

Global 2D Barcoded Storage Tubes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 2D Barcoded Storage Tubes market size was valued at US\$ 1070 million in 2025 and is forecast to a readjusted size of US\$ 1375 million by 2032 with a CAGR of 3.7% during review period.

2D Barcoded Storage Tubes are specialized lab containers with unique, laser-etched 2D codes (like Data Matrix) on their base, offering superior sample tracking, automation compatibility, and space efficiency for storing biological samples from room temp to cryogenic conditions (-196°C). They replace unreliable labels, ensuring data integrity for research, biobanking, and drug discovery by linking samples directly to digital records for automated management and precise traceability.

In 2025, the global production of 2D barcode storage tubes is projected to reach 945 million units, with an average price of US\$1.1 per unit. Gross profit margins typically range from 35% to 50%.

The upstream supply chain of 2D barcode storage tubes mainly includes medical-grade polypropylene and other polymer materials, mold steel, inks and laser marking consumables, and basic packaging materials. Upstream components significantly impact product consistency and biocompatibility. Downstream applications are the core of demand, primarily concentrated in biobanks, clinical testing laboratories, pharmaceutical and biotechnology companies, and third-party testing institutions. They are used extensively in scenarios involving large-scale long-term sample preservation, automated sorting, and information traceability. With the development of precision medicine and companion diagnostics, the demand for high-density, traceable sample storage from hospital central laboratories and research institutions continues to grow. In

the pharmaceutical and CRO sectors, 2D barcode storage tubes have become standard consumables for compound management and biosample management. Public health systems and large-scale cohort studies are also driving stable procurement of highly reliable and low-error-rate consumables. Downstream customers are more concerned with batch consistency, barcode readability, low-temperature tolerance, and compatibility with automated equipment, with procurement mainly based on long-term framework agreements, and significant brand and certification barriers.

The development trend is characterized by higher-density storage, stronger low-temperature adaptability, and deep compatibility with automated storage systems and laboratory information systems. Simultaneously, laser-engraved 2D barcodes are gradually replacing labeling methods to reduce the risk of detachment. Driving factors primarily stem from the large-scale storage of biological samples, the construction of automated laboratories, and the continued increase in investment in precision medicine and new drug development. Hindering factors include increased price sensitivity among downstream users, pressure from centralized procurement of disposable consumables, and increased acceptance of lower-priced alternatives by some laboratories.

This report is a detailed and comprehensive analysis for global 2D Barcoded Storage Tubes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 2D Barcoded Storage Tubes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D Barcoded Storage Tubes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D Barcoded Storage Tubes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 2D Barcoded Storage Tubes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 2D Barcoded Storage Tubes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 2D Barcoded Storage Tubes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Azenta Life Sciences, Micronic, Greiner Bio-One, Corning, Eppendorf, NEST Scientific, Simport Scientific, Biosigma, AltemisLab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

2D Barcoded Storage Tubes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Matrix Code

Stacked Code

Market segment by Pipe Structure

ScrewTop

OpenTop

CrimpTop

Self-Standing

Market segment by Material

Medical-Grade Polypropylene (PP)

Borosilicate Glass

Cyclic Olefin Copolymer (COC/COP)

Composite Materials

Market segment by Capacity

Less than 0.5 mL

0.5-1.5 mL

1.5-5 mL

More than 5 mL

Market segment by Application

Biobank

Drug Development

Clinical Diagnosis

Cell Therapy

Forensic Identification

Others

Major players covered

Thermo Fisher Scientific

Azenta Life Sciences

Micronic

Greiner Bio-One

Corning

Eppendorf

NEST Scientific

Simport Scientific

Biosigma

AltemisLab

LVL technologies

DWK Life Sciences

BIOHELIX

Kobe BioRobotics

AmSci

Ziath

3CR Bioscience

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 2D Barcoded Storage Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 2D Barcoded Storage Tubes, with price, sales quantity, revenue, and global market share of 2D Barcoded Storage Tubes from 2021 to 2026.

Chapter 3, the 2D Barcoded Storage Tubes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 2D Barcoded Storage Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 2D Barcoded Storage Tubes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 2D Barcoded Storage Tubes.

Chapter 14 and 15, to describe 2D Barcoded Storage Tubes sales channel, distributors, customers, research findings and conclusion.

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