

Global 25G SFP28 Transceiver Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 25G SFP28 Transceiver market size was valued at US\$ 1008 million in 2025 and is forecast to a readjusted size of US\$ 1395 million by 2032 with a CAGR of 4.7% during review period.

A 25G SFP28 transceiver is a pluggable optical-electrical conversion module for 25Gbps Ethernet, data center switch interconnection, carrier access aggregation, and 5G fronthaul transport. Built in the compact SFP28 form factor, it converts high-speed electrical signals and optical signals between switches, server NICs, routers, transmission equipment, and test platforms. Typical products support line rates around 25.78125Gbps and include SR, LR, ER, BiDi, CWDM, and DWDM variants, covering multimode and single-mode fiber links and operating across 850nm, 1270nm, 1290nm, 1310nm, 1330nm, and wavelength-division systems. Its core value is to support network migration from 10G to 25G and from 25G to 100G with lower power consumption and higher port density, while digital diagnostic monitoring, industrial temperature options, MSA compatibility, and vendor coding adaptation improve deployment flexibility.

The 25G SFP28 transceiver market remains mature but resilient, with demand supported by server access upgrades in existing data centers, high-speed enterprise campus uplinks, carrier access network modernization, and 5G fronthaul deployment. Although new bandwidth demand in hyperscale data centers is shifting toward 100G, 200G, 400G, and higher speeds, 25G remains a key baseline rate in single-lane network architectures and offers a strong balance among cost, power consumption, port density, and ecosystem maturity.

The product mix of 25G SFP28 modules is expanding from basic SR and LR modules

toward more segmented link requirements, with BiDi, CWDM, DWDM, industrial-temperature, and reprogrammable compatible modules becoming more important. SR products serve short-reach in-room connections, LR and ER products support campus, metro, and access links, BiDi modules save fiber resources through single-fiber bidirectional transmission, and CWDM and DWDM modules address fiber-constrained or multi-wavelength transport scenarios. Competition is shifting from simple pricing to compatibility, delivery stability, temperature grade, wavelength coverage, and long-term availability.

By application, data center switch interconnection and cloud network access remain the main demand sources, while carrier access aggregation and 5G fronthaul support long-term demand for single-mode, industrial-grade, BiDi, and wavelength-division products. Storage networking, edge computing, and laboratory validation contribute model-diverse, smaller-batch, high-compatibility demand. The broader optical transceiver market is still expanding, which provides replacement, compatibility, and edge-scenario growth space for 25G SFP28, although its growth rate is expected to be lower than that of 400G and higher-speed optical modules.

This report is a detailed and comprehensive analysis for global 25G SFP28 Transceiver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Ethernet Standard and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 25G SFP28 Transceiver market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 25G SFP28 Transceiver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 25G SFP28 Transceiver market size and forecasts, by Ethernet Standard and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 25G SFP28 Transceiver market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 25G SFP28 Transceiver

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 25G SFP28 Transceiver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco Systems, Inc., Juniper Networks, Inc., Arista Networks, Inc., Broadcom Inc., Coherent Corp., Lumentum Holdings Inc., Source Photonics Holdings (Cayman) Limited, Amphenol Corporation, Smartoptics Group AS, FLEXOPTIX GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

25G SFP28 Transceiver market is split by Ethernet Standard and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Ethernet Standard, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Ethernet Standard

25GBASE-SR Optical Module

25GBASE-LR Optical Module

25GBASE-ER Optical Module

25GBASE-BR Optical Module

25GBASE-CWDM Optical Module

25GBASE-DWDM Optical Module

Market segment by Wavelength System

850nm Optical Module

1270nm Optical Module

1290nm Optical Module

1310nm Optical Module

1330nm Optical Module

CWDM Wavelength Optical Module

DWDM Wavelength Optical Module

Other

Market segment by Adaptation Mode

MSA General-Purpose Optical Module

Original Equipment Manufacturer Optical Module

Third-Party Compatible Optical Module

Reprogrammable Compatible Optical Module

Other

Market segment by Application

Data Center Switch Interconnection

Cloud Computing Network Access

Enterprise Campus High-Speed Uplink

Carrier Access and Aggregation

Edge Computing Node Interconnection

Other

Major players covered

Cisco Systems, Inc.

Juniper Networks, Inc.

Arista Networks, Inc.

Broadcom Inc.

Coherent Corp.

Lumentum Holdings Inc.

Source Photonics Holdings (Cayman) Limited

Amphenol Corporation

Smartoptics Group AS

FLEXOPTIX GmbH

Optech Technology Co., Ltd.

Sanoc Optoelectronics Co., Ltd.

Eoptolink Technology Inc., Ltd.

Accelink Technologies Co., Ltd.

Zhongji Innolight Co., Ltd.

Hisense Broadband Multimedia Technologies Co., Ltd.

FS.COM Inc.

Gigalight Technology Co., Ltd.

ETU-LINK Technology Co., Ltd.

C-Light Network Communication Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 25G SFP28 Transceiver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 25G SFP28 Transceiver, with price, sales quantity, revenue, and global market share of 25G SFP28 Transceiver from 2021 to 2026.

Chapter 3, the 25G SFP28 Transceiver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 25G SFP28 Transceiver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Ethernet Standard and by Application, with sales market share and growth rate by Ethernet Standard, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 25G SFP28 Transceiver market forecast, by regions, by Ethernet Standard, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 25G SFP28 Transceiver.

Chapter 14 and 15, to describe 25G SFP28 Transceiver sales channel, distributors, customers, research findings and conclusion.

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