

Global 2-Mercaptoethanol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-Mercaptoethanol market size is expected to reach \$ 125 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

2-Mercaptoethanol (2-ME), also known as β -mercaptoethanol, is an organosulfur compound with the chemical formula C_2H_5OS . It contains both hydroxyl (-OH) and thiol (-SH) functional groups, making it highly reactive and widely used as a reducing agent. 2-ME is commonly applied in biochemical research, particularly in protein denaturation and cell culture applications. Additionally, it serves as an intermediate in the production of pharmaceuticals, agrochemicals, and polymer additives. Its strong ability to break disulfide bonds and prevent oxidation makes it an essential compound in various industrial and laboratory processes.

Market Dominance and Production Trends

China has established itself as the world's largest producer of 2-ME, accounting for approximately 59% of global production in 2024. The country's rapid market expansion is driven by strong domestic demand and significant advancements in production technology and capacity. The market revenue in China is growing at a faster pace than global averages, with a projected compound annual growth rate (CAGR) of 7.17% by 2031. This dominance is largely attributed to China's technological advancements in 2-ME synthesis, which have improved production efficiency and cost-effectiveness. Among various manufacturing methods, the atmospheric pressure process has become the industry standard due to its lower production costs and higher efficiency. Leading Chinese producers, such as Guangdong Zhonghe Huasu and Yifeng New Materials, have solidified their market positions through the adoption of this process, with Guangdong Zhonghe Huasu emerging as a global industry leader.

Market Structure and Competitive Landscape

The global 2-ME market is highly concentrated, with key producers from China and Europe controlling the majority of the supply chain. This industry structure indicates that while the market is expanding rapidly, high technological and environmental barriers limit the entry of new players. As a result, existing manufacturers benefit from stronger bargaining power and higher profit margins. Furthermore, increasing regulatory scrutiny on environmental and safety standards is pushing companies to invest in greener and more sustainable production processes. Looking ahead, market growth will be driven by rising demand from pharmaceuticals, biotechnology, and polymer industries, with established producers continuing to strengthen their competitive edge through technological innovation and capacity expansion.

This report studies the global 2-Mercaptoethanol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-Mercaptoethanol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2-Mercaptoethanol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-Mercaptoethanol total production and demand, 2021-2032, (MT)

Global 2-Mercaptoethanol total production value, 2021-2032, (USD Million)

Global 2-Mercaptoethanol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global 2-Mercaptoethanol consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: 2-Mercaptoethanol domestic production, consumption, key domestic manufacturers and share

Global 2-Mercaptoethanol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global 2-Mercaptoethanol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global 2-Mercaptoethanol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global 2-Mercaptoethanol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chevron Phillips Chemical, BASF, Sunion Chemical & Plastics, EFIRM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-Mercaptoethanol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-Mercaptoethanol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-Mercaptoethanol Market, Segmentation by Type:

High Pressure Method

Atmospheric Pressure Method

Global 2-Mercaptoethanol Market, Segmentation by Application:

Consumer & Industrial Applications

Agrochemicals

Polymers and Rubber Applications

Water Treatment Applications

Superplasticizer

Others

Companies Profiled:

Chevron Phillips Chemical

BASF

Sunion Chemical & Plastics

EFIRM

Key Questions Answered:

1. How big is the global 2-Mercaptoethanol market?
2. What is the demand of the global 2-Mercaptoethanol market?
3. What is the year over year growth of the global 2-Mercaptoethanol market?
4. What is the production and production value of the global 2-Mercaptoethanol market?
5. Who are the key producers in the global 2-Mercaptoethanol market?
6. What are the growth factors driving the market demand?

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