

# Global 3D Facial Recognition Payment Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE6D6350BE23EN.html>

Date: August 2026

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: GE6D6350BE23EN

## Abstracts

According to our (Global Info Research) latest study, the global 3D Facial Recognition Payment Device market size was valued at US\$ 6276 million in 2025 and is forecast to a readjusted size of US\$ 13870 million by 2032 with a CAGR of 12.1% during review period.

In 2024, global 3D Facial Recognition Payment Device production reached approximately 15.67 million units, with an average global market price of around US\$ 350 per unit. 3D facial recognition payment devices are dedicated terminals integrating a 3D facial recognition module, a payment security chip, a touchscreen, and a network module. They are used in scenarios such as supermarkets, convenience stores, restaurants, transportation gates, and unmanned retail to complete identity verification and payment deduction by having users "stand in front of the device and scan their face." Unlike traditional payment terminals based on 1D/2D barcodes or bank cards, 3D facial recognition payment devices typically employ depth perception technologies such as structured light, Time-of-Flight (ToF), or binocular stereo vision. These technologies can collect 3D depth information of the face and combine it with 2D texture features to achieve liveness detection, protection against photo/video attacks, and protection against mask fraud. Simultaneously, they integrate a security chip, encryption algorithms, and local/cloud comparison mechanisms, communicating the recognition results through an encrypted channel with payment institutions, banks, or platforms to complete account deductions and transaction records. Typical device forms include desktop computers with 7-15-inch touchscreens, wall-mounted/floor-mounted self-service terminals, and embedded access control/turnstile modules, running Android or embedded Linux systems and connecting to the backend system via Ethernet, Wi-Fi, or 4G/5G. 3D facial recognition payment devices balance "high security," "high efficiency,"

and a "seamless payment" experience, making them a crucial foundational hardware for digital operations and cashless transactions in offline scenarios.

From an industry chain perspective, 3D facial recognition payment devices occupy the midstream segment of the "computer vision + payment terminal" chain. The upstream mainly includes 3D sensing module suppliers (structured light projectors, infrared cameras, ToF sensors, etc.), RGB camera and lens modules, processors and AI acceleration chips (application processors, NPUs, MCUs), security chips (SE, TPMs), display modules (LCD/LED touchscreens), chassis structural components (plastic parts, aluminum profiles, steel cabinets), and operating system/algorithm software providers. Typical raw materials and components can come from CMOS image sensor and ToF chip suppliers, infrared laser and optical device companies, storage and RF chip manufacturers, and EMS/ODM manufacturers providing PCBA, injection molding, sheet metal, and complete machine assembly services. The midstream segment consists of brands and solution providers specializing in "smart payment terminals" and "face payment all-in-one machines." They are responsible for the overall industrial design, development of 3D face recognition and liveness detection algorithms, payment security certification integration (such as EMV, PCI, and local standards in various countries), hardware and software integration, and mass production. They also collaborate with payment institutions and SaaS services to deliver complete solutions. Downstream clients primarily include large chain retail and convenience store brands, fast food and coffee chains, shopping malls and chain cinemas, public transportation and subway/bus gate operators, campus and park card system integrators, as well as various unmanned retail, self-service checkout, smart community access control, and smart scenic spot ticketing operators. By deploying 3D face payment devices, they achieve faster customer flow, lower manual checkout costs, and richer user profiles and digital operation capabilities.

From a market trend perspective, 3D facial recognition payment devices occupy a niche market where "offline digitalization + biometric payment" converges. On one hand, they benefit from the continued increase in mobile payment penetration, the demand for cost reduction and efficiency improvement in offline stores, and the expansion of scenarios such as self-service checkout, unmanned retail, and smart transportation. On the other hand, they are also constrained by privacy protection regulations, changing user privacy preferences, and device upgrade cycles. In the short term, retail, catering, public transportation, and park access control remain the core scenarios for device installation. New store openings, renovations of existing stores, and upgrades to turnstiles and self-service terminals will bring stable incremental demand. Simultaneously, the deep integration of facial recognition payment with membership identification, marketing

recommendations, customer flow analysis, and operational management is transforming the device from a "payment tool" into an "offline data collection and operation hub," increasing solution stickiness. In the medium term, with the maturation of 3D facial recognition algorithms and liveness detection technology, and the decline in hardware costs, 3D facial recognition payment devices are expected to penetrate more small and medium-sized merchants and niche scenarios. However, in some countries and regions, stricter regulations on facial recognition payment due to privacy and data compliance considerations may slow down its widespread adoption. Overall, the market exhibits a structural growth pattern characterized by "technology-driven + scenario-driven" growth. Leading vendors are consolidating customer relationships by integrating payment, SaaS, and operational services, and medium- to long-term demand will be highly correlated with the digitalization process of offline commerce.

This report is a detailed and comprehensive analysis for global 3D Facial Recognition Payment Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global 3D Facial Recognition Payment Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Facial Recognition Payment Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Facial Recognition Payment Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 3D Facial Recognition Payment Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

*Global 3D Facial Recognition Payment Device Market 2026 by Manufacturers, Regions, Type and Application, Forec...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3D Facial Recognition Payment Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D Facial Recognition Payment Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mastercard, PopID, PayByFace, NEC Corporation, Telepower Communications, SnapPay, Orbbec, CloudWalk Technology, Raytron Technology, PAX Global Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

3D Facial Recognition Payment Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Desktop

Floor-standing

### Market segment by Technology

Structured Light

ToF

Binocular Stereo Vision

Others

#### Market segment by Configuration

With Screen

Without Screen

#### Market segment by Application

Shop

Restaurant

Bank

Others

#### Major players covered

Mastercard

PopID

PayByFace

NEC Corporation

Telepower Communications

SnapPay

Orbbec

CloudWalk Technology

Raytron Technology

PAX Global Technology

Telepower Communication

Megvii

Arcsoft

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 3D Facial Recognition Payment Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3D Facial Recognition Payment Device, with price, sales quantity, revenue, and global market share of 3D Facial Recognition Payment Device from 2021 to 2026.

Chapter 3, the 3D Facial Recognition Payment Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the 3D Facial Recognition Payment Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 3D Facial Recognition Payment Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3D Facial Recognition Payment Device.

Chapter 14 and 15, to describe 3D Facial Recognition Payment Device sales channel, distributors, customers, research findings and conclusion.

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