

# Global 3-Ply Shuttering Panels Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 3-Ply Shuttering Panels market size is expected to reach \$ 792 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032). 3-Ply Shuttering Panels are reusable three-layer solid-wood panels used as the contact facing in concrete formwork. In practice they are commonly made from softwood and are crosswise glue-bonded (outer layers aligned, core rotated) to improve dimensional stability; many products are factory coated (e.g., urea-melamine or melamine resin) to reduce moisture uptake and deliver a consistent concrete surface finish.

The upstream chain typically starts with managed-forest softwood logs sawmilling into lamellas/boards kiln drying and grading planing/calibration adhesive bonding into a 3-layer lay-up (parallel outer layers + perpendicular core) pressing/cure surface coating and edge protection/sealing (edge strip / sealed edges) QC against relevant requirements for solid wood panels and service conditions.

Downstream users are formwork system providers, rental fleets, contractors, and civil engineering builders who use these panels in horizontal and vertical formwork most commonly for walls and slabs, and often in bridge/civil works where repeated use and stability matter. Panels may be used as loose sheets or integrated into system formwork as the facing layer.

In 2025, global sales of 3-Ply Shuttering Panels reached approximately 30 million m<sup>2</sup>, with an average global market price of around US\$ 20/m<sup>2</sup>. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 20%.

Demand for 3-ply shuttering panels ultimately tracks concrete construction activity and the way jobsites organize formwork cycles. Compared with disposable boards, the product's value proposition is dimensional stability, predictable re-use performance, and more controllable concrete surface quality especially on projects that require fast stripping, flexible sizing, and strong compatibility with on-site carpentry workflows. In

markets with mature rental and re-use management, panels are treated as standardized consumables within the formwork system, supported by repair, re-edging, and refurbishment practices that extend service life and reduce schedule risk. Key drivers are productivity, safety/compliance, and sustainability preferences. Contractors increasingly want consistent, repeatable outcomes rather than one-off material performance, so purchasing decisions put more weight on durability, maintenanceability, and system fit. At the same time, certification and low-emission requirements are becoming more common in procurement, and improvements in coatings and edge protection continue to push the product toward higher re-use and more stable lifecycle cost.

Competition comes from alternative facings and the cyclic nature of wood and energy costs. Film-faced plywood, plastic-faced solutions, and metal systems can outperform in specific conditions, so 3-ply shuttering panels must defend their position through better moisture protection, wear resistance, and format customization—often bundled with service offerings around logistics, panel care, and refurbishment. Overall, the market continues to migrate toward higher re-use, more traceable, easier to maintain products and service models.

This report studies the global 3-Ply Shuttering Panels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3-Ply Shuttering Panels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3-Ply Shuttering Panels that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global 3-Ply Shuttering Panels total production and demand, 2021-2032, (K Sqm)

Global 3-Ply Shuttering Panels total production value, 2021-2032, (USD Million)

Global 3-Ply Shuttering Panels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global 3-Ply Shuttering Panels consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: 3-Ply Shuttering Panels domestic production, consumption, key domestic manufacturers and share

Global 3-Ply Shuttering Panels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global 3-Ply Shuttering Panels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global 3-Ply Shuttering Panels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global 3-Ply Shuttering Panels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfeifer, LANA, Gozdno Gospodarstvo Postojna (GGP), Tschopp Holzindustrie, LIP Bohinj, Mayr-Melnhof Holz Reuthe, HASSLACHER Group, Doka, Fushi Wood Group, Shandong Huasheng Engineering Technology, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3-Ply Shuttering Panels market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3-Ply Shuttering Panels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3-Ply Shuttering Panels Market, Segmentation by Type:

21mm

27mm

Other

#### Global 3-Ply Shuttering Panels Market, Segmentation by Wood Species:

Spruce

Fir

Pine

Other

#### Global 3-Ply Shuttering Panels Market, Segmentation by Adhesive:

Interior Bonded

Exterior Bonded

#### Global 3-Ply Shuttering Panels Market, Segmentation by Application:

Slab and Wall Formwork

Bridge and Tunnel Formwork

Working Platforms

Other

#### **Companies Profiled:**

Pfeifer

LANA

Gozdno Gospodarstvo Postojna (GGP)

Tschopp Holzindustrie

LIP Bohinj

Mayr-Melnhof Holz Reuthe

HASSLACHER Group

Doka

Fushi Wood Group

Shandong Huasheng Engineering Technology

Xuzhou XKL Wood

**Key Questions Answered:**

1. How big is the global 3-Ply Shuttering Panels market?
2. What is the demand of the global 3-Ply Shuttering Panels market?
3. What is the year over year growth of the global 3-Ply Shuttering Panels market?
4. What is the production and production value of the global 3-Ply Shuttering Panels market?
5. Who are the key producers in the global 3-Ply Shuttering Panels market?
6. What are the growth factors driving the market demand?

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