

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market size was valued at US\$ 50.27 million in 2025 and is forecast to a readjusted size of US\$ 78.33 million by 2032 with a CAGR of 6.4% during review period.

2-Ethylhexyl 2-ethylhexyphosphonic Acid, commonly known as PC-88A or P507, is an acidic organophosphorus extractant used mainly in hydrometallurgical solvent extraction. Structurally, it contains a phosphonic acid functional group and a branched 2-ethylhexyl ester chain, giving it both metal-binding acidity and good solubility in organic diluents. In extraction systems, it generally works as a cation-exchange extractant, transferring selected metal ions from an aqueous phase into an organic phase under controlled acidity or pH conditions.

The upstream raw materials of PC-88A are mainly based on the 2-ethylhexyl alcohol and phosphorus chemical chain, including 2-ethylhexanol, phosphorus trichloride or related phosphorus intermediates, 2-ethylhexyl halides or corresponding alkylating intermediates, as well as solvents, neutralizing agents and purification auxiliaries. Downstream, PC-88A is mainly used in rare earth separation, cobalt-nickel separation, hydrometallurgical recovery of non-ferrous and rare metals, battery recycling, and specialized extraction resin or supported extractant systems. Its key value is to improve metal ion separation efficiency, reduce cross-contamination between adjacent metals, and support high-purity metal salt or oxide production.

In 2025, global sales of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton.

Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

PC-88A is a functional chemical used in hydrometallurgy and solvent extraction. Although its market size is much smaller than that of bulk chemicals, it has high process value in rare earth separation, cobalt-nickel separation and complex metal recovery. Public research indicates that PC-88A is used in industrial rare earth separation, while producer information also lists applications in light, medium and heavy rare earths as well as cobalt, nickel, indium, molybdenum and zinc. This shows that demand is closely linked to rare earth materials, new energy battery materials, non-ferrous metal refining and secondary resource recovery.

On the demand side, rare earth permanent magnets, battery recycling, nickel-cobalt hydrometallurgy and high-purity metal salt production are the main growth drivers for PC-88A. In rare earth and battery material value chains, many metal ions have similar chemical behavior, so impurity control and separation efficiency directly affect downstream product quality. As a result, a stable and selective extractant has strong process stickiness. Unlike general chemicals, PC-88A usually requires laboratory testing, pilot verification, continuous operation assessment and compatibility evaluation before being introduced into a customer's extraction system. Once qualified, the supplier relationship is often relatively stable.

However, the market also faces clear constraints. PC-88A performance depends not only on active acid content but also on impurities, acid value, color, phase separation behavior, emulsion tendency and long-term hydrolysis resistance, so customers attach great importance to batch consistency. In addition, some studies and industry discussions point out that PC-88A may require multiple extraction stages in certain rare earth separation systems due to limited selectivity, creating room for competing extractants, synergistic extractant systems and process optimization solutions. Overall, future opportunities will mainly come from high-purity rare earth separation, battery metal recycling and regional supply-chain development, while competition will shift from simple price competition to purity stability, process adaptability and long-term supply reliability.

This report is a detailed and comprehensive analysis for global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2021-2032

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2021-2032

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2021-2032

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIHACHI Chemical, Italmatch, Jiangxi Fengxing New Material, Sanmenxia Zhongda Chemical,

Luoyang Sannuo Chemical, Guolan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ? 95%

Purity

Market segment by Acid Value

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

Market segment by Packaging

Bulk ISO-Tank

Drum

Market segment by Application

Rare Earths

Non-ferrous Metals

Battery Recycling

Major players covered

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A), with price, sales quantity, revenue, and global market share of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) from 2021 to 2026.

Chapter 3, the 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A).

Chapter 14 and 15, to describe 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) sales channel, distributors, customers, research findings and conclusion.

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