

Global 2D MEMS Probe Cards Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 2D MEMS Probe Cards market size was valued at US\$ 988 million in 2025 and is forecast to a readjusted size of US\$ 1686 million by 2032 with a CAGR of 6.7% during review period.

Global production of 2D MEMS probe cards is projected to reach 120 million units in 2025, with an average selling price of approximately \$8 per unit.

2D MEMS probe cards are vertical probe cards manufactured based on Micro-Electro-Mechanical Systems (MEMS) technology. Probes are fabricated on silicon wafers using MEMS processes and vertically arranged between the guide plate and the PCB to achieve high-precision electrical connections between chip pins and the testing machine during wafer testing. Their core advantages lie in their fine pitch, high pin count, high density, and low contact resistance, meeting the testing requirements of advanced process chips. The upstream includes suppliers of MEMS probe materials, PCBs, and mechanical components; the midstream consists of probe card R&D and manufacturing companies; and the downstream covers chip design, wafer foundry, packaging, and testing?all segments of the semiconductor industry chain.

Key market drivers include the following:

Growth in the 2D MEMS probe card market is primarily driven by the increasing demand for higher semiconductor testing precision and parallel testing capabilities. As chip pin pitches shrink and wafer testing complexity rises, traditional probe cards face stricter requirements regarding contact uniformity, probe tip precision, signal integrity, and service life. MEMS probe cards utilize micro-fabrication processes to achieve higher

precision and more stable probe structures; they are better suited for high-density pads, fine-pitch testing, and complex testing scenarios, thereby offering increasing value in wafer-level testing. MEMS probe cards are also employed to address challenges associated with advanced packaging, high-bandwidth testing, and wide-temperature testing for automotive chips.

Secondly, advancements in cutting-edge manufacturing processes, memory chips, RF chips, and automotive-grade chips are driving upgrades in the testing phase. As chip complexity increases, the role of wafer testing in yield control, defect screening, and reliability verification becomes increasingly critical. 2D MEMS probe cards are well-suited for applications such as planar array testing, logic chip testing, certain types of memory chip testing, and high-frequency device testing, helping testing providers enhance contact stability, reduce testing losses, and improve testing efficiency. The dual demands for testing quality and cost-efficiency from downstream chip manufacturers will continue to drive the demand for high-performance probe cards.

Furthermore, the localization of the semiconductor supply chain and enhanced capabilities in supporting testing equipment present growth opportunities for 2D MEMS probe card companies. Probe cards are highly customized consumables; while customer validation cycles are lengthy, once a supplier enters the supply chain, the partnership tends to be highly stable and enduring. As domestic wafer fabs, packaging and testing facilities, and chip design companies raise their requirements for local supply chain security, manufacturers possessing capabilities in MEMS processing, precision assembly, material control, and testing services are poised for accelerated market adoption. Future competition will center on custom development capabilities, delivery lead times, product longevity and stability, and the ability to secure validation from high-end customers.

This report is a detailed and comprehensive analysis for global 2D MEMS Probe Cards market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 2D MEMS Probe Cards market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D MEMS Probe Cards market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D MEMS Probe Cards market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D MEMS Probe Cards market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for 2D MEMS Probe Cards

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global 2D MEMS Probe Cards market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FormFactor, Technoprobe S.p.A., Micronics Japan (MJC), Japan Electronic Materials (JEM), MPI Corporation, SV Probe, Microfriend, Korea Instrument, Will Technology, TSE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

2D MEMS Probe Cards market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Type

High-end Custom Type

Derivative Types

Market segment by Product Form

Logic Chip Testing Dedicated Type

Storage Chip Testing Dedicated Type

General and Multi-functional Type

Market segment by Probe Tip Spacing

Fine Pitch (≤50 μm)

Standard Pitch (50 μm - 80 μm)

Wide Pitch (>80 μm)

Market segment by Application

Chip Design

Wafer Foundry

Packaging and Testing

Major players covered

FormFactor

Technoprobe S.p.A.

Micronics Japan (MJC)

Japan Electronic Materials (JEM)

MPI Corporation

SV Probe

Microfriend

Korea Instrument

Will Technology

TSE

Feinmetall

Qiangyi Shares

Zefeng Semiconductor

Changhong International

Microneedle Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 2D MEMS Probe Cards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 2D MEMS Probe Cards, with price, sales quantity, revenue, and global market share of 2D MEMS Probe Cards from 2021 to 2026.

Chapter 3, the 2D MEMS Probe Cards competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 2D MEMS Probe Cards breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 2D MEMS Probe Cards market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 2D MEMS Probe Cards.

Chapter 14 and 15, to describe 2D MEMS Probe Cards sales channel, distributors, customers, research findings and conclusion.

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