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Global 2,2-Diisopropylpropanenitrile Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 2,2-Diisopropylpropanenitrile market size was valued at US$ 8.44 million in 2025 and is forecast to a readjusted size of US$ 11.74 million by 2032 with a CAGR of 4.9% during review period.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwjm4aLJ146RAxX5IkQIHcBlH-wQ3ewLegQIIBAV" dir="ltr" aria-label="?2,2-Diisopropylpropionitrile is an organic compound belonging to the nitrile class, also known as 2-isopropyl-2,3-dimethylbutyronitrile. It is a pale yellow liquid commonly used as a pharmaceutical intermediate and a key raw material for the cooling agent WS-23.

Upstream components mainly include basic nitrile compounds and isopropylated raw materials such as isopropanol/acetone. DIPPN is a key raw material or important intermediate in the synthesis of the next-generation cooling agent WS-23.

Global sales in 2024 were approximately 800 tons, with an average market price of approximately US$10/kg. The scale of single-line production capacity varies depending on the production process and investment scale of the production equipment, with industry gross profit ranging from 15% to 30%.">2,2-Diisopropylpropionitrile is an organic compound belonging to the nitrile class, also known as 2-isopropyl-2,3-dimethylbutyronitrile. It is a pale yellow liquid commonly used as a pharmaceutical intermediate and a key raw material for the cooling agent WS-23.Upstream components mainly include basic nitrile compounds and isopropylated raw materials such as isopropanol/acetone. DIPPN is a key raw material or important

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intermediate in the synthesis of the next-generation cooling agent WS-23.Global sales in 2024 were approximately 800 tons, with an average market price of approximately US$10/kg. The scale of single-line production capacity varies depending on the production process and investment scale of the production equipment, with industry gross profit ranging from 15% to 30%.

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The most significant challenges to the industry"s development are the high technological barriers to synthesis and the safety control of highly toxic raw materials, which limit the entry of new competitors. The downstream application market is highly concentrated, with demand heavily correlated with orders from a few large cooling agent manufacturers.">Global consumer demand for novel, long-lasting, and menthol-free cooling products continues to rise. DIPPN, as a core precursor for synthesizing high-performance novel cooling agents, directly benefits from the widespread use of cooling agent WS-23 in oral care, confectionery, and flavorings.The most significant challenges to the industry's development are the high technological barriers to synthesis and the safety control of highly toxic raw materials, which limit the entry of new competitors. The downstream application market is highly concentrated, with demand heavily correlated with orders from a few large cooling agent manufacturers.

This report is a detailed and comprehensive analysis for global 2,2-Diisopropylpropanenitrile market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 2,2-Diisopropylpropanenitrile market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

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Global 2,2-Diisopropylpropanenitrile market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global 2,2-Diisopropylpropanenitrile market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global 2,2-Diisopropylpropanenitrile market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 2,2-Diisopropylpropanenitrile

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 2,2-Diisopropylpropanenitrile market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Zhongcao Perfume, Lianyungang Haiheng Biochemical Technology, Puyang Tianyuan Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

2,2-Diisopropylpropanenitrile market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

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analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity?99.0%

Other

Market segment by Moisture Content

Moisture Content ?0.1%

Other

Market segment by Sales Channels

Direct Sales

Distribution

Market segment by Application

Pharmaceutical Intermediates

Cooling Agent WS-23

Major players covered

Anhui Zhongcao Perfume

Lianyungang Haiheng Biochemical Technology

Puyang Tianyuan Biotechnology

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 2,2-Diisopropylpropanenitrile product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 2,2-Diisopropylpropanenitrile, with price, sales quantity, revenue, and global market share of 2,2-Diisopropylpropanenitrile from 2021 to 2026.

Chapter 3, the 2,2-Diisopropylpropanenitrile competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 2,2-Diisopropylpropanenitrile breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

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quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and 2,2-Diisopropylpropanenitrile market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 2,2-Diisopropylpropanenitrile.

Chapter 14 and 15, to describe 2,2-Diisopropylpropanenitrile sales channel, distributors, customers, research findings and conclusion.

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