

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market size is expected to reach \$ 78.33 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

P-507, also known as PC-88A or HEHEHP, is an acidic organophosphorus extractant used in solvent extraction and hydrometallurgical separation. Its molecule contains a phosphonic acid functional group and branched 2-ethylhexyl hydrophobic chains, giving it both metal-ion exchange capability and good compatibility with organic diluents such as kerosene and hydrocarbon solvents. In industrial use, P-507 is mainly applied as a cation-exchange extractant, with strong relevance in cobalt-nickel separation, rare earth separation and the recovery of selected non-ferrous and rare metals.

In 2025, global sales of 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

P-507 is a key functional chemical for hydrometallurgy and rare earth separation. It is not a bulk chemical in the traditional sense, but it has high process value in metal separation systems.

On the demand side, rare earth permanent magnet materials, battery recycling, cobalt-nickel hydrometallurgy and high-purity metal salt production are important support areas for P-507. Because adjacent rare earth elements and nickel-cobalt systems are difficult to separate, downstream users usually care more about extraction selectivity, phase separation behavior, stripping efficiency, emulsion tendency and batch consistency than

simply low purchase price. Once a supplier passes process validation, the customer relationship tends to be relatively sticky.

Looking ahead, the market outlook for P-507 is generally stable. Key opportunities come from high-purity rare earth separation, recycling of battery materials, treatment of complex leachates and regional supply-chain development. However, the product also faces constraints from feedstock volatility, higher safety and environmental requirements, long customer qualification cycles, and competition from Cyanex 272, P204, synergistic extraction systems and newer extractants. Overall, competition is likely to focus more on active acid content, impurity control, reliable supply, process fit and long-term operating stability than on price alone.

This report studies the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) total production and demand, 2021-2032, (Tons)

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) total production value, 2021-2032, (USD Million)

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) domestic production, consumption, key domestic manufacturers and share

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIHACHI Chemical, Italmatch, Jiangxi Fengxing New Material, Sanmenxia Zhongda Chemical, Luoyang Sannuo Chemical, Guolan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Market, Segmentation by Type:

Purity ? 95%

Purity

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Market, Segmentation by Acid Value:

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Market, Segmentation by Packaging:

Bulk ISO-Tank

Drum

Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Market, Segmentation by Application:

Rare Earths

Non-ferrous Metals

Battery Recycling

Companies Profiled:

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

Key Questions Answered:

1. How big is the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market?
2. What is the demand of the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market?
3. What is the year over year growth of the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market?
4. What is the production and production value of the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market?
5. Who are the key producers in the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market?
6. What are the growth factors driving the market demand?

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