

Global 3-Ply Shuttering Panels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 3-Ply Shuttering Panels market size was valued at US\$ 619 million in 2025 and is forecast to a readjusted size of US\$ 792 million by 2032 with a CAGR of 3.5% during review period.

3-Ply Shuttering Panels are reusable three-layer solid-wood panels used as the contact facing in concrete formwork. In practice they are commonly made from softwood and are crosswise glue-bonded (outer layers aligned, core rotated) to improve dimensional stability; many products are factory coated (e.g., urea-melamine or melamine resin) to reduce moisture uptake and deliver a consistent concrete surface finish.

The upstream chain typically starts with managed-forest softwood logs sawmilling into lamellas/boards kiln drying and grading planing/calibration adhesive bonding into a 3-layer lay-up (parallel outer layers + perpendicular core) pressing/cure surface coating and edge protection/sealing (edge strip / sealed edges) QC against relevant requirements for solid wood panels and service conditions.

Downstream users are formwork system providers, rental fleets, contractors, and civil engineering builders who use these panels in horizontal and vertical formwork most commonly for walls and slabs, and often in bridge/civil works where repeated use and stability matter. Panels may be used as loose sheets or integrated into system formwork as the facing layer.

In 2025, global sales of 3-Ply Shuttering Panels reached approximately 30 million m², with an average global market price of around US\$ 20/m². Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately

10% to 20%.

Demand for 3-ply shuttering panels ultimately tracks concrete construction activity and the way jobsites organize formwork cycles. Compared with disposable boards, the product's value proposition is dimensional stability, predictable re-use performance, and more controllable concrete surface quality—especially on projects that require fast stripping, flexible sizing, and strong compatibility with on-site carpentry workflows. In markets with mature rental and re-use management, panels are treated as standardized consumables within the formwork system, supported by repair, re-edging, and refurbishment practices that extend service life and reduce schedule risk.

Key drivers are productivity, safety/compliance, and sustainability preferences. Contractors increasingly want consistent, repeatable outcomes rather than “one-off” material performance, so purchasing decisions put more weight on durability, maintenanceability, and system fit. At the same time, certification and low-emission requirements are becoming more common in procurement, and improvements in coatings and edge protection continue to push the product toward higher re-use and more stable lifecycle cost.

Competition comes from alternative facings and the cyclic nature of wood and energy costs. Film-faced plywood, plastic-faced solutions, and metal systems can outperform in specific conditions, so 3-ply shuttering panels must defend their position through better moisture protection, wear resistance, and format customization—often bundled with service offerings around logistics, panel care, and refurbishment. Overall, the market continues to migrate toward “higher re-use, more traceable, easier to maintain” products and service models.

This report is a detailed and comprehensive analysis for global 3-Ply Shuttering Panels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3-Ply Shuttering Panels market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global 3-Ply Shuttering Panels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global 3-Ply Shuttering Panels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global 3-Ply Shuttering Panels market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3-Ply Shuttering Panels

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 3-Ply Shuttering Panels market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfeifer, LANA, Gozdno Gospodarstvo Postojna (GGP), Tschopp Holzindustrie, LIP Bohinj, Mayr-Melnhof Holz Reuthe, HASSLACHER Group, Doka, Fushi Wood Group, Shandong Huasheng Engineering Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

3-Ply Shuttering Panels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

21mm

27mm

Other

Market segment by Wood Species

Spruce

Fir

Pine

Other

Market segment by Adhesive

Interior Bonded

Exterior Bonded

Market segment by Application

Slab and Wall Formwork

Bridge and Tunnel Formwork

Working Platforms

Other

Major players covered

Pfeifer

LANA

Gozdno Gospodarstvo Postojna (GGP)

Tschopp Holzindustrie

LIP Bohinj

Mayr-Melnhof Holz Reuthe

HASSLACHER Group

Doka

Fushi Wood Group

Shandong Huasheng Engineering Technology

Xuzhou XKL Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 3-Ply Shuttering Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3-Ply Shuttering Panels, with price, sales quantity, revenue, and global market share of 3-Ply Shuttering Panels from 2021 to 2026.

Chapter 3, the 3-Ply Shuttering Panels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3-Ply Shuttering Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 3-Ply Shuttering Panels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3-Ply Shuttering Panels.

Chapter 14 and 15, to describe 3-Ply Shuttering Panels sales channel, distributors, customers, research findings and conclusion.

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