

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2',4'-Dichloro-5'-Fluoro-Acetophenone market size is expected to reach \$ 707 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

2',4'-Dichloro-5'-fluoroacetophenone is a chlorinated and fluorinated aromatic ketone used as a fine-chemical and pharmaceutical intermediate. It is typically a white to light-yellow crystalline solid and is mainly applied in the synthesis of quinolone antibacterial drugs and related fluorinated aromatic compounds. With chlorine, fluorine and acetyl functional groups in the same aromatic structure, it offers strong downstream reactivity and structural modification value. Industrial production usually involves halogenated-aromatic fluorination, chlorination, acylation and purification steps, requiring strict control of raw-material purity, isomer distribution, crystallization, waste treatment and supply stability. In 2025, the global industrial-grade 2',4'-dichloro-5'-fluoroacetophenone market is estimated at approximately 3,500 Tons, with an average selling price of about USD 150 US\$/Kg. The value chain of 2',4'-dichloro-5'-fluoroacetophenone consists of upstream dichlorofluorobenzene, acyl chlorides, fluorination/chlorination reagents, catalysts and solvents, midstream halogenation, acylation, crystallization purification and quality control, and downstream applications in quinolone antibiotics, veterinary drugs and fluorinated aromatic fine chemicals.

The demand for 2',4'-dichloro-5'-fluoroacetophenone is mainly supported by the stable production of quinolone APIs and fluorinated fine-chemical intermediates. It is not a bulk chemical but a niche intermediate tied to downstream pharmaceutical synthesis routes, so market growth is more closely associated with replenishment demand for existing drug supply chains, veterinary and regional anti-infective demand, the shift from trading-based sourcing to compliant custom manufacturing, and higher customer requirements

for purity, impurity control and batch traceability. Stricter regulation of antibiotic use limits explosive growth, but the product retains the characteristics of a stable, small-volume, compliance-sensitive fine-chemical intermediate with relatively long customer qualification cycles.

This report studies the global 2',4'-Dichloro-5'-Fluoro-Acetophenone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2',4'-Dichloro-5'-Fluoro-Acetophenone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2',4'-Dichloro-5'-Fluoro-Acetophenone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone total production and demand, 2021-2032, (Tons)

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone total production value, 2021-2032, (USD Million)

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 2',4'-Dichloro-5'-Fluoro-Acetophenone domestic production, consumption, key domestic manufacturers and share

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 2',4'-Dichloro-5'-Fluoro-Acetophenone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinochem Nanjing Corporation,

Anupam Rasayan India Ltd., Simson Pharma Limited, Aromsyn Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2',4'-Dichloro-5'-Fluoro-Acetophenone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone Market, Segmentation by Type:

99%

98%

Others

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone Market, Segmentation by Production Route:

Dichlorofluorobenzene Acylation Route

Fluorination-Chlorination-Acylation Route

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone Market, Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Global 2',4'-Dichloro-5'-Fluoro-Acetophenone Market, Segmentation by Application:

Pharmaceutical Intermediate

Agrochemical Intermediate

Others

Companies Profiled:

Sinochem Nanjing Corporation

Anupam Rasayan India Ltd.

Simson Pharma Limited

Aromsyn Co., Ltd.

Key Questions Answered:

1. How big is the global 2',4'-Dichloro-5'-Fluoro-Acetophenone market?
2. What is the demand of the global 2',4'-Dichloro-5'-Fluoro-Acetophenone market?
3. What is the year over year growth of the global 2',4'-Dichloro-5'-Fluoro-Acetophenone market?
4. What is the production and production value of the global 2',4'-Dichloro-5'-Fluoro-Acetophenone market?
5. Who are the key producers in the global 2',4'-Dichloro-5'-Fluoro-Acetophenone market?
6. What are the growth factors driving the market demand?

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