

Global 3D Metrology Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3D Metrology Scanner market size is expected to reach \$ 1810 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032). A 3D metrology scanner is a precision measuring device used to acquire three-dimensional geometric and dimensional data of objects. It uses optical, laser, or structured light technologies to generate high-precision digital models and is widely used in inspection, quality control, and reverse engineering. This equipment plays a crucial role in the manufacturing, aerospace, automotive, and electronics industries to ensure dimensional accuracy, reduce defect rates, and improve production efficiency. The 3D metrology scanner industry chain includes upstream core components such as optical sensors, laser modules, cameras, motion control systems, and processors. The midstream covers system assembly, software development, calibration, and accuracy verification. Downstream applications involve automotive manufacturing, aerospace parts, industrial equipment, electronic products, and precision molds. Supporting services include installation and commissioning, calibration and certification, training, software upgrades, and maintenance services to ensure measurement accuracy and operational stability. In 2025, the global production of 3D metrology scanners was approximately 30,857 units, with a global average market price of approximately US\$35,000 per unit. The gross profit margin of major companies in the industry ranged from 45% to 65%. In 2025, the global production capacity of 3D metrology scanners was approximately 41,143 units.

The market for 3D metrology scanners is experiencing strong growth driven by rising demand for precision manufacturing and quality inspection. Industries such as automotive, aerospace, and electronics increasingly rely on non-contact, high-accuracy measurement solutions to meet tight tolerances and complex design requirements. Advances in optical technology, faster data processing, and portable scanner designs are expanding application scenarios. Integration with digital manufacturing, CAD/CAM

systems, and Industry4.0 platforms further enhances adoption. Manufacturers focus on improving accuracy, scanning speed, and ease of use while reducing system costs. Overall, the market outlook remains positive as intelligent manufacturing, automation, and quality traceability become critical across global industrial sectors. This report studies the global 3D Metrology Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Metrology Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Metrology Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Metrology Scanner total production and demand, 2021-2032, (K Units)

Global 3D Metrology Scanner total production value, 2021-2032, (USD Million)

Global 3D Metrology Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 3D Metrology Scanner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 3D Metrology Scanner domestic production, consumption, key domestic manufacturers and share

Global 3D Metrology Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 3D Metrology Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 3D Metrology Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 3D Metrology Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KEYENCE CORPORATION, Artec, Loadscan, Creaform, ZEISS Group, SCANTECH, Shining3D, Evatronix SA, Met Optix, Nikon Metrology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3D Metrology Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Metrology Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Metrology Scanner Market, Segmentation by Type:

Handheld Scanner

Stationary Scanner

Global 3D Metrology Scanner Market, Segmentation by Scanning Technology:

Laser 3D Scanner

Structured Light 3D Scanner

Global 3D Metrology Scanner Market, Segmentation by Measurement Accuracy:

Ultra-High Accuracy Metrology Scanner

High Accuracy Industrial Scanner

General Precision 3D Scanner

Global 3D Metrology Scanner Market, Segmentation by Application:

Aerospace Industry

Automotive

Manufacturing

Health Care

Energy

Companies Profiled:

KEYENCE CORPORATION

Artec

Loadscan

Creaform

ZEISS Group

SCANTECH

Shining3D

Evatronix SA

Met Optix

Nikon Metrology

Wiiboox

SMARTTECH

Capture 3D

FARO

ZG Technology Co., Ltd.

Key Questions Answered:

1. How big is the global 3D Metrology Scanner market?
2. What is the demand of the global 3D Metrology Scanner market?
3. What is the year over year growth of the global 3D Metrology Scanner market?
4. What is the production and production value of the global 3D Metrology Scanner market?
5. Who are the key producers in the global 3D Metrology Scanner market?
6. What are the growth factors driving the market demand?

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