

Global 25G SFP28 Transceiver Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 25G SFP28 Transceiver market size is expected to reach \$ 1395 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A 25G SFP28 transceiver is a pluggable optical-electrical conversion module for 25Gbps Ethernet, data center switch interconnection, carrier access aggregation, and 5G fronthaul transport. Built in the compact SFP28 form factor, it converts high-speed electrical signals and optical signals between switches, server NICs, routers, transmission equipment, and test platforms. Typical products support line rates around 25.78125Gbps and include SR, LR, ER, BiDi, CWDM, and DWDM variants, covering multimode and single-mode fiber links and operating across 850nm, 1270nm, 1290nm, 1310nm, 1330nm, and wavelength-division systems. Its core value is to support network migration from 10G to 25G and from 25G to 100G with lower power consumption and higher port density, while digital diagnostic monitoring, industrial temperature options, MSA compatibility, and vendor coding adaptation improve deployment flexibility.

The 25G SFP28 transceiver market remains mature but resilient, with demand supported by server access upgrades in existing data centers, high-speed enterprise campus uplinks, carrier access network modernization, and 5G fronthaul deployment. Although new bandwidth demand in hyperscale data centers is shifting toward 100G, 200G, 400G, and higher speeds, 25G remains a key baseline rate in single-lane network architectures and offers a strong balance among cost, power consumption, port density, and ecosystem maturity.

The product mix of 25G SFP28 modules is expanding from basic SR and LR modules toward more segmented link requirements, with BiDi, CWDM, DWDM, industrial-temperature, and reprogrammable compatible modules becoming more important. SR

products serve short-reach in-room connections, LR and ER products support campus, metro, and access links, BiDi modules save fiber resources through single-fiber bidirectional transmission, and CWDM and DWDM modules address fiber-constrained or multi-wavelength transport scenarios. Competition is shifting from simple pricing to compatibility, delivery stability, temperature grade, wavelength coverage, and long-term availability.

By application, data center switch interconnection and cloud network access remain the main demand sources, while carrier access aggregation and 5G fronthaul support long-term demand for single-mode, industrial-grade, BiDi, and wavelength-division products. Storage networking, edge computing, and laboratory validation contribute model-diverse, smaller-batch, high-compatibility demand. The broader optical transceiver market is still expanding, which provides replacement, compatibility, and edge-scenario growth space for 25G SFP28, although its growth rate is expected to be lower than that of 400G and higher-speed optical modules.

This report studies the global 25G SFP28 Transceiver production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 25G SFP28 Transceiver and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 25G SFP28 Transceiver that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 25G SFP28 Transceiver total production and demand, 2021-2032, (K Units)

Global 25G SFP28 Transceiver total production value, 2021-2032, (USD Million)

Global 25G SFP28 Transceiver production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 25G SFP28 Transceiver consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 25G SFP28 Transceiver domestic production, consumption, key domestic manufacturers and share

Global 25G SFP28 Transceiver production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 25G SFP28 Transceiver production by Ethernet Standard, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 25G SFP28 Transceiver production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 25G SFP28 Transceiver market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco Systems, Inc., Juniper Networks, Inc., Arista Networks, Inc., Broadcom Inc., Coherent Corp., Lumentum Holdings Inc., Source Photonics Holdings (Cayman) Limited, Amphenol Corporation, Smartoptics Group AS, FLEXOPTIX GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 25G SFP28 Transceiver market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Ethernet Standard, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 25G SFP28 Transceiver Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 25G SFP28 Transceiver Market, Segmentation by Ethernet Standard:

25GBASE-SR Optical Module

25GBASE-LR Optical Module

25GBASE-ER Optical Module

25GBASE-BR Optical Module

25GBASE-CWDM Optical Module

25GBASE-DWDM Optical Module

Global 25G SFP28 Transceiver Market, Segmentation by Wavelength System:

850nm Optical Module

1270nm Optical Module

1290nm Optical Module

1310nm Optical Module

1330nm Optical Module

CWDM Wavelength Optical Module

DWDM Wavelength Optical Module

Other

Global 25G SFP28 Transceiver Market, Segmentation by Adaptation Mode:

MSA General-Purpose Optical Module

Original Equipment Manufacturer Optical Module

Third-Party Compatible Optical Module

Reprogrammable Compatible Optical Module

Other

Global 25G SFP28 Transceiver Market, Segmentation by Application:

Data Center Switch Interconnection

Cloud Computing Network Access

Enterprise Campus High-Speed Uplink

Carrier Access and Aggregation

Edge Computing Node Interconnection

Other

Companies Profiled:

Cisco Systems, Inc.

Juniper Networks, Inc.

Arista Networks, Inc.

Broadcom Inc.

Coherent Corp.

Lumentum Holdings Inc.

Source Photonics Holdings (Cayman) Limited

Amphenol Corporation

Smartoptics Group AS

FLEXOPTIX GmbH

Optech Technology Co., Ltd.

Sanoc Optoelectronics Co., Ltd.

Eoptolink Technology Inc., Ltd.

Accelink Technologies Co., Ltd.

Zhongji Innolight Co., Ltd.

Hisense Broadband Multimedia Technologies Co., Ltd.

FS.COM Inc.

Gigalight Technology Co., Ltd.

ETU-LINK Technology Co., Ltd.

C-Light Network Communication Co., Ltd.

Key Questions Answered:

1. How big is the global 25G SFP28 Transceiver market?
2. What is the demand of the global 25G SFP28 Transceiver market?
3. What is the year over year growth of the global 25G SFP28 Transceiver market?
4. What is the production and production value of the global 25G SFP28 Transceiver market?
5. Who are the key producers in the global 25G SFP28 Transceiver market?
6. What are the growth factors driving the market demand?

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