

# Global 3D Print Surgical Guide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 3D Print Surgical Guide market size is expected to reach \$ 1571 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

A surgical guide is a patient-specific tool designed to aid surgeons performing precise procedures requiring minimal invasion and maximum accuracy. A 3D print surgical guide refers specifically to custom fabricated templates manufactured using additive layer manufacturing technology also known as 3D printing. This process utilizes Computer-Aided Design (CAD) digital designs generated from medical imaging datasets derived from computed tomography (CT), magnetic resonance imaging (MRI), positron emission tomography (PET), single photon emission computed tomography (SPECT), ultrasound (US), X-ray, or other modalities combined with specialized computer programs manipulating data slices into virtual three-dimensional objects eventually materialized as tangible physical parts via laser melting powder grains or bonding liquid droplets into solid structures.

In 2025, global 3D Print Surgical Guide production reached approximately 3,206 K units, with an average global market price of around US\$ 260 per unit.

The upstream supply chain of 3D Print Surgical Guides includes suppliers of biocompatible materials (photopolymer resins, medical-grade plastics, titanium alloys), 3D printing equipment manufacturers, medical imaging technology providers (CT/MRI scanners), and design software developers (CAD/CAM systems); midstream involves specialized medical 3D printing service bureaus and device manufacturers that convert patient imaging data into digital models, design customized guides, and produce them through additive manufacturing processes, while downstream encompasses hospitals, surgical centers, dental clinics, and specialty surgeons who use these guides to

enhance precision in implant placement, bone cutting, and tissue reconstruction procedures, with some end-users also integrating them into pre-operative planning and training protocols.

The cost structure of 3D Print Surgical Guides is dominated by material costs (25-35%) for biocompatible resins or metals, followed by design and engineering expenses (20-25%) covering medical image processing, CAD customization, and surgeon collaboration; additional costs include 3D printing production (15-20%) with specialized equipment and post-processing, quality control and biocompatibility testing (10-15%), regulatory compliance and sterilization (8-12%), logistics and delivery (3-5%), and sales and support (2-4%), with design complexity and material selection representing the largest variables affecting overall costs.

This report studies the global 3D Print Surgical Guide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Print Surgical Guide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Print Surgical Guide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global 3D Print Surgical Guide total production and demand, 2021-2032, (K Units)

Global 3D Print Surgical Guide total production value, 2021-2032, (USD Million)

Global 3D Print Surgical Guide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 3D Print Surgical Guide consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 3D Print Surgical Guide domestic production, consumption, key domestic manufacturers and share

Global 3D Print Surgical Guide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 3D Print Surgical Guide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 3D Print Surgical Guide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 3D Print Surgical Guide market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SprintRay, Formlabs, DWS Systems, Bego, Prodways Group, Asiga, Structo, Zortrax, Proxera Srl, Straumann, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3D Print Surgical Guide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Print Surgical Guide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Print Surgical Guide Market, Segmentation by Type:

Ceramic Material

Resin Material

Global 3D Print Surgical Guide Market, Segmentation by Support / Fixation Method:

Tooth-Supported

Mucosa-Supported

Bone-Supported

Global 3D Print Surgical Guide Market, Segmentation by Printing Technology:

Stereolithography

Selective Laser Sintering

Fused Deposition Modeling

Others

Global 3D Print Surgical Guide Market, Segmentation by Application:

Hospital

Dental Clinic

Others

Companies Profiled:

SprintRay

Formlabs

DWS Systems

Bego

Prodways Group

Asiga

Structo

Zortrax

Proxera Srl

Straumann

3D LifePrints

Dentacast

3D Systems

Johnson & Johnson (DePuy Synthes)

Stratasys

**Key Questions Answered:**

1. How big is the global 3D Print Surgical Guide market?
2. What is the demand of the global 3D Print Surgical Guide market?
3. What is the year over year growth of the global 3D Print Surgical Guide market?
4. What is the production and production value of the global 3D Print Surgical Guide market?
5. Who are the key producers in the global 3D Print Surgical Guide market?
6. What are the growth factors driving the market demand?

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