

Global 20 High Cold Rolling Mill Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6E9144466CDEN.html>

Date: August 2026

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: G6E9144466CDEN

Abstracts

According to our (Global Info Research) latest study, the global 20 High Cold Rolling Mill market size was valued at US\$ 377 million in 2025 and is forecast to a readjusted size of US\$ 499 million by 2032 with a CAGR of 4.1% during review period.

The 20 high cold rolling mill is a high-precision metal cold-processing machine featuring a core assembly of 20 rolls. By utilizing very small-diameter work rolls in conjunction with multiple backup rolls, it delivers massive reduction per pass and achieves superior strip shape control; it is a critical piece of equipment for producing ultra-thin strips such as 'hand-tearable steel' with thicknesses as low as 0.05 mm from stainless steel, silicon steel, and high-strength alloys.

Upstream raw materials include large-scale cast, forged, and welded structural steels for the main housing, columns, and base; high-carbon high-chromium tool steels, high-speed steels, or cemented carbides for work rolls and intermediate rolls; and bearing steels, carburizing steels, and alloy structural steels for backup shafts, backup bearings, and transmission components. Also included are materials and parts such as copper, electrical steel, sealing materials, and electronic components required for hydraulic systems, gearboxes, motors, and control cabinets. The midstream sector encompasses housing design and machining, roll heat treatment and grinding, backup system assembly, hydraulic transmission, rolling oil filtration, thickness and shape control, automatic roll changing, and full-line integration. Downstream customers are primarily manufacturers of precision cold-rolled strip; the raw materials typically consist of hot-rolled, pickled, or intermediate-annealed steel or non-ferrous metal coils, while the finished products are subsequently used in the manufacture of components for the automotive, electronics, aerospace, and precision industrial sectors.

The 20-high cold rolling mill is a highly customized piece of equipment; leading manufacturers price them at approximately US\$9 million to US\$15 million per unit, with gross profit margins for major industry players ranging from about 18% to 30%.

Report Scope

This report is a detailed and comprehensive analysis for global 20 High Cold Rolling Mill market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 20 High Cold Rolling Mill market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global 20 High Cold Rolling Mill market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global 20 High Cold Rolling Mill market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global 20 High Cold Rolling Mill market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 20 High Cold Rolling Mill

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 20 High Cold Rolling Mill market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives, SMS group, Primetals Technologies, ANDRITZ, Tenova, Danieli, Kobe Steel, Wuhan Qianye Engineering & Technology, MCC-SFRE Heavy Industry Equipment, China National Heavy Machinery Research Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

20 High Cold Rolling Mill market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Type

Split Type

Market segment by Rolling Method

Single-Stand Reversing

Multi-Stand Tandem

Market segment by Application

Automotive

Power Equipment

Electronics

Aerospace

Precision Machinery

Other

Major players covered

Fives

SMS group

Primetals Technologies

ANDRITZ

Tenova

Danieli

Kobe Steel

Wuhan Qianye Engineering & Technology

MCC-SFRE Heavy Industry Equipment

China National Heavy Machinery Research Institute

Wuxi Nanbao Cold Mill

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe 20 High Cold Rolling Mill product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 20 High Cold Rolling Mill, with price, sales quantity, revenue, and global market share of 20 High Cold Rolling Mill from 2021 to 2026.

Chapter 3, the 20 High Cold Rolling Mill competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 20 High Cold Rolling Mill breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 20 High Cold Rolling Mill market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 20 High Cold Rolling Mill.

Chapter 14 and 15, to describe 20 High Cold Rolling Mill sales channel, distributors, customers, research findings and conclusion.

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