

Global 20 High Cold Rolling Mill Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAB1F4B2E099EN.html>

Date: August 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: GAB1F4B2E099EN

Abstracts

The global 20 High Cold Rolling Mill market size is expected to reach \$ 499 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

The 20 high cold rolling mill is a high-precision metal cold-processing machine featuring a core assembly of 20 rolls. By utilizing very small-diameter work rolls in conjunction with multiple backup rolls, it delivers massive reduction per pass and achieves superior strip shape control; it is a critical piece of equipment for producing ultra-thin strips?such as ?hand-tearable steel? with thicknesses as low as 0.05 mm?from stainless steel, silicon steel, and high-strength alloys.

Upstream raw materials include large-scale cast, forged, and welded structural steels for the main housing, columns, and base; high-carbon high-chromium tool steels, high-speed steels, or cemented carbides for work rolls and intermediate rolls; and bearing steels, carburizing steels, and alloy structural steels for backup shafts, backup bearings, and transmission components. Also included are materials and parts such as copper, electrical steel, sealing materials, and electronic components required for hydraulic systems, gearboxes, motors, and control cabinets. The midstream sector encompasses housing design and machining, roll heat treatment and grinding, backup system assembly, hydraulic transmission, rolling oil filtration, thickness and shape control, automatic roll changing, and full-line integration. Downstream customers are primarily manufacturers of precision cold-rolled strip; the raw materials typically consist of hot-rolled, pickled, or intermediate-annealed steel or non-ferrous metal coils, while the finished products are subsequently used in the manufacture of components for the automotive, electronics, aerospace, and precision industrial sectors.

The 20-high cold rolling mill is a highly customized piece of equipment; leading

manufacturers price them at approximately US\$9 million to US\$15 million per unit, with gross profit margins for major industry players ranging from about 18% to 30%.

Report Scope

This report studies the global 20 High Cold Rolling Mill production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 20 High Cold Rolling Mill and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 20 High Cold Rolling Mill that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 20 High Cold Rolling Mill total production and demand, 2021-2032, (Units)

Global 20 High Cold Rolling Mill total production value, 2021-2032, (USD Million)

Global 20 High Cold Rolling Mill production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 20 High Cold Rolling Mill consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 20 High Cold Rolling Mill domestic production, consumption, key domestic manufacturers and share

Global 20 High Cold Rolling Mill production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 20 High Cold Rolling Mill production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 20 High Cold Rolling Mill production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 20 High Cold Rolling Mill market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives, SMS group, Primetals Technologies, ANDRITZ, Tenova, Danieli, Kobe Steel, Wuhan Qianye Engineering & Technology, MCC-SFRE Heavy Industry Equipment, China National Heavy Machinery Research Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 20 High Cold Rolling Mill market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 20 High Cold Rolling Mill Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 20 High Cold Rolling Mill Market, Segmentation by Type:

Integrated Type

Split Type

Global 20 High Cold Rolling Mill Market, Segmentation by Rolling Method:

Single-Stand Reversing

Multi-Stand Tandem

Global 20 High Cold Rolling Mill Market, Segmentation by Application:

Automotive

Power Equipment

Electronics

Aerospace

Precision Machinery

Other

Companies Profiled:

Fives

SMS group

Primetals Technologies

ANDRITZ

Tenova

Danieli

Kobe Steel

Wuhan Qianye Engineering & Technology

MCC-SFRE Heavy Industry Equipment

China National Heavy Machinery Research Institute

Wuxi Nanbao Cold Mill

Key Questions Answered:

1. How big is the global 20 High Cold Rolling Mill market?
2. What is the demand of the global 20 High Cold Rolling Mill market?
3. What is the year over year growth of the global 20 High Cold Rolling Mill market?
4. What is the production and production value of the global 20 High Cold Rolling Mill market?
5. Who are the key producers in the global 20 High Cold Rolling Mill market?
6. What are the growth factors driving the market demand?

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