

# Global 200mm Silicon Wafers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 200mm Silicon Wafers market size is expected to reach \$ 4517 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032). Semiconductor silicon wafers are high-purity, single-crystal silicon substrates that provide the manufacturable surface and crystal quality required for ICs and discrete devices, with tight specifications on defects, resistivity/doping, flatness, particles, and contamination requirements commonly formalized in industry specifications for polished, electronic-grade wafers. Typical process/product forms include prime polished wafers, epitaxial wafers, test/monitor wafers, and engineered wafers such as SOI; by diameter, 150 mm / 200 mm / 300 mm dominate, with 200 mm (8-inch) remaining highly relevant for mature-node manufacturing. The manufacturing flow generally spans crystal growth (CZ as the mainstream route), slicing and mechanical processing (lapping/grinding/edge profiling), chemical etching, polishing, and ultra-cleaning; epitaxial wafers add vapor-phase epitaxy on top of polished wafers to deliver superior crystal structures and/or multi-layer resistivity profiles for more demanding device requirements and tighter process windows.

Market dynamics are cyclical and closely tied to fab utilization and inventory corrections, with SEMI/SMG explicitly characterizing 2024 as a softer year and forecasting a stronger rebound into 2025; the recovery has been uneven by wafer size, with 300 mm improving earlier (supported by AI-driven advanced logic/cloud and memory demand) while 200 mm and below can lag when legacy-device demand and inventories remain weak. For the 200 mm silicon wafer segment specifically, its resilience is structurally underpinned by sustained demand for mature-node capacity in automotive and industrial (power devices, analog/mixed-signal, and MEMS/sensors) and by the cost advantages of an established 200 mm manufacturing base; SEMI's 200mm Fab Outlook messaging has highlighted a material capacity build-up toward record levels, led by automotive/power-related expansions. Looking forward, the key trends are (i)

deeper specialization of 200 mm lines into high-value ?specialty? platforms (power BCD/high-voltage analog, automotive-grade MEMS, etc.), increasing demand for higher-margin epitaxial and engineered wafers, and (ii) continued supply-side constraints and localization of capacity investments, making 200 mm a strategically important?and not merely ?legacy??node in the global wafer ecosystem.

This report studies the global 200mm Silicon Wafers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 200mm Silicon Wafers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 200mm Silicon Wafers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global 200mm Silicon Wafers total production and demand, 2021-2032, (K Pcs)

Global 200mm Silicon Wafers total production value, 2021-2032, (USD Million)

Global 200mm Silicon Wafers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global 200mm Silicon Wafers consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: 200mm Silicon Wafers domestic production, consumption, key domestic manufacturers and share

Global 200mm Silicon Wafers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global 200mm Silicon Wafers production by Technology, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global 200mm Silicon Wafers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global 200mm Silicon Wafers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic AG, SK Siltron, FST Corporation, Wafer Works Corporation, Soitec, National Silicon Industry Group (NSIG), Zhonghuan Advanced Semiconductor Materials, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 200mm Silicon Wafers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 200mm Silicon Wafers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 200mm Silicon Wafers Market, Segmentation by Technology:

200mm Polished Wafer

200mm Annealed Wafer

200mm Epitaxial Wafer

200mm SOI Wafer

Global 200mm Silicon Wafers Market, Segmentation by Growth Method:

Czochralski (CZ) Method

Magnetic Czochralski (MCZ) Method

Float Zone (FZ) Method

Global 200mm Silicon Wafers Market, Segmentation by Application:

Power/Discrete Devices

Analog ICs

Logic IC

Sensor

Others

**Companies Profiled:**

Shin-Etsu Chemical

SUMCO

GlobalWafers

Siltronic AG

SK Siltron

FST Corporation

Wafer Works Corporation

Soitec

National Silicon Industry Group (NSIG)

Zhonghuan Advanced Semiconductor Materials

Hangzhou Lion Microelectronics

Hangzhou Semiconductor Wafer +AK12+G1+G12:AD12

Hangzhou Lion Microelectronics

Hangzhou Semiconductor Wafer

GRINM Semiconductor Materials

Shanghai Advanced Silicon Technology (AST)

Episil-Precision Inc.

Hebei Puxing Electronic Technology

Nanjing Guosheng Electronics

Wafer Works (Shanghai) Corporation

ThinkonSemi

### **Key Questions Answered:**

1. How big is the global 200mm Silicon Wafers market?
2. What is the demand of the global 200mm Silicon Wafers market?
3. What is the year over year growth of the global 200mm Silicon Wafers market?
4. What is the production and production value of the global 200mm Silicon Wafers market?
5. Who are the key producers in the global 200mm Silicon Wafers market?
6. What are the growth factors driving the market demand?

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