

Global 3D LiDAR for Autonomous Driving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 3D LiDAR for Autonomous Driving market size was valued at US\$ 602 million in 2025 and is forecast to a readjusted size of US\$ 898 million by 2032 with a CAGR of 5.9% during review period.

3D LiDAR for Autonomous Driving functions as a high-precision ranging system that utilizes laser pulses to construct a dense, spatially accurate three-dimensional point cloud of the environment. This technology enables the vehicle's perception stack to detect the exact geometry, position, and trajectory of obstacles with high fidelity, which is critical for reliable decision-making. Unlike camera-based systems, it provides robust depth perception independent of ambient lighting conditions, ensuring operational safety in darkness or adverse weather. Consequently, this sensor forms a foundational component for high-definition mapping and localization, providing the necessary spatial redundancy for complex navigation tasks. In 2025, global 3D LiDAR for Autonomous Driving production reached approximately 1.95 million units with an average global market price of around US\$300 per unit.

The future development of the 3D LiDAR for Autonomous Driving industry will focus deeply on cost structure optimization driven by chip-level integration and mass production, promoting sustainable growth in corporate revenue scale and improvements in profitability. According to the 'Intelligent Vehicle Innovation Development Strategy' issued by the Ministry of Industry and Information Technology and other departments, the state explicitly supports the tackling and industrialization of key components such as high-precision on-board sensors, providing a clear development direction for the industry. From a corporate financial perspective, leading manufacturers such as Hesai

Technology and RoboSense noted in their official annual reports that they are accelerating the application of self-developed proprietary chips and highly integrated transceiver modules, aiming to reduce bill of materials costs through vertical integration and thereby improve gross margin levels. Major industry trends indicate that mechanical spinning LiDAR is accelerating its transition toward solid-state or semi-solid architectures with greater stability and cost advantages, to meet the stringent automotive-grade reliability requirements of OEMs for mass-produced vehicles. Meanwhile, leading enterprises are actively expanding their global customer networks and deepening designated partnerships with vehicle manufacturers, striving to achieve long-term stable cash flow and market share expansion through the implementation of large-volume designated projects. The upstream and downstream sectors of the industry are deploying layouts around the localization of core optoelectronic components and the deep integration of algorithm processing capabilities to address the urgent demand for cost-effective perception solutions amidst the commercialization of autonomous driving.

This report is a detailed and comprehensive analysis for global 3D LiDAR for Autonomous Driving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3D LiDAR for Autonomous Driving market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D LiDAR for Autonomous Driving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D LiDAR for Autonomous Driving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D LiDAR for Autonomous Driving market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3D LiDAR for Autonomous Driving

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D LiDAR for Autonomous Driving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental AG, Valeo, Ouster, Luminar Technologies, Aeva Technologies, Innoviz Technologies, Koito, MicroVision, Shanghai Hesai Technology, Shenzhen RoboSense, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

3D LiDAR for Autonomous Driving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Direct Detection Lidar

Coherent Detection Lidar

Market segment by Detection Range

?50m

50?150m

150?300m

?300m

Market segment by Channels

Single-line LiDAR

Multi-channel LiDAR

Market segment by Application

Public Transportation

Smart Logistics

Others

Major players covered

Continental AG

Valeo

Ouster

Luminar Technologies

Aeva Technologies

Innoviz Technologies

Koito

MicroVision

Shanghai Hesai Technology

Shenzhen RoboSense

Shenzhen LeiShen Intelligent

Innovusion

Beijing Tanway

VanJee Technology

Beijing LiangDao Automotive Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 3D LiDAR for Autonomous Driving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3D LiDAR for Autonomous Driving, with

price, sales quantity, revenue, and global market share of 3D LiDAR for Autonomous Driving from 2021 to 2026.

Chapter 3, the 3D LiDAR for Autonomous Driving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3D LiDAR for Autonomous Driving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 3D LiDAR for Autonomous Driving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3D LiDAR for Autonomous Driving.

Chapter 14 and 15, to describe 3D LiDAR for Autonomous Driving sales channel, distributors, customers, research findings and conclusion.

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