

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6B2612BEBA4EN.html>

Date: July 2026

Pages: 97

Price: US\$ 4,480.00 (Single User License)

ID: G6B2612BEBA4EN

Abstracts

The global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market size is expected to reach \$ 78.33 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

P507, commonly known internationally as HEHEHP or PC-88A, is an acidic organophosphorus extractant mainly used in solvent extraction and hydrometallurgical separation. It contains a phosphonic acid functional group and branched 2-ethylhexyl hydrophobic chains, giving it both cation-exchange capability and good solubility in hydrocarbon diluents. In industrial applications, P507 is valued for metal-ion selectivity and phase compatibility, especially in cobalt-nickel separation, rare earth separation, and the recovery of selected non-ferrous and rare metals. TCI describes this product as an acidic organophosphorus extractant for efficient separation and recovery of metals such as palladium, platinum, molybdenum, vanadium, aluminum, cobalt and nickel, while Daihachi highlights cobalt-nickel separation and rare earth applications for PC-88A.

In 2025, global sales of (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

P507 is a key functional chemical for hydrometallurgy and rare earth separation. It is not a typical bulk chemical, but it has high process value in metal separation flowsheets. Its demand is closely linked to rare earth materials, cobalt-nickel hydrometallurgy, non-ferrous metal refining, rare metal recovery and recycling of new-energy battery

materials. Because rare earth elements, cobalt-nickel systems and complex leachates often contain metals with similar chemical behavior, downstream users place high value on extraction selectivity, phase separation, stripping efficiency, emulsion control and batch consistency. Therefore, competition in P507 is not driven only by price, but also by process fit and long-term operating stability.

From a market outlook perspective, P507 is expected to maintain a relatively stable demand base. Rare earth permanent magnet materials, high-purity rare earth oxides, battery-grade nickel and cobalt salts, spent battery recycling and complex secondary resource recovery all support the need for selective extractants. In high-purity separation and recycling applications, metal separation efficiency directly affects product purity, recovery yield and overall process cost. Once a customer completes process validation and formulation matching, extractant substitution is usually cautious, which gives qualified suppliers relatively strong customer stickiness.

The market also has clear constraints. P507 performance depends not only on active acid content, but also on impurities, acid value, color, hydrolysis resistance, phase separation behavior and storage and logistics quality control. Customers therefore place high requirements on batch consistency and reliable long-term supply. At the same time, P507 faces competition from P204, Cyanex 272, synergistic extraction systems and newer extractants. Overall, future opportunities will mainly come from high-purity rare earth separation, battery metal recycling, complex leachate treatment and regional supply-chain development, while the key basis of competition will shift further toward product stability, process adaptability and reliable supply capability.

This report studies the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) total production and demand, 2021-2032, (Tons)

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Supply, Demand and Key Producers, 2026-203...

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) total production value, 2021-2032, (USD Million)

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) domestic production, consumption, key domestic manufacturers and share

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIHACHI Chemical, Italmatch, Jiangxi Fengxing New Material, Sanmenxia Zhongda Chemical, Luoyang Sannuo Chemical, Guolan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market, Segmentation by Type:

Purity ? 95%

Purity

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market, Segmentation by Acid Value:

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market, Segmentation by Packaging:

Bulk ISO-Tank

Drum

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market,
Segmentation by Application:

Rare Earths

Non-ferrous Metals

Battery Recycling

Companies Profiled:

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

Key Questions Answered:

1. How big is the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market?
2. What is the demand of the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market?
3. What is the year over year growth of the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market?
4. What is the production and production value of the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market?

5. Who are the key producers in the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market?
6. What are the growth factors driving the market demand?

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