

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market size is expected to reach \$ 78.33 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

2-Ethylhexyl 2-ethylhexyphosphonic Acid, commonly known as PC-88A or P507, is an acidic organophosphorus extractant used mainly in hydrometallurgical solvent extraction. Structurally, it contains a phosphonic acid functional group and a branched 2-ethylhexyl ester chain, giving it both metal-binding acidity and good solubility in organic diluents. In extraction systems, it generally works as a cation-exchange extractant, transferring selected metal ions from an aqueous phase into an organic phase under controlled acidity or pH conditions.

The upstream raw materials of PC-88A are mainly based on the 2-ethylhexyl alcohol and phosphorus chemical chain, including 2-ethylhexanol, phosphorus trichloride or related phosphorus intermediates, 2-ethylhexyl halides or corresponding alkylating intermediates, as well as solvents, neutralizing agents and purification auxiliaries. Downstream, PC-88A is mainly used in rare earth separation, cobalt-nickel separation, hydrometallurgical recovery of non-ferrous and rare metals, battery recycling, and specialized extraction resin or supported extractant systems. Its key value is to improve metal ion separation efficiency, reduce cross-contamination between adjacent metals, and support high-purity metal salt or oxide production.

In 2025, global sales of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton. Production capacity varies significantly among manufacturers, with gross profit margins

ranging from approximately 15% to 30%.

PC-88A is a functional chemical used in hydrometallurgy and solvent extraction. Although its market size is much smaller than that of bulk chemicals, it has high process value in rare earth separation, cobalt-nickel separation and complex metal recovery. Public research indicates that PC-88A is used in industrial rare earth separation, while producer information also lists applications in light, medium and heavy rare earths as well as cobalt, nickel, indium, molybdenum and zinc. This shows that demand is closely linked to rare earth materials, new energy battery materials, non-ferrous metal refining and secondary resource recovery.

On the demand side, rare earth permanent magnets, battery recycling, nickel-cobalt hydrometallurgy and high-purity metal salt production are the main growth drivers for PC-88A. In rare earth and battery material value chains, many metal ions have similar chemical behavior, so impurity control and separation efficiency directly affect downstream product quality. As a result, a stable and selective extractant has strong process stickiness. Unlike general chemicals, PC-88A usually requires laboratory testing, pilot verification, continuous operation assessment and compatibility evaluation before being introduced into a customer's extraction system. Once qualified, the supplier relationship is often relatively stable.

However, the market also faces clear constraints. PC-88A performance depends not only on active acid content but also on impurities, acid value, color, phase separation behavior, emulsion tendency and long-term hydrolysis resistance, so customers attach great importance to batch consistency. In addition, some studies and industry discussions point out that PC-88A may require multiple extraction stages in certain rare earth separation systems due to limited selectivity, creating room for competing extractants, synergistic extractant systems and process optimization solutions. Overall, future opportunities will mainly come from high-purity rare earth separation, battery metal recycling and regional supply-chain development, while competition will shift from simple price competition to purity stability, process adaptability and long-term supply reliability.

This report studies the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This

report explores demand trends and competition, as well as details the characteristics of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) total production and demand, 2021-2032, (Ton)

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) total production value, 2021-2032, (USD Million)

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) domestic production, consumption, key domestic manufacturers and share

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIHACHI Chemical, Italmatch, Jiangxi Fengxing New Material, Sanmenxia Zhongda Chemical, Luoyang Sannuo Chemical, Guolan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market, Segmentation by Type:

Purity ? 95%

Purity

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market, Segmentation by Acid Value:

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market, Segmentation by Packaging:

Bulk ISO-Tank

Drum

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market, Segmentation by Application:

Rare Earths

Non-ferrous Metals

Battery Recycling

Companies Profiled:

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

Key Questions Answered:

1. How big is the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market?
2. What is the demand of the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A)

market?

3. What is the year over year growth of the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market?
4. What is the production and production value of the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market?
5. Who are the key producers in the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market?
6. What are the growth factors driving the market demand?

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