

Global 3-Methyl-1,1-diphenylurea Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3-Methyl-1,1-diphenylurea market size is expected to reach \$ 20.05 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global 3-Methyl-1,1-diphenylurea capacity 400 Tons, sales reached approximately 300 Tons, with an average market price of around 39 USD/Kg, industrial gross margin 28%.

3-Methyl-1,1-diphenylurea is a specialized aromatic urea positioned primarily as a stabilizer for nitrocellulose- and nitrate-ester-based energetic materials. Also known as Akardite II or N?-methyl-N,N-diphenylurea, it carries CAS No. 13114-72-2, molecular formula $C_{15}H_{13}N_2O$ and molecular weight 226.27. Commercial material is generally supplied as a white to off-white crystalline powder, with a melting range of approximately 170?174°C. Propellant-grade specifications may limit moisture and ash to 0.1% each, chlorine to 0.02%, residual diphenylamine to 0.1%, and pH to 6.5?7.5. Laboratory grades typically range from 95% to above 99% assay.

The principal application of 3-Methyl-1,1-diphenylurea is the stabilization of single-base, double-base and nitrate-ester propellants during storage. Nitrocellulose and nitroglycerin gradually generate nitrogen oxides and acidic degradation products that accelerate autocatalytic decomposition. Akardite II reacts with these species, slows stabilizer depletion and extends the safe service life of propellant formulations. Typical stabilizer loading can range from about 0.5% to 5%, with higher ratios used in selected nitrate-ester systems. The compound is also used as an analytical reference in propellant-aging studies and as a pharmacopoeial related-substance standard for temozolomide; the latter is a quality-control application rather than an active

pharmaceutical use.

Manufacturing capability is defined by impurity control and application validation rather than nominal assay alone. Production involves construction of an unsymmetrical substituted urea structure from diphenylamine-related intermediates, a methylamine component and a carbonyl source, followed by crystallization, washing and controlled drying. Propellant customers monitor residual diphenylamine, chloride, moisture, ash, particle size and melting range because these variables influence compatibility, migration and long-term stabilization behavior. Qualification generally combines formulation trials, accelerated aging, heat-flow or microcalorimetric testing, chromatographic measurement of stabilizer consumption and full-lot traceability.

Future demand will be shaped by ammunition life-extension programs, lower-nitrosamine stabilizer strategies and localization of strategic chemical supply. Aging military inventories require repeated measurement of residual stabilizer and daughter products, supporting demand for analytical standards and qualification-grade material. Advanced propellant development is also emphasizing stabilizers with low volatility, limited migration and favorable toxicological profiles relative to traditional diphenylamine systems. Competitive differentiation will increasingly depend on impurity fingerprints, stabilizer-consumption curves, long-term aging data, regulatory documentation and consistent delivery into controlled energetic-material supply chains.

This report studies the global 3-Methyl-1,1-diphenylurea production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3-Methyl-1,1-diphenylurea and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3-Methyl-1,1-diphenylurea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3-Methyl-1,1-diphenylurea total production and demand, 2021-2032, (Tons)
Global 3-Methyl-1,1-diphenylurea total production value, 2021-2032, (USD Million)
Global 3-Methyl-1,1-diphenylurea production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global 3-Methyl-1,1-diphenylurea consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 3-Methyl-1,1-diphenylurea domestic production, consumption, key domestic manufacturers and share

Global 3-Methyl-1,1-diphenylurea production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 3-Methyl-1,1-diphenylurea production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 3-Methyl-1,1-diphenylurea production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 3-Methyl-1,1-diphenylurea market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYNTHESIA, a.s., Hangzhou Hairui, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3-Methyl-1,1-diphenylurea market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3-Methyl-1,1-diphenylurea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3-Methyl-1,1-diphenylurea Market, Segmentation by Purity:

?98%

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