

Global 2-Piece Can Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 2-Piece Can market size was valued at USD 35420 million in 2023 and is forecast to a readjusted size of USD 43130 million by 2030 with a CAGR of 2.9% during review period.

Two-pieces cans are developed in replaced of three-piece cans that cause lead pollution. The two-piece can is a packaging container with the bottom end and the body shaped from one sheet of metal by deep drawing, with a second end seamed to the can to close it and form a complete package for sale. As the whole can is composed of two pieces, it is known as the two-piece can.

Compared with the three-piece can, the two-piece can has the following advantages: (1) The can body has no side seam, and there's no seam between the body and the bottom end, so the can is tightly sealed with less consumption of raw materials; (2) The can body can be fully decorated and printed; (3) The can making process is easy and efficient. However, it also has some disadvantages. For example, it requires excellent performance of the can-making materials and a high investment in equipment. Besides, can-making technologies, equipment and dies must be excellent as well.

Global core 2-piece can manufacturers include Ball Corporation, Crown Holdings and Ardagh group etc. The top 3 companies hold a share about 60%. North America is the largest market, with a share about 31%, followed by Asia Pacific and Europe with the share about 30% and 21%.

In terms of product, aluminum 2-piece can is the largest segment with a share about 94%. And in terms of application, the largest application is beer with a share about 57%.

The Global Info Research report includes an overview of the development of the 2-Piece Can industry chain, the market status of Beer (Steel, Aluminum), Carbonated Drinks (Steel, Aluminum), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 2-Piece Can.

Regionally, the report analyzes the 2-Piece Can markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 2-Piece Can market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the 2-Piece Can market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 2-Piece Can industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Steel, Aluminum).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 2-Piece Can market.

Regional Analysis: The report involves examining the 2-Piece Can market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the 2-Piece Can market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 2-Piece Can:

Company Analysis: Report covers individual 2-Piece Can manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards 2-Piece Can. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Beer, Carbonated Drinks).

Technology Analysis: Report covers specific technologies relevant to 2-Piece Can. It assesses the current state, advancements, and potential future developments in 2-Piece Can areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the 2-Piece Can market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

2-Piece Can market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Steel

Aluminum

Market segment by Application

Beer

Carbonated Drinks

Others

Major players covered

Ball Corporation

Crown Holdings

Ardagh group

Toyo Seikan

Can Pack Group

Silgan Holdings Inc

Daiwa Can Company

Baosteel Packaging

ORG Technology

ShengXing Group

CPMC Holdings

Hokkan Holdings

Showa Aluminum Can Corporation

United Can (Great China Metal)

Kingcan Holdings

Jiamei Food Packaging

Jiyuan Packaging Holdings

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 2-Piece Can product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 2-Piece Can, with price, sales, revenue and global market share of 2-Piece Can from 2019 to 2024.

Chapter 3, the 2-Piece Can competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 2-Piece Can breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and 2-Piece Can market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 2-Piece Can.

Chapter 14 and 15, to describe 2-Piece Can sales channel, distributors, customers, research findings and conclusion.

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