

Global 300 mm Wafer Electrostatic Chucks (ESC) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 300 mm Wafer Electrostatic Chucks (ESC) market size was valued at USD 1291.3 million in 2023 and is forecast to a readjusted size of USD 1970.1 million by 2030 with a CAGR of 6.2% during review period.

An electrostatic chuck is a component inside semiconductor equipment that is used to hold the semiconductor wafer. In the IoT Society, the demand for semiconductor is growing, which in turn has led to annual increases in the need for installing semiconductor-manufacturing equipment.

The Electrostatic Chuck for Semiconductor Process market covers Coulomb Type, Johnsen-Rahbek (JR) Type. The typical players include Applied Materials, Lam Research, SHINKO, TOTO, Sumitomo Osaka Cement, Creative Technology Corporation, Kyocera, Entegris, etc.

Currently, the Electrostatic Chucks industry is dominated by Japan and USA companies. Especially, Japan companies master the mature technology. Many countries need import from Japan. Such as China, Taiwan, Korea etc.

American companies, such as Applied Materials and Lam, produce Electrostatic Chucks for their own semiconductor equipment (OEM by Japan Companies). In addition, some Electrostatic Chucks are sold to wafer foundries or IDM companies who purchased their semiconductor equipment to replace damaged electrostatic chucks. Since the electrostatic chuck is a consumable, the service life is generally less than two years, so the replacement amount of Electrostatic Chucks is relatively large.

China and Taiwan have already had certain technological breakthroughs in the field of Semiconductor Electrostatic Chuck. The technical update of the Electrostatic Chuck of China mainland enterprises Beijing U-PRECISION TECH have reached the standard and the customer acceptance requirements.

Applied Materials, Lam Research and SHINKO were the top three Revenue share spots in the semiconductor electrostatic chuck market in 2022. Applied Materials dominated with 43.84% revenue market share, followed by Lam Research with 31.58% revenue share and SHINKO with 10.21% revenue share.

The Global Info Research report includes an overview of the development of the 300 mm Wafer Electrostatic Chucks (ESC) industry chain, the market status of Fab (Coulomb Type Electrostatic Chuck, Johnsen-Rahbek (JR) Type Electrostatic Chuck), Semiconductor Equipment Factory (Coulomb Type Electrostatic Chuck, Johnsen-Rahbek (JR) Type Electrostatic Chuck), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 300 mm Wafer Electrostatic Chucks (ESC).

Regionally, the report analyzes the 300 mm Wafer Electrostatic Chucks (ESC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 300 mm Wafer Electrostatic Chucks (ESC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the 300 mm Wafer Electrostatic Chucks (ESC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 300 mm Wafer Electrostatic Chucks (ESC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Coulomb Type Electrostatic Chuck, Johnsen-Rahbek (JR) Type Electrostatic Chuck).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 300 mm Wafer Electrostatic Chucks (ESC) market.

Regional Analysis: The report involves examining the 300 mm Wafer Electrostatic Chucks (ESC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the 300 mm Wafer Electrostatic Chucks (ESC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 300 mm Wafer Electrostatic Chucks (ESC):

Company Analysis: Report covers individual 300 mm Wafer Electrostatic Chucks (ESC) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards 300 mm Wafer Electrostatic Chucks (ESC) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fab, Semiconductor Equipment Factory).

Technology Analysis: Report covers specific technologies relevant to 300 mm Wafer Electrostatic Chucks (ESC). It assesses the current state, advancements, and potential future developments in 300 mm Wafer Electrostatic Chucks (ESC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the 300 mm Wafer Electrostatic Chucks (ESC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

Market Segmentation

300 mm Wafer Electrostatic Chucks (ESC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Coulomb Type Electrostatic Chuck

Johnsen-Rahbek (JR) Type Electrostatic Chuck

Market segment by Application

Fab

Semiconductor Equipment Factory

Major players covered

Applied Materials

Lam Research

SHINKO

TOTO

Sumitomo Osaka Cement

Creative Technology Corporation

Kyocera

Entegris

NTK CERATEC

NGK Insulators, Ltd.

II-VI M Cubed

Tsukuba Seiko

Calitech

Beijing U-PRECISION TECH CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 300 mm Wafer Electrostatic Chucks (ESC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 300 mm Wafer Electrostatic Chucks (ESC), with price, sales, revenue and global market share of 300 mm Wafer Electrostatic Chucks (ESC) from 2019 to 2024.

Chapter 3, the 300 mm Wafer Electrostatic Chucks (ESC) competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 300 mm Wafer Electrostatic Chucks (ESC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and 300 mm Wafer Electrostatic Chucks (ESC) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 300 mm Wafer Electrostatic Chucks (ESC).

Chapter 14 and 15, to describe 300 mm Wafer Electrostatic Chucks (ESC) sales channel, distributors, customers, research findings and conclusion.

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