

Global 3D Measurement Industrial Endoscope Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 3D Measurement Industrial Endoscope market size was valued at US\$ 1565 million in 2025 and is forecast to a readjusted size of US\$ 3304 million by 2032 with a CAGR of 11.2% during review period.

In 2025, global sales of 3D measurement industrial endoscopes reached 95,000 units, with an average selling price of US\$16,000 per unit. 3D measurement industrial endoscopes are non-destructive testing devices integrating high-definition imaging, stereo vision, and dimensional measurement algorithms. They can achieve defect observation and 3D quantitative measurement in confined, enclosed, or non-removable spaces, and are widely used in aerospace engines, automotive powertrain systems, energy equipment, and precision manufacturing. Upstream raw materials mainly include CMOS image sensors, miniature lens assemblies, fiber optic or electronic probes, precision metal housings, and algorithm software modules. Downstream suppliers are primarily aerospace OEMs and MRO companies, automotive OEMs, energy equipment manufacturers, and third-party testing institutions. In 2025, global total production capacity was approximately 120,000 units, with an average capacity utilization rate of approximately 79% and an overall industry gross profit margin of approximately 45%. Demand and opportunity analysis shows that the upgrading of equipment manufacturing, increased quality traceability requirements, and rising downtime inspection costs are continuously driving the demand growth of 3D measurement industrial endoscopes. In the future, there is significant market expansion and value enhancement potential in the areas of higher precision algorithms, AI defect recognition, and digital inspection platform integration.

The 3D measurement industrial endoscope market is at a critical stage of upgrading from 'visual inspection' to 'quantitative inspection,' with its core growth driven by the rigid demands of high-end equipment manufacturing for precision inspection and full lifecycle quality management. In fields such as aerospace, automotive powertrain systems, and energy equipment, complex structures and high reliability requirements make traditional 2D observation endoscopes insufficient for accurate assessment. Industrial endoscopes with 3D measurement capabilities can provide dimensional, volumetric, and defect depth data without shutdown or disassembly, significantly reducing maintenance costs and downtime risks.

Future competition will focus on measurement accuracy, system stability, and software algorithm capabilities, especially 3D reconstruction accuracy, repeatability, and integration with digital factories and MRO management systems. With the accelerated advancement of AI-assisted recognition, cloud data management, and domestic high-end substitution, 3D measurement industrial endoscopes are gradually moving from high-end niche equipment to large-scale applications, exhibiting characteristics of high technological barriers, strong customer loyalty, and long-term continuous upgrade potential.

This report is a detailed and comprehensive analysis for global 3D Measurement Industrial Endoscope market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3D Measurement Industrial Endoscope market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Measurement Industrial Endoscope market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Measurement Industrial Endoscope market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global 3D Measurement Industrial Endoscope market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3D Measurement Industrial Endoscope

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D Measurement Industrial Endoscope market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yateks, IT Concepts GmbH, VSNDT, Dellon, OME-TOP SYSTEMS, JOINWE, COANTEC, SEESEM, Jeet Videoscopes Manufacturer, AIDITAIKE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

3D Measurement Industrial Endoscope market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stereoscopic Vision Type

Laser Scanning Type

Others

Market segment by Equipment Form

Integrated Handheld Type

Split Video Mirror Type

Integrated Pipe Crawling Robot

Market segment by Spatial Resolution

Spatial Resolution: 2D Imaging

Spatial Resolution: 3D Point Cloud Density

Market segment by Application

Aerospace

Automobile Manufacturing

Rail Transportation

Others

Major players covered

Yateks

IT Concepts GmbH

VSNDT

Dellon

OME-TOP SYSTEMS

JOINWE

COANTEC

SEESEM

Jeet Videoscopes Manufacturer

AIDITAIKE

JIETAI

TUDU

NeervTech

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 3D Measurement Industrial Endoscope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3D Measurement Industrial Endoscope, with price, sales quantity, revenue, and global market share of 3D Measurement Industrial Endoscope from 2021 to 2026.

Chapter 3, the 3D Measurement Industrial Endoscope competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3D Measurement Industrial Endoscope breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 3D Measurement Industrial Endoscope market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3D Measurement Industrial Endoscope.

Chapter 14 and 15, to describe 3D Measurement Industrial Endoscope sales channel, distributors, customers, research findings and conclusion.

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