

Global 200 mm Wafer Chemical Mechanical Polishing Machines Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 200 mm Wafer Chemical Mechanical Polishing Machines market size was valued at US\$ 509 million in 2024 and is forecast to a readjusted size of USD 679 million by 2031 with a CAGR of 4.2% during review period.

Chemical Mechanical Polishing is more commonly known as CMP Polishing. This is the process where the top surface of a wafer is polished with a slurry containing an abrasive grit, suspended within reactive chemical agents. The polishing action is partly mechanical and partly chemical. The mechanical element of the process applies downward pressure while the chemical reaction that takes place increases the material removal rate and this is usually tailored to suit the type of material being processed.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

This report is a detailed and comprehensive analysis for global 200 mm Wafer Chemical Mechanical Polishing Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 200 mm Wafer Chemical Mechanical Polishing Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global 200 mm Wafer Chemical Mechanical Polishing Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global 200 mm Wafer Chemical Mechanical Polishing Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global 200 mm Wafer Chemical Mechanical Polishing Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 200 mm Wafer Chemical Mechanical Polishing Machines
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 200 mm Wafer Chemical Mechanical Polishing Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, Ebara Corporation, Tianjin Huahaiqingke, Logitech, Revasum, Alpsitec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

200 mm Wafer Chemical Mechanical Polishing Machines market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Copper CMP Machines
- Silicon Oxide CMP Machines
- Front-end Tungsten CMP Machines
- Interlayer Dielectric Layer CMP Machines
- Wafer Silicon Surface CMP Machines
- Polysilicon CMP Machines
- Shallow Trench Isolation CMP Machines
- Others

Market segment by Application

- IDM
- Foundry

Major players covered

- Applied Materials
- Ebara Corporation
- Tianjin Huahaiqingke
- Logitech

Revasum

Alpsitec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 200 mm Wafer Chemical Mechanical Polishing Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 200 mm Wafer Chemical Mechanical Polishing Machines, with price, sales quantity, revenue, and global market share of 200 mm Wafer Chemical Mechanical Polishing Machines from 2020 to 2025.

Chapter 3, the 200 mm Wafer Chemical Mechanical Polishing Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 200 mm Wafer Chemical Mechanical Polishing Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 200 mm Wafer Chemical Mechanical Polishing Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 200 mm Wafer Chemical Mechanical Polishing Machines.

Chapter 14 and 15, to describe 200 mm Wafer Chemical Mechanical Polishing Machines sales channel, distributors, customers, research findings and conclusion.

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