

Global 3,4-Dichlorobenzotrifluoride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3,4-Dichlorobenzotrifluoride market size is expected to reach \$ 114 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

3,4-Dichlorotrifluorotoluene is an important fluorinated aromatic intermediate with the chemical formula $C_7H_3Cl_2F_3$. This compound is a colorless to pale yellow transparent liquid at room temperature with a halogenated benzene odor. Its melting point is -13°C , boiling point is $173-174^\circ\text{C}$, density is approximately 1.478 g/mL, and flash point is 65°C . It is slightly soluble in water (solubility in water is 16 mg/L), but miscible with many organic solvents such as benzene, toluene, and ethanol.

3,4-Dichlorotrifluorotoluene is a key organic synthesis intermediate in the fields of pesticides, pharmaceuticals, and dyes. Its most crucial use is as an important intermediate in the synthesis of fluorinated diphenyl ether herbicides. Using it as a raw material, highly effective herbicides such as trifluralin, flufenoxuron, and ethoxyflufenonate can be synthesized. It is also an intermediate for the insecticide fipronil. In addition, this compound can also be used to prepare plasticizers and synthesize various pesticide products such as haloxyfop-R-methyl and ethoxysulfuron.

In 2025, global 3,4-Dichlorobenzotrifluoride sale reached approximately 30,207 Tons, with an average global market price of around 2,656 US\$/Ton. Production capacity reached 50,000 Tons, with a gross profit margin of approximately 29%.

Increasingly stringent environmental regulations are driving manufacturers to adopt cleaner production processes and develop more environmentally friendly synthetic routes, reducing harmful byproducts and waste. Technological innovations such as

continuous synthesis processes and novel catalysts are becoming key barriers to entry in the industry. With the increasing demand for novel compounds in the pharmaceutical and pesticide industries, the application scope of 3,4-dichlorotrifluorotoluene, as an important intermediate, is expected to expand further. Fluorine-containing intermediates are considered a niche market with high barriers to entry, high profit margins, and high growth, providing considerable profit potential for industry participants. The trend of optimizing global supply chains is prompting manufacturers to seek more stable raw material sources and more efficient logistics solutions. Meanwhile, the uncertainty surrounding the US tariff system in 2025 has potential impacts on the global industrial competition order and cross-border value chains, presenting Chinese enterprises with both opportunities and challenges in the adjustment of the international competitive landscape.

This report studies the global 3,4-Dichlorobenzotrifluoride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3,4-Dichlorobenzotrifluoride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3,4-Dichlorobenzotrifluoride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3,4-Dichlorobenzotrifluoride total production and demand, 2021-2032, (Tons)

Global 3,4-Dichlorobenzotrifluoride total production value, 2021-2032, (USD Million)

Global 3,4-Dichlorobenzotrifluoride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 3,4-Dichlorobenzotrifluoride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 3,4-Dichlorobenzotrifluoride domestic production, consumption, key domestic manufacturers and share

Global 3,4-Dichlorobenzotrifluoride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 3,4-Dichlorobenzotrifluoride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 3,4-Dichlorobenzotrifluoride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 3,4-Dichlorobenzotrifluoride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suntton, Zhejiang Weihua Chemical, Fujian Kangfeng New Material, Jiangsu Dahua Chemical Industry, AnDa Chenxiang Chemical, Suzhou Senfeida Chemical Material, Shandong Exceris Chemical, Inner Mongolia Dazhong Industrial Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3,4-Dichlorobenzotrifluoride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3,4-Dichlorobenzotrifluoride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3,4-Dichlorobenzotrifluoride Market, Segmentation by Type:

99%

Others

Global 3,4-Dichlorobenzotrifluoride Market, Segmentation by Process:

p-Chlorotoluene Process

Direct Chlorination Process

Other

Global 3,4-Dichlorobenzotrifluoride Market, Segmentation by Raw Materials:

Bio-based

Conventional

Global 3,4-Dichlorobenzotrifluoride Market, Segmentation by Application:

Pharmaceuticals

Pesticides

Dye Industry

Others

Companies Profiled:

Suntton

Zhejiang Weihua Chemical

Fujian Kangfeng New Material

Jiangsu Dahua Chemical Industry

AnDa Chenxiang Chemical

Suzhou Senfeida Chemical Material

Shandong Exceris Chemical

Inner Mongolia Dazhong Industrial Chemical

Key Questions Answered:

1. How big is the global 3,4-Dichlorobenzotrifluoride market?
2. What is the demand of the global 3,4-Dichlorobenzotrifluoride market?
3. What is the year over year growth of the global 3,4-Dichlorobenzotrifluoride market?
4. What is the production and production value of the global 3,4-Dichlorobenzotrifluoride market?
5. Who are the key producers in the global 3,4-Dichlorobenzotrifluoride market?
6. What are the growth factors driving the market demand?

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