Elastomer Production by Application (2021-2032)

8.3.2 World 3D Printed Elastomer Production Value by Application (2021-2032)

8.3.3 World 3D Printed Elastomer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF

9.1.1 BASF Details

9.1.2 BASF Major Business

9.1.3 BASF 3D Printed Elastomer Product and Services

9.1.4 BASF 3D Printed Elastomer Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.1.5 BASF Recent Developments/Updates

9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Evonik

9.2.1 Evonik Details

9.2.2 Evonik Major Business

9.2.3 Evonik 3D Printed Elastomer Product and Services

9.2.4 Evonik 3D Printed Elastomer Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.2.5 Evonik Recent Developments/Updates

9.2.6 Evonik Competitive Strengths & Weaknesses

9.3 Arkema

9.3.1 Arkema Details

9.3.2 Arkema Major Business

9.3.3 Arkema 3D Printed Elastomer Product and Services

9.3.4 Arkema 3D Printed Elastomer Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.3.5 Arkema Recent Developments/Updates

9.3.6 Arkema Competitive Strengths & Weaknesses

9.4 Henkel

9.4.1 Henkel Details

9.4.2 Henkel Major Business

9.4.3 Henkel 3D Printed Elastomer Product and Services

9.4.4 Henkel 3D Printed Elastomer Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.4.5 Henkel Recent Developments/Updates

9.4.6 Henkel Competitive Strengths & Weaknesses

9.5 Shin-Etsu

9.5.1 Shin-Etsu Details

9.5.2 Shin-Etsu Major Business

9.5.3 Shin-Etsu 3D Printed Elastomer Product and Services

9.5.4 Shin-Etsu 3D Printed Elastomer Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.5.5 Shin-Etsu Recent Developments/Updates

9.5.6 Shin-Etsu Competitive Strengths & Weaknesses

9.6 Kuraray

9.6.1 Kuraray Details

9.6.2 Kuraray Major Business

9.6.3 Kuraray 3D Printed Elastomer Product and Services

9.6.4 Kuraray 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Kuraray Recent Developments/Updates

9.6.6 Kuraray Competitive Strengths & Weaknesses

9.7 Kraiburg

9.7.1 Kraiburg Details

9.7.2 Kraiburg Major Business

9.7.3 Kraiburg 3D Printed Elastomer Product and Services

9.7.4 Kraiburg 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Kraiburg Recent Developments/Updates

9.7.6 Kraiburg Competitive Strengths & Weaknesses

9.8 EOS GmbH

9.8.1 EOS GmbH Details

9.8.2 EOS GmbH Major Business

9.8.3 EOS GmbH 3D Printed Elastomer Product and Services

9.8.4 EOS GmbH 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 EOS GmbH Recent Developments/Updates

9.8.6 EOS GmbH Competitive Strengths & Weaknesses

9.9 Stratasys

9.9.1 Stratasys Details

9.9.2 Stratasys Major Business

9.9.3 Stratasys 3D Printed Elastomer Product and Services

9.9.4 Stratasys 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Stratasys Recent Developments/Updates

9.9.6 Stratasys Competitive Strengths & Weaknesses

9.10 Lubrizol

9.10.1 Lubrizol Details

9.10.2 Lubrizol Major Business

9.10.3 Lubrizol 3D Printed Elastomer Product and Services

9.10.4 Lubrizol 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Lubrizol Recent Developments/Updates

9.10.6 Lubrizol Competitive Strengths & Weaknesses

9.11 3D Systems

9.11.1 3D Systems Details

9.11.2 3D Systems Major Business

- 9.11.3 3D Systems 3D Printed Elastomer Product and Services
- 9.11.4 3D Systems 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 3D Systems Recent Developments/Updates
- 9.11.6 3D Systems Competitive Strengths & Weaknesses
- 9.12 Wanhua Chemical
 - 9.12.1 Wanhua Chemical Details
 - 9.12.2 Wanhua Chemical Major Business
 - 9.12.3 Wanhua Chemical 3D Printed Elastomer Product and Services
 - 9.12.4 Wanhua Chemical 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Wanhua Chemical Recent Developments/Updates
 - 9.12.6 Wanhua Chemical Competitive Strengths & Weaknesses
- 9.13 Huafon Group
 - 9.13.1 Huafon Group Details
 - 9.13.2 Huafon Group Major Business
 - 9.13.3 Huafon Group 3D Printed Elastomer Product and Services
 - 9.13.4 Huafon Group 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Huafon Group Recent Developments/Updates
 - 9.13.6 Huafon Group Competitive Strengths & Weaknesses
- 9.14 Elkem (China National Bluestar)
 - 9.14.1 Elkem (China National Bluestar) Details
 - 9.14.2 Elkem (China National Bluestar) Major Business
 - 9.14.3 Elkem (China National Bluestar) 3D Printed Elastomer Product and Services
 - 9.14.4 Elkem (China National Bluestar) 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Elkem (China National Bluestar) Recent Developments/Updates
 - 9.14.6 Elkem (China National Bluestar) Competitive Strengths & Weaknesses
- 9.15 Formlabs
 - 9.15.1 Formlabs Details
 - 9.15.2 Formlabs Major Business
 - 9.15.3 Formlabs 3D Printed Elastomer Product and Services
 - 9.15.4 Formlabs 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Formlabs Recent Developments/Updates
 - 9.15.6 Formlabs Competitive Strengths & Weaknesses
- 9.16 Carbon
 - 9.16.1 Carbon Details

- 9.16.2 Carbon Major Business
- 9.16.3 Carbon 3D Printed Elastomer Product and Services
- 9.16.4 Carbon 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Carbon Recent Developments/Updates
- 9.16.6 Carbon Competitive Strengths & Weaknesses
- 9.17 Miracil Chemicals
 - 9.17.1 Miracil Chemicals Details
 - 9.17.2 Miracil Chemicals Major Business
 - 9.17.3 Miracil Chemicals 3D Printed Elastomer Product and Services
 - 9.17.4 Miracil Chemicals 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Miracil Chemicals Recent Developments/Updates
 - 9.17.6 Miracil Chemicals Competitive Strengths & Weaknesses
- 9.18 Chromatic 3D Materials
 - 9.18.1 Chromatic 3D Materials Details
 - 9.18.2 Chromatic 3D Materials Major Business
 - 9.18.3 Chromatic 3D Materials 3D Printed Elastomer Product and Services
 - 9.18.4 Chromatic 3D Materials 3D Printed Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Chromatic 3D Materials Recent Developments/Updates
 - 9.18.6 Chromatic 3D Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 3D Printed Elastomer Industry Chain
- 10.2 3D Printed Elastomer Upstream Analysis
 - 10.2.1 3D Printed Elastomer Core Raw Materials
 - 10.2.2 Main Manufacturers of 3D Printed Elastomer Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 3D Printed Elastomer Production Mode
- 10.6 3D Printed Elastomer Procurement Model
- 10.7 3D Printed Elastomer Industry Sales Model and Sales Channels
 - 10.7.1 3D Printed Elastomer Sales Model
 - 10.7.2 3D Printed Elastomer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 3D Printed Elastomer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 3D Printed Elastomer Production Value by Region (2021-2026) & (USD Million)

Table 3. World 3D Printed Elastomer Production Value by Region (2027-2032) & (USD Million)

Table 4. World 3D Printed Elastomer Production Value Market Share by Region (2021-2026)

Table 5. World 3D Printed Elastomer Production Value Market Share by Region (2027-2032)

Table 6. World 3D Printed Elastomer Production by Region (2021-2026) & (Tons)

Table 7. World 3D Printed Elastomer Production by Region (2027-2032) & (Tons)

Table 8. World 3D Printed Elastomer Production Market Share by Region (2021-2026)

Table 9. World 3D Printed Elastomer Production Market Share by Region (2027-2032)

Table 10. World 3D Printed Elastomer Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World 3D Printed Elastomer Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. 3D Printed Elastomer Major Market Trends

Table 13. World 3D Printed Elastomer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World 3D Printed Elastomer Consumption by Region (2021-2026) & (Tons)

Table 15. World 3D Printed Elastomer Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World 3D Printed Elastomer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 3D Printed Elastomer Producers in 2025

Table 18. World 3D Printed Elastomer Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key 3D Printed Elastomer Producers in 2025

Table 20. World 3D Printed Elastomer Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global 3D Printed Elastomer Company Evaluation Quadrant

Table 22. World 3D Printed Elastomer Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and 3D Printed Elastomer Production Site of Key Manufacturer

Table 24. 3D Printed Elastomer Market: Company Product Type Footprint

Table 25. 3D Printed Elastomer Market: Company Product Application Footprint

Table 26. 3D Printed Elastomer Competitive Factors

Table 27. 3D Printed Elastomer New Entrant and Capacity Expansion Plans

Table 28. 3D Printed Elastomer Mergers & Acquisitions Activity

Table 29. United States VS China 3D Printed Elastomer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 3D Printed Elastomer Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China 3D Printed Elastomer Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based 3D Printed Elastomer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 3D Printed Elastomer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 3D Printed Elastomer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 3D Printed Elastomer Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers 3D Printed Elastomer Production Market Share (2021-2026)

Table 37. China Based 3D Printed Elastomer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 3D Printed Elastomer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 3D Printed Elastomer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 3D Printed Elastomer Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers 3D Printed Elastomer Production Market Share (2021-2026)

Table 42. Rest of World Based 3D Printed Elastomer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 3D Printed Elastomer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 3D Printed Elastomer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 3D Printed Elastomer Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers 3D Printed Elastomer Production Market Share (2021-2026)

Table 47. World 3D Printed Elastomer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 3D Printed Elastomer Production by Type (2021-2026) & (Tons)

Table 49. World 3D Printed Elastomer Production by Type (2027-2032) & (Tons)

Table 50. World 3D Printed Elastomer Production Value by Type (2021-2026) & (USD Million)

Table 51. World 3D Printed Elastomer Production Value by Type (2027-2032) & (USD Million)

Table 52. World 3D Printed Elastomer Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World 3D Printed Elastomer Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World 3D Printed Elastomer Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World 3D Printed Elastomer Production by Physical Form (2021-2026) & (Tons)

Table 56. World 3D Printed Elastomer Production by Physical Form (2027-2032) & (Tons)

Table 57. World 3D Printed Elastomer Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World 3D Printed Elastomer Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World 3D Printed Elastomer Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 60. World 3D Printed Elastomer Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World 3D Printed Elastomer Production Value by Hardness, (USD Million), 2021 & 2025 & 2032

Table 62. World 3D Printed Elastomer Production by Hardness (2021-2026) & (Tons)

Table 63. World 3D Printed Elastomer Production by Hardness (2027-2032) & (Tons)

Table 64. World 3D Printed Elastomer Production Value by Hardness (2021-2026) & (USD Million)

Table 65. World 3D Printed Elastomer Production Value by Hardness (2027-2032) & (USD Million)

Table 66. World 3D Printed Elastomer Average Price by Hardness (2021-2026) & (US\$/Ton)

Table 67. World 3D Printed Elastomer Average Price by Hardness (2027-2032) &

(US\$/Ton)

Table 68. World 3D Printed Elastomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World 3D Printed Elastomer Production by Application (2021-2026) & (Tons)

Table 70. World 3D Printed Elastomer Production by Application (2027-2032) & (Tons)

Table 71. World 3D Printed Elastomer Production Value by Application (2021-2026) & (USD Million)

Table 72. World 3D Printed Elastomer Production Value by Application (2027-2032) & (USD Million)

Table 73. World 3D Printed Elastomer Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World 3D Printed Elastomer Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF 3D Printed Elastomer Product and Services

Table 78. BASF 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Evonik Basic Information, Manufacturing Base and Competitors

Table 82. Evonik Major Business

Table 83. Evonik 3D Printed Elastomer Product and Services

Table 84. Evonik 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Evonik Recent Developments/Updates

Table 86. Evonik Competitive Strengths & Weaknesses

Table 87. Arkema Basic Information, Manufacturing Base and Competitors

Table 88. Arkema Major Business

Table 89. Arkema 3D Printed Elastomer Product and Services

Table 90. Arkema 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Arkema Recent Developments/Updates

Table 92. Arkema Competitive Strengths & Weaknesses

Table 93. Henkel Basic Information, Manufacturing Base and Competitors

Table 94. Henkel Major Business

Table 95. Henkel 3D Printed Elastomer Product and Services

Table 96. Henkel 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. Henkel Recent Developments/Updates
- Table 98. Henkel Competitive Strengths & Weaknesses
- Table 99. Shin-Etsu Basic Information, Manufacturing Base and Competitors
- Table 100. Shin-Etsu Major Business
- Table 101. Shin-Etsu 3D Printed Elastomer Product and Services
- Table 102. Shin-Etsu 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Shin-Etsu Recent Developments/Updates
- Table 104. Shin-Etsu Competitive Strengths & Weaknesses
- Table 105. Kuraray Basic Information, Manufacturing Base and Competitors
- Table 106. Kuraray Major Business
- Table 107. Kuraray 3D Printed Elastomer Product and Services
- Table 108. Kuraray 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Kuraray Recent Developments/Updates
- Table 110. Kuraray Competitive Strengths & Weaknesses
- Table 111. Kraiburg Basic Information, Manufacturing Base and Competitors
- Table 112. Kraiburg Major Business
- Table 113. Kraiburg 3D Printed Elastomer Product and Services
- Table 114. Kraiburg 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Kraiburg Recent Developments/Updates
- Table 116. Kraiburg Competitive Strengths & Weaknesses
- Table 117. EOS GmbH Basic Information, Manufacturing Base and Competitors
- Table 118. EOS GmbH Major Business
- Table 119. EOS GmbH 3D Printed Elastomer Product and Services
- Table 120. EOS GmbH 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. EOS GmbH Recent Developments/Updates
- Table 122. EOS GmbH Competitive Strengths & Weaknesses
- Table 123. Stratasys Basic Information, Manufacturing Base and Competitors
- Table 124. Stratasys Major Business
- Table 125. Stratasys 3D Printed Elastomer Product and Services
- Table 126. Stratasys 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Stratasys Recent Developments/Updates
- Table 128. Stratasys Competitive Strengths & Weaknesses
- Table 129. Lubrizol Basic Information, Manufacturing Base and Competitors
- Table 130. Lubrizol Major Business

- Table 131. Lubrizol 3D Printed Elastomer Product and Services
- Table 132. Lubrizol 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Lubrizol Recent Developments/Updates
- Table 134. Lubrizol Competitive Strengths & Weaknesses
- Table 135. 3D Systems Basic Information, Manufacturing Base and Competitors
- Table 136. 3D Systems Major Business
- Table 137. 3D Systems 3D Printed Elastomer Product and Services
- Table 138. 3D Systems 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. 3D Systems Recent Developments/Updates
- Table 140. 3D Systems Competitive Strengths & Weaknesses
- Table 141. Wanhua Chemical Basic Information, Manufacturing Base and Competitors
- Table 142. Wanhua Chemical Major Business
- Table 143. Wanhua Chemical 3D Printed Elastomer Product and Services
- Table 144. Wanhua Chemical 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Wanhua Chemical Recent Developments/Updates
- Table 146. Wanhua Chemical Competitive Strengths & Weaknesses
- Table 147. Huaфон Group Basic Information, Manufacturing Base and Competitors
- Table 148. Huaфон Group Major Business
- Table 149. Huaфон Group 3D Printed Elastomer Product and Services
- Table 150. Huaфон Group 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Huaфон Group Recent Developments/Updates
- Table 152. Huaфон Group Competitive Strengths & Weaknesses
- Table 153. Elkem (China National Bluestar) Basic Information, Manufacturing Base and Competitors
- Table 154. Elkem (China National Bluestar) Major Business
- Table 155. Elkem (China National Bluestar) 3D Printed Elastomer Product and Services
- Table 156. Elkem (China National Bluestar) 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Elkem (China National Bluestar) Recent Developments/Updates
- Table 158. Elkem (China National Bluestar) Competitive Strengths & Weaknesses
- Table 159. Formlabs Basic Information, Manufacturing Base and Competitors
- Table 160. Formlabs Major Business
- Table 161. Formlabs 3D Printed Elastomer Product and Services

- Table 162. Formlabs 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Formlabs Recent Developments/Updates
- Table 164. Formlabs Competitive Strengths & Weaknesses
- Table 165. Carbon Basic Information, Manufacturing Base and Competitors
- Table 166. Carbon Major Business
- Table 167. Carbon 3D Printed Elastomer Product and Services
- Table 168. Carbon 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Carbon Recent Developments/Updates
- Table 170. Carbon Competitive Strengths & Weaknesses
- Table 171. Miracll Chemicals Basic Information, Manufacturing Base and Competitors
- Table 172. Miracll Chemicals Major Business
- Table 173. Miracll Chemicals 3D Printed Elastomer Product and Services
- Table 174. Miracll Chemicals 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Miracll Chemicals Recent Developments/Updates
- Table 176. Miracll Chemicals Competitive Strengths & Weaknesses
- Table 177. Chromatic 3D Materials Basic Information, Manufacturing Base and Competitors
- Table 178. Chromatic 3D Materials Major Business
- Table 179. Chromatic 3D Materials 3D Printed Elastomer Product and Services
- Table 180. Chromatic 3D Materials 3D Printed Elastomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Chromatic 3D Materials Recent Developments/Updates
- Table 182. Chromatic 3D Materials Competitive Strengths & Weaknesses
- Table 183. Global Key Players of 3D Printed Elastomer Upstream (Raw Materials)
- Table 184. Global 3D Printed Elastomer Typical Customers
- Table 185. 3D Printed Elastomer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 3D Printed Elastomer Picture

Figure 2. World 3D Printed Elastomer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 3D Printed Elastomer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 3D Printed Elastomer Production (2021-2032) & (Tons)

Figure 5. World 3D Printed Elastomer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World 3D Printed Elastomer Production Value Market Share by Region (2021-2032)

Figure 7. World 3D Printed Elastomer Production Market Share by Region (2021-2032)

Figure 8. North America 3D Printed Elastomer Production (2021-2032) & (Tons)

Figure 9. Europe 3D Printed Elastomer Production (2021-2032) & (Tons)

Figure 10. China 3D Printed Elastomer Production (2021-2032) & (Tons)

Figure 11. Japan 3D Printed Elastomer Production (2021-2032) & (Tons)

Figure 12. 3D Printed Elastomer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 15. World 3D Printed Elastomer Consumption Market Share by Region (2021-2032)

Figure 16. United States 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 17. China 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 18. Europe 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 19. Japan 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 20. South Korea 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 21. ASEAN 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 22. India 3D Printed Elastomer Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of 3D Printed Elastomer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for 3D Printed Elastomer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for 3D Printed Elastomer Markets in 2025

Figure 26. United States VS China: 3D Printed Elastomer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: 3D Printed Elastomer Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 3D Printed Elastomer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers 3D Printed Elastomer Production Market Share 2025

Figure 30. China Based Manufacturers 3D Printed Elastomer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers 3D Printed Elastomer Production Market Share 2025

Figure 32. World 3D Printed Elastomer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World 3D Printed Elastomer Production Value Market Share by Type in 2025

Figure 34. TPE Elastomer

Figure 35. Silicone Rubber Elastomer

Figure 36. Others

Figure 37. World 3D Printed Elastomer Production Market Share by Type (2021-2032)

Figure 38. World 3D Printed Elastomer Production Value Market Share by Type (2021-2032)

Figure 39. World 3D Printed Elastomer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World 3D Printed Elastomer Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World 3D Printed Elastomer Production Value Market Share by Physical Form in 2025

Figure 42. Powder

Figure 43. Filament

Figure 44. World 3D Printed Elastomer Production Market Share by Physical Form (2021-2032)

Figure 45. World 3D Printed Elastomer Production Value Market Share by Physical Form (2021-2032)

Figure 46. World 3D Printed Elastomer Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 47. World 3D Printed Elastomer Production Value by Hardness, (USD Million), 2021 & 2025 & 2032

Figure 48. World 3D Printed Elastomer Production Value Market Share by Hardness in 2025

Figure 49. Hardness, above 50A

Figure 50. Hardness, below 50A

Figure 51. World 3D Printed Elastomer Production Market Share by Hardness

(2021-2032)

Figure 52. World 3D Printed Elastomer Production Value Market Share by Hardness

(2021-2032)

Figure 53. World 3D Printed Elastomer Average Price by Hardness (2021-2032) &

(US\$/Ton)

Figure 54. World 3D Printed Elastomer Production Value by Application, (USD Million),
2021 & 2025 & 2032

Figure 55. World 3D Printed Elastomer Production Value Market Share by Application in
2025

Figure 56. Consumer Good

Figure 57. Automotive

Figure 58. Industrial

Figure 59. Medical Equipment and Consumable

Figure 60. Robot

Figure 61. Drone

Figure 62. Others

Figure 63. World 3D Printed Elastomer Production Market Share by Application
(2021-2032)

Figure 64. World 3D Printed Elastomer Production Value Market Share by Application
(2021-2032)

Figure 65. World 3D Printed Elastomer Average Price by Application (2021-2032) &
(US\$/Ton)

Figure 66. 3D Printed Elastomer Industry Chain

Figure 67. 3D Printed Elastomer Procurement Model

Figure 68. 3D Printed Elastomer Sales Model

Figure 69. 3D Printed Elastomer Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global 3D Printed Elastomer Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G141F34F9D34EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G141F34F9D34EN.html>