

# Global 3,4-Dichlorobenzonitrile Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9C7B8694457EN.html>

Date: April 2026

Pages: 113

Price: US\$ 4,480.00 (Single User License)

ID: G9C7B8694457EN

## Abstracts

The global 3,4-Dichlorobenzonitrile market size is expected to reach \$ 51.50 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

3,4-Dichlorobenzonitrile is a white needle-like crystalline solid and a typical chlorinated aromatic nitrile intermediate widely used in agrochemical, dye, and pharmaceutical industries. Within the agrochemical value chain, it serves as an important precursor for synthesizing fluorinated intermediates such as 3,4-difluorobenzoic acid and 3,4-difluorobenzonitrile, the latter being a key building block in the production route of certain herbicides. Upstream raw materials mainly include chlorinated aromatic compounds (such as dichlorobenzene derivatives), cyanation reagents, catalysts, and solvent systems, with stringent environmental and safety management requirements. Downstream customers primarily consist of agrochemical intermediate and technical-grade pesticide manufacturers, fluorinated intermediate producers, and selected dye and pharmaceutical intermediate companies. On a manufacturing ex-factory basis, the global effective production capacity of 3,4-dichlorobenzonitrile in 2025 is estimated at approximately 3,600 tons, with actual sales of about 3,057 tons and a weighted average ex-factory price of around USD 12.4 per kilogram; industry gross margin is generally in the range of 18%–28%, influenced by raw material costs, environmental compliance expenses, and plant utilization rates.

The current market for 3,4-dichlorobenzonitrile is largely driven by demand from the agrochemical intermediate segment. As the global agrochemical industry continues to shift toward more efficient, low-residue, and selective products, fluorinated aromatic intermediates have gained broader application in herbicides and specialty crop protection products, indirectly supporting stable demand for upstream chlorinated aromatic nitriles. On the supply side, production capacity is mainly concentrated among

companies with established chlorinated aromatic and cyanation process capabilities. The market structure is characterized by batch-based and customized orders, closely linked to the product life cycles of downstream agrochemical active ingredients.

Looking ahead, continued optimization of agrochemical product structures and the promotion of high-efficiency, low-toxicity formulations are expected to sustain demand for fluorinated intermediates, thereby providing medium- to long-term support for this market. At the same time, improvements in process automation, continuous production, and environmental management are likely to enhance operational efficiency and cost control. Closer integration between intermediate producers and downstream agrochemical manufacturers, including captive production and strategic partnerships, may further strengthen supply stability and reduce exposure to raw material volatility.

Growth drivers primarily stem from structural upgrading within the agrochemical industry and ongoing demand for fine chemical synthesis. Rising global emphasis on agricultural productivity and food security encourages continuous innovation in crop protection products, supporting demand for key intermediates. In addition, chlorinated aromatic nitrile structures maintain niche applications in selected pharmaceutical and functional material segments, providing supplementary demand channels. The relative maturity of chlorination and cyanation technologies also facilitates scalable production and lowers technical entry barriers.

However, the industry faces several constraints. Cyanation processes involve stringent safety and environmental requirements, leading to increasing compliance costs and operational pressures, particularly for smaller producers. Fluctuations in upstream raw material prices and tightening environmental regulations may also impact plant utilization and profitability. Furthermore, substitution or reformulation of downstream agrochemical products could cause demand volatility for specific intermediates. As a result, the market is more likely to demonstrate steady, structurally influenced development rather than rapid expansion.

This report studies the global 3,4-Dichlorobenzonitrile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3,4-Dichlorobenzonitrile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3,4-Dichlorobenzonitrile that

contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global 3,4-Dichlorobenzonitrile total production and demand, 2021-2032, (Kiloton)

Global 3,4-Dichlorobenzonitrile total production value, 2021-2032, (USD Million)

Global 3,4-Dichlorobenzonitrile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global 3,4-Dichlorobenzonitrile consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: 3,4-Dichlorobenzonitrile domestic production, consumption, key domestic manufacturers and share

Global 3,4-Dichlorobenzonitrile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global 3,4-Dichlorobenzonitrile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global 3,4-Dichlorobenzonitrile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global 3,4-Dichlorobenzonitrile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Tongcheng Medicine, Jiangsu Weunite Fine Chemical, Anhui Zhangshi Sanfang Chemical, JiangSu YongKai Chem, Jiangxi Yongfang Technology, Alzchem Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3,4-Dichlorobenzonitrile market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global 3,4-Dichlorobenzonitrile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global 3,4-Dichlorobenzonitrile Market, Segmentation by Type:

Purity above 98%

Purity above 99%

Others

### Global 3,4-Dichlorobenzonitrile Market, Segmentation by Specification:

Industrial Grade

High Purity Grade

### Global 3,4-Dichlorobenzonitrile Market, Segmentation by Production Route:

Chlorination?cyanation Route

Cyanation?chlorination Route

Other

Global 3,4-Dichlorobenzonitrile Market, Segmentation by Application:

Agrochemical Intermediate

Pharmaceutical Intermediate

Other

Companies Profiled:

Shandong Tongcheng Medicine

Jiangsu Weunite Fine Chemical

Anhui Zhangshi Sanfang Chemical

JiangSu YongKai Chem

Jiangxi Yongfang Technology

Alzchem Group

**Key Questions Answered:**

1. How big is the global 3,4-Dichlorobenzonitrile market?
2. What is the demand of the global 3,4-Dichlorobenzonitrile market?
3. What is the year over year growth of the global 3,4-Dichlorobenzonitrile market?
4. What is the production and production value of the global 3,4-Dichlorobenzonitrile market?
5. Who are the key producers in the global 3,4-Dichlorobenzonitrile market?
6. What are the growth factors driving the market demand?

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