

Global 2D Single-use Bioprocessing Bags Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 2D Single-use Bioprocessing Bags market size was valued at US\$ 531 million in 2025 and is forecast to a readjusted size of US\$ 719 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global 2D Single-use Bioprocessing Bags production reached approximately 1,670 k units with an average global market price of around US\$ 310 per unit, and a gross profit margin of approximately 10%-30%. The 2D Single-use Bioprocessing Bags are planar flexible containers fabricated from multilayer polymer films via thermal sealing, designed for biological processes requiring low-shear suspension culture or adsorption separation. These bags feature aseptic sealing, single-use disposability, and rapid deployment, effectively minimizing contamination risks while enhancing operational efficiency.

The 2D single-use bioprocessing bag market is growing as biopharma facilities expand flexible, closed fluid handling for buffers, media, and intermediate holds. Compared with 3D bags, 2D bags are widely used across many steps due to simpler geometry, easier handling, and broad compatibility with totes and mixing stations. Demand is driven by multi-product operations, CDMO growth, and increased use of single-use systems in vaccines, biologics, and cell and gene therapy. Buyers prioritize low extractables/leachables, seal integrity, connector reliability, and consistent quality documentation. Trends include improved multilayer films with better barrier and toughness, standardized aseptic connector interfaces, and more automation in bag handling and filling. Constraints include supply volatility in medical-grade films, requalification workload for material changes, and strict particulate and leak risk

management. Overall, growth is strong, with value concentrating in validated film systems, robust sealing processes, and secure supply assurance.

This report is a detailed and comprehensive analysis for global 2D Single-use Bioprocessing Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 2D Single-use Bioprocessing Bags market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D Single-use Bioprocessing Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D Single-use Bioprocessing Bags market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D Single-use Bioprocessing Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 2D Single-use Bioprocessing Bags

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 2D Single-use Bioprocessing Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Thermo Fisher, Avantor, Sartorius, Corning, Cytiva, Saint-Gobain Life Sciences, K?hner, CellBios, Meissner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

2D Single-use Bioprocessing Bags market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?100L

100-500L

?500L

Market segment by Structure

Single Layer

Multi Layer

Market segment by Action

Storage

Transportation

Market segment by Application

Biopharmaceutical

Cell Therapy

Vaccine Manufacturing

Genetic Engineering

Others

Major players covered

Entegris

Thermo Fisher

Avantor

Sartorius

Corning

Cytiva

Saint-Gobain Life Sciences

K?hner

CellBios

Meissner

Cobetter

Nupore

Vonco

TECNIC

CLARIPURE

D&D Filtration

Zhejiang JYSS Bio-Engineering

Shanghai Lepure Biotech

Dongfulong Life Technology

Shanghai Duoning Biotechnology

Truking Technology

Applitech Biological Technology

Shanghai Baigaole Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 2D Single-use Bioprocessing Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 2D Single-use Bioprocessing Bags, with price, sales quantity, revenue, and global market share of 2D Single-use Bioprocessing Bags from 2021 to 2026.

Chapter 3, the 2D Single-use Bioprocessing Bags competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 2D Single-use Bioprocessing Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 2D Single-use Bioprocessing Bags market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 2D Single-use Bioprocessing Bags.

Chapter 14 and 15, to describe 2D Single-use Bioprocessing Bags sales channel, distributors, customers, research findings and conclusion.

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