

Global 2,3-Epoxypropyltrimethylammonium Chloride Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1923759D53BEN.html>

Date: July 2026

Pages: 95

Price: US\$ 4,480.00 (Single User License)

ID: G1923759D53BEN

Abstracts

The global 2,3-Epoxypropyltrimethylammonium Chloride market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

2,3-Epoxypropyltrimethylammonium chloride is a bifunctional, reactive organic compound featuring both quaternary ammonium and epoxy groups; it appears as a white solid under ambient temperature and pressure. As a solid, reactive cationic etherifying agent, it reacts with various substrates such as starch, cellulose, guar gum, and polyacrylamide and finds widespread application in industries including papermaking, consumer chemicals, petroleum, and water treatment.

Key upstream raw materials include epichlorohydrin and trimethylamine (or its aqueous solution); certain production routes also utilize hydrochloric acid, sodium hydroxide, water, solvents, and refining aids. In 2025, global sales volume is approximately 4,500 metric tons, with a global average market price of around US\$4.0 per kilogram; major manufacturers in the industry typically achieve gross profit margins of approximately 25%-35%.

2,3-Epoxypropyltrimethylammonium chloride (CHPTAC) is a highly reactive cationic etherifying agent primarily used to modify natural polymers such as starch, cellulose, and guar gum. The industry's growth is driven by the steady demand for cationic starch in the papermaking, packaging, and recycled paper sectors, as well as the expanding application of modified bio-based polymers in water treatment, personal care, and functional materials. However, its market dynamics are also influenced by factors such as competition from alternative cationic etherifying agents, profit fluctuations in the downstream papermaking industry, and environmental regulations.

This report studies the global 2,3-Epoxypropyltrimethylammonium Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2,3-Epoxypropyltrimethylammonium Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2,3-Epoxypropyltrimethylammonium Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2,3-Epoxypropyltrimethylammonium Chloride total production and demand, 2021-2032, (Tons)

Global 2,3-Epoxypropyltrimethylammonium Chloride total production value, 2021-2032, (USD Million)

Global 2,3-Epoxypropyltrimethylammonium Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 2,3-Epoxypropyltrimethylammonium Chloride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 2,3-Epoxypropyltrimethylammonium Chloride domestic production, consumption, key domestic manufacturers and share

Global 2,3-Epoxypropyltrimethylammonium Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 2,3-Epoxypropyltrimethylammonium Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 2,3-Epoxypropyltrimethylammonium Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 2,3-Epoxypropyltrimethylammonium Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SACHEM, QUAB Chemicals, Shandong Guofeng Junda Chemical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2,3-Epoxypropyltrimethylammonium Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2,3-Epoxypropyltrimethylammonium Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2,3-Epoxypropyltrimethylammonium Chloride Market, Segmentation by Type:

Powder

Aqueous Solution

Global 2,3-Epoxypropyltrimethylammonium Chloride Market, Segmentation by Content:

Content ?70%

Content ?95%

Other

Global 2,3-Epoxypropyltrimethylammonium Chloride Market, Segmentation by Process Route:

Direct Method

Conversion Method

Global 2,3-Epoxypropyltrimethylammonium Chloride Market, Segmentation by Application:

Papermaking

Daily Chemicals

Petrochemicals

Water Treatment

Others

Companies Profiled:

SACHEM

QUAB Chemicals

Shandong Guofeng Junda Chemical Technology

Key Questions Answered:

Global 2,3-Epoxypropyltrimethylammonium Chloride Supply, Demand and Key Producers, 2026-2032

1. How big is the global 2,3-Epoxypropyltrimethylammonium Chloride market?
2. What is the demand of the global 2,3-Epoxypropyltrimethylammonium Chloride market?
3. What is the year over year growth of the global 2,3-Epoxypropyltrimethylammonium Chloride market?
4. What is the production and production value of the global 2,3-Epoxypropyltrimethylammonium Chloride market?
5. Who are the key producers in the global 2,3-Epoxypropyltrimethylammonium Chloride market?
6. What are the growth factors driving the market demand?

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