

Global 2-(Tert-Butylamino) Ethyl Methacrylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-(Tert-Butylamino) Ethyl Methacrylate market size is expected to reach \$ 32.67 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

2-(Tert-Butylamino) Ethyl Methacrylate (TBAEMA) is a functional cationic methacrylate monomer used to introduce tertiary amine functionality into acrylic and specialty polymer systems. Its core value lies in enabling reactive incorporation of cationic, adhesion-promoting and dispersion-supporting groups into polymer backbones. The product is mainly sold as an inhibited liquid monomer in drum, IBC or bulk packaging, with MEHQ or equivalent inhibitor control required for safe storage and shipment.

Upstream supply depends on methacrylate ester chemistry, tert-butylamine-related intermediates, esterification capacity, inhibitor management and hazardous liquid handling. Most supply is linked to multi-product specialty acrylate and methacrylate plants.

In the current market, global production is around 1760 metric tons, with an average selling price of about 14,400 USD per metric ton EXW basis. The most defensible application segments are emulsion acrylic adhesives and cationic precipitants, followed by non-aqueous dispersants, polymer stabilizers and ion-exchange resins. Coatings, water treatment, antistatic uses, emulsifiers, oil additives and specialty functional polymers remain relevant, but they should be treated as derivative or secondary use cases unless the customer formulation specifically consumes TBAEMA for that function. Typical procurement is based on qualified supplier lists, repeat drum or IBC purchases, annual framework agreements and formulation-specific approval.

Top 3 suppliers control approximately 77% of global revenue CR5, with China as the major supply region. Average gross margin is estimated to be 27.5%, reflecting specialty monomer know-how, inhibitor control, customer qualification requirements, small-batch flexibility and the cost of maintaining stable quality for reactive amine-containing methacrylates. From 2026 to 2032, growth should be supported by acrylic emulsion adhesives, cationic precipitation chemistry, dispersant systems and functional polymer modification. The main bottlenecks are limited active producer transparency, multi-product plant allocation, regulatory handling requirements, customer approval cycles and the need to maintain inhibitor and purity specifications across long-distance shipments.

This report studies the global 2-(Tert-Butylamino) Ethyl Methacrylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-(Tert-Butylamino) Ethyl Methacrylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2-(Tert-Butylamino) Ethyl Methacrylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-(Tert-Butylamino) Ethyl Methacrylate total production and demand, 2021-2032, (Tons)

Global 2-(Tert-Butylamino) Ethyl Methacrylate total production value, 2021-2032, (USD Million)

Global 2-(Tert-Butylamino) Ethyl Methacrylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 2-(Tert-Butylamino) Ethyl Methacrylate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 2-(Tert-Butylamino) Ethyl Methacrylate domestic production, consumption, key domestic manufacturers and share

Global 2-(Tert-Butylamino) Ethyl Methacrylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 2-(Tert-Butylamino) Ethyl Methacrylate production by Purity Grade, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 2-(Tert-Butylamino) Ethyl Methacrylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 2-(Tert-Butylamino) Ethyl Methacrylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzhou Hechuang Chemical, Shandong Wonderful New Materials, Huayi Hefeng Chemical Specialties Zibo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-(Tert-Butylamino) Ethyl Methacrylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-(Tert-Butylamino) Ethyl Methacrylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-(Tert-Butylamino) Ethyl Methacrylate Market, Segmentation by Purity Grade:

Above 99%

98%- 99%

Below 98%

Global 2-(Tert-Butylamino) Ethyl Methacrylate Market, Segmentation by Package:

Drum Grade

Bulk Grade

Small-Pack Grade

Global 2-(Tert-Butylamino) Ethyl Methacrylate Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global 2-(Tert-Butylamino) Ethyl Methacrylate Market, Segmentation by Application:

Emulsion Acrylic Adhesives

Cationic Precipitants

Non-Aqueous Dispersants

Polymer Stabilizers

Ion-Exchange Resins

Other Functional Uses

Companies Profiled:

Suzhou Hechuang Chemical

Shandong Wonderful New Materials

Huayi Hefeng Chemical Specialties Zibo

Key Questions Answered:

1. How big is the global 2-(Tert-Butylamino) Ethyl Methacrylate market?
2. What is the demand of the global 2-(Tert-Butylamino) Ethyl Methacrylate market?
3. What is the year over year growth of the global 2-(Tert-Butylamino) Ethyl Methacrylate market?
4. What is the production and production value of the global 2-(Tert-Butylamino) Ethyl Methacrylate market?
5. Who are the key producers in the global 2-(Tert-Butylamino) Ethyl Methacrylate market?
6. What are the growth factors driving the market demand?

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