

Global 2-Way Pigging Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-Way Pigging Valves market size is expected to reach \$ 10219 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

A 2-way pigging valve is a dedicated valve or valve assembly designed for pipeline pigging operations, with the primary purpose of enabling pig launching, receiving, and when needed reverse retrieval within a pipeline while maintaining tight sealing and safe operation without extensive line modifications. In process industries, pigging valve designs typically emphasize minimal hold-up and cleanability by using full-bore flow paths and low-dead-leg geometry to reduce residual product and cross-contamination, and they are often used together with CIP or SIP to improve product recovery and lower cleaning media consumption for high-viscosity or high-value fluids. In station and manifold applications, pigging valves focus more on guiding the pig through the valve to prevent sticking and on providing isolation and venting functions, with a common approach being to integrate shut-off capability and pig launching and receiving functions in a single valve body, supported by bypassing or built-in equalization and drain paths so that loading and unloading can be performed at the launcher or receiver position while reducing downtime. Some 2-way configurations also support switching between two lines with pigging capability, using manual or automated actuation to block all outlets during changeover to avoid cross-flow, and they can be combined with pig positioners and sensors to manage launching and receiving and to route the pig in reverse into another line. Typical customers include oil and gas transmission and gathering operators, refinery and chemical-park pipeline networks and tank farms, hygienic plants in food, pharmaceuticals, and specialty chemicals, and EPC contractors and system integrators that deliver complete pigging stations and manifolds. Common delivery is equipment sales with spare parts and seal kits, and it is also frequently bundled with pigging system accessories and on-site services. Across specifications,

these products range from small-diameter hygienic clamp designs to pipeline-grade flanged designs, spanning multiple pressure ratings and material systems, and can be configured to meet relevant industry standards or quality system requirements to support pipeline maintenance, inspection preparation, and purging tasks.

Demand for 2-way pigging valves is evolving from a simple pipeline maintenance tool into a key enabler for process efficiency and cost-structure optimization. In hygienic and general process industries where production is continuous and changeovers are frequent, pigging valves use pigs to push and recover residual product from the line, improving recovery of high-value materials while reducing the volume and cycles of CIP media required to achieve the same cleanliness level. This simultaneously lowers wastewater treatment burden, shortens cleaning time, and reduces downtime losses, which translates into higher effective uptime and better water- and energy-intensity per unit output. From a product-form perspective, piggable valves increasingly emphasize coordination with cleaning regimes: structural design centers on closed transfer, low hold-up, and cleanable geometry to minimize dead legs, reduce cross-contamination risk, and stabilize changeover quality. At the same time, suppliers are incorporating engineering and life-cycle cost levers such as standardized seal kits, low-air-consumption actuators, and maintenance-friendly structures into the value proposition, making ROI easier to quantify for both greenfield lines and retrofit projects and accelerating the shift from ?optional? to ?standard? equipment. The core trajectory of supply-side technology is moving from full-bore passages and low-pressure-drop flow paths toward higher-grade hygienic performance and safety redundancy. Hygienic pigging valves prioritize dead-pocket-free geometry and CIP/SIP capability to further reduce residue and cross-contamination risks, while improving long-term maintainability and controllability of downtime through fewer wear parts, optimized seat and sealing structures, and designs that allow disassembly and service even in welded-in-place conditions. For premium projects, additional compliance options and documentation packages such as 3-A and FDA-related configurations and traceability files raise selection thresholds and reinforce consistency in quality and validation. In oil and gas and station/manifold services, the focus shifts toward safe launching and receiving under residual pressure, prompting the adoption of multiple safety barriers, internal isolation cavities, and integrated equalization and vent/drain paths. These integrated valve concepts are positioned to replace more complex pig trap station arrangements, simplifying operating steps while strengthening isolation, depressurization, and misoperation prevention, and improving standardized, packaged delivery aligned with stricter HSE and maintenance regimes. Sustained market expansion is driven by two forces. First is downstream adoption broadening: process industries are extending from dairy and beverages into personal care and specialty chemicals with highly viscous or

fast-hardening media. Under combined pressure to reduce water use and emissions, cut downtime, and improve recovery rates, pigging valves and pigging systems are increasingly becoming standard equipment on continuous lines?supporting rapid changeovers for multi-product, small-batch production while also controlling losses of high-value materials and ensuring cleaning compliance. Second is the system-level upgrade of stations and pipeline networks: 2-way pigging valves and two-line switching valve sets enable multi-line switching with coordinated pigging in manifolds, reducing bypass complexity and the number of valves, lowering retrofit difficulty and footprint, and supporting faster project execution through more modular product configurations that can be replicated across sites and regions. Overall, as investment in hygienic compliance, resource efficiency, and asset integrity rises, 2-way pigging valves are likely to be treated as part of process reliability rather than a discretionary option, creating room for both higher penetration and higher value per installation point, with a clearer and more repeatable benefit pathway built around ?recovery + reduced consumption + reduced downtime.?

This report studies the global 2-Way Pigging Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-Way Pigging Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2-Way Pigging Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-Way Pigging Valves total production and demand, 2021-2032, (K Units)

Global 2-Way Pigging Valves total production value, 2021-2032, (USD Million)

Global 2-Way Pigging Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 2-Way Pigging Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 2-Way Pigging Valves domestic production, consumption, key domestic manufacturers and share

Global 2-Way Pigging Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 2-Way Pigging Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 2-Way Pigging Valves production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 2-Way Pigging Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include I.S.T. Molchtechnik GmbH, HISAKA WORKS, LTD., Tiger Valve Company, Hartmann Valves GmbH, SPX FLOW, Inc. (APV), LIAG? L?UFER, Jag Flo Components Ltd., Frontier Valve International Ltd., Argus Machine Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-Way Pigging Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-Way Pigging Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-Way Pigging Valves Market, Segmentation by Type:

Manual Pigging Valves

Automatic Pigging Valves

Global 2-Way Pigging Valves Market, Segmentation by Main Flow Path Architecture:

Full Bore

Totally Clear Passage / No Pressure Loss

External Bypass / Outer Flow Chamber Assisted

Global 2-Way Pigging Valves Market, Segmentation by Pigging Direction & Operating Mode:

Single-line Bi-directional Launch & Receive

Multi-line Switching & Piggable

Global 2-Way Pigging Valves Market, Segmentation by Application:

Oil and Gas Industries

Energy Power

Chemical Industry

Water Treatment Industry

Others

Companies Profiled:

I.S.T. Molchtechnik GmbH

HISAKA WORKS, LTD.

Tiger Valve Company

Hartmann Valves GmbH

SPX FLOW, Inc. (APV)

LIAG? L?UFER

Jag Flo Components Ltd.

Frontier Valve International Ltd.

Argus Machine Co., Ltd.

Key Questions Answered:

1. How big is the global 2-Way Pigging Valves market?
2. What is the demand of the global 2-Way Pigging Valves market?
3. What is the year over year growth of the global 2-Way Pigging Valves market?
4. What is the production and production value of the global 2-Way Pigging Valves market?
5. Who are the key producers in the global 2-Way Pigging Valves market?
6. What are the growth factors driving the market demand?

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