

Global 3,3,5-Trimethylcyclohexyl Salicylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3,3,5-Trimethylcyclohexyl Salicylate market size is expected to reach \$ 39.37 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

3,3,5-Trimethylcyclohexyl salicylate (CAS No.: 118-56-9) commonly known as Homosalate or Homomenthyl salicylate is an organic compound belonging to the salicylate class. In cosmetics and personal care products, it primarily serves as an oil-soluble UVB absorber, effectively filtering ultraviolet radiation within the 295-315 nm range; it is widely utilized in sunscreens, sun lotions, and daily chemical products to protect the skin.

The primary upstream raw materials are salicylic acid (synthesized from phenol and carbon dioxide) and 3,3,5-trimethylcyclohexanol (produced via the hydrogenation of isophorone). Fluctuations in salicylic acid prices are influenced by basic chemical raw materials and environmental protection policies, while the supply of trimethylcyclohexanol depends on the stability of the downstream isophorone fine chemical supply chain. The core of midstream production lies in the esterification process, which typically employs acid catalysis or solid-acid catalysis techniques, with a key focus on controlling malodorous impurities and the ratio of cis and trans isomers. Downstream application scenarios are highly concentrated within the personal care industry.

In 2025, global sales volume is projected to be approximately 10,000 tons, with an average selling price of around \$3,000 per ton. The industry's gross profit margin ranges between 20% and 35%.

This report studies the global 3,3,5-Trimethylcyclohexyl Salicylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3,3,5-Trimethylcyclohexyl Salicylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3,3,5-Trimethylcyclohexyl Salicylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3,3,5-Trimethylcyclohexyl Salicylate total production and demand, 2021-2032, (Tons)

Global 3,3,5-Trimethylcyclohexyl Salicylate total production value, 2021-2032, (USD Million)

Global 3,3,5-Trimethylcyclohexyl Salicylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 3,3,5-Trimethylcyclohexyl Salicylate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 3,3,5-Trimethylcyclohexyl Salicylate domestic production, consumption, key domestic manufacturers and share

Global 3,3,5-Trimethylcyclohexyl Salicylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 3,3,5-Trimethylcyclohexyl Salicylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 3,3,5-Trimethylcyclohexyl Salicylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 3,3,5-Trimethylcyclohexyl Salicylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clariant, Chemspec Chemicals, Salicylates and Chemicals, Sarex, Uniproma, Nanjing COSMOS Chemical, MFCI, Fujian Disheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World 3,3,5-Trimethylcyclohexyl Salicylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3,3,5-Trimethylcyclohexyl Salicylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3,3,5-Trimethylcyclohexyl Salicylate Market, Segmentation by Type:

98% Purity

99% Purity

Other

Global 3,3,5-Trimethylcyclohexyl Salicylate Market, Segmentation by Usage

Concentration:

Less than 10%

Less than 15%

Other

Global 3,3,5-Trimethylcyclohexyl Salicylate Market, Segmentation by Application:

Sun Protection Products

Makeup & Skincare Products

Others

Companies Profiled:

Clariant

Chemspec Chemicals

Salicylates and Chemicals

Sarex

Uniproma

Nanjing COSMOS Chemical

MFCI

Fujian Disheng Technology

Key Questions Answered:

1. How big is the global 3,3,5-Trimethylcyclohexyl Salicylate market?

2. What is the demand of the global 3,3,5-Trimethylcyclohexyl Salicylate market?
3. What is the year over year growth of the global 3,3,5-Trimethylcyclohexyl Salicylate market?
4. What is the production and production value of the global 3,3,5-Trimethylcyclohexyl Salicylate market?
5. Who are the key producers in the global 3,3,5-Trimethylcyclohexyl Salicylate market?
6. What are the growth factors driving the market demand?

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