

Global 2-Cyanobenzyl Bromide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-Cyanobenzyl Bromide market size is expected to reach \$ 91.02 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

2-Cyanobenzyl bromide is an aromatic bromomethyl nitrile fine chemical and pharmaceutical intermediate, mainly used as a benzylation reagent and cyano-substituted aromatic building block for small-molecule pharmaceutical intermediates, nitrogen-containing heterocyclic compounds, process development and certain specialty chemical synthesis applications. Its main upstream raw materials and auxiliaries include o-tolunitrile, brominating agents, initiators, solvents and purification aids, and the production process generally involves side-chain bromination, reaction control, separation, purification, drying and packaging, with relatively high requirements for bromination selectivity, impurity control, moisture control and storage stability. Major downstream customers include pharmaceutical intermediate manufacturers, API companies, custom synthesis providers, pharmaceutical R&D outsourcing companies, fine chemical producers and organic synthesis laboratories. On an ex-factory price basis, global nominal capacity of 2-Cyanobenzyl bromide in 2025 is estimated at about 146 tons, with sales volume of about 92.7 tons, an average ex-factory price of about USD 72 per kg, and a typical gross margin range of 24%–38% for spot supply and custom manufacturing. The global market remains small, with supply mainly concentrated among pharmaceutical intermediate and custom synthesis companies in China and India, while demand in Europe, the United States and Japan is more commonly reflected in R&D-grade procurement and distribution channels. As downstream demand is mainly linked to pharmaceutical intermediates and process development, the market is strongly influenced by specific drug routes, order size, purity requirements and customer qualification cycles, showing the characteristics of small-volume, multi-batch and specification-driven custom supply.

The market for 2-Cyanobenzyl bromide is a small-volume pharmaceutical intermediate and fine chemical market. Although its overall scale is limited, the product has clear demand in specific drug synthesis routes, cyano-substituted aromatic building blocks and process development projects. Current supply is mainly concentrated among pharmaceutical intermediate and custom synthesis companies in China and India, while demand in Europe, the United States and Japan is more commonly reflected in research procurement, sample validation and distribution channels. Because the product involves bromination chemistry, impurity control and stable storage and transportation, customers usually focus on batch consistency, purity stability, impurity profile control, documentation support and scale-up capability rather than one-time pricing alone.

In terms of demand structure, pharmaceutical intermediates remain the most important application area, especially for small-molecule synthesis routes involving benzyl, aromatic nitrile and heterocyclic structures. As generic drug projects advance, API manufacturers optimize synthetic routes, and custom synthesis companies take on more early-stage research and pilot-scale projects, this type of intermediate is expected to maintain a certain level of order demand. Chemical research, process development and organic synthesis building block applications also generate stable small-batch purchases, but these needs are typically project-based and more volatile, placing higher requirements on suppliers for quick response, customized specifications and small-volume delivery.

Future market growth will mainly come from pharmaceutical R&D outsourcing, custom synthesis of specialty intermediates, localization of generic drug supply chains and rising demand for multi-source procurement of key intermediates. Some downstream customers are likely to qualify multiple suppliers in order to reduce supply chain risk, while requiring more stable quality documentation, traceable production records and flexible packaging options. At the same time, improvements in continuous processing, greener bromination routes, solvent recovery and waste treatment can help fine chemical manufacturers improve product consistency and cost competitiveness, allowing suppliers with strong process control and compliant manufacturing capabilities to win more long-term orders.

Key restraints include limited demand volume, high dependence on downstream projects, strong price competition, and stricter environmental and safety requirements. The product is not a bulk commodity chemical, so changes in a single drug route or customer project can have a visible impact on short-term orders. In addition,

bromination reactions require strict control over safety, corrosion, waste liquid treatment and operating procedures, while environmental costs and compliance investment can reduce the profit margin of low-end suppliers. Going forward, market competition will increasingly focus on stable supply, quality consistency, impurity control, documentation support and customization capability, while suppliers relying only on low-price competition will face greater pressure.

This report studies the global 2-Cyanobenzyl Bromide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-Cyanobenzyl Bromide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2-Cyanobenzyl Bromide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-Cyanobenzyl Bromide total production and demand, 2021-2032, (Tons)

Global 2-Cyanobenzyl Bromide total production value, 2021-2032, (USD Million)

Global 2-Cyanobenzyl Bromide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 2-Cyanobenzyl Bromide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 2-Cyanobenzyl Bromide domestic production, consumption, key domestic manufacturers and share

Global 2-Cyanobenzyl Bromide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 2-Cyanobenzyl Bromide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 2-Cyanobenzyl Bromide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 2-Cyanobenzyl Bromide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lianyungang Qunsheng Chemical, Changzhou Wujin Minghuang Chemical, Zhejiang Shengyu Chemical, Gopsi Pharma, Aromsyn, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-Cyanobenzyl Bromide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-Cyanobenzyl Bromide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-Cyanobenzyl Bromide Market, Segmentation by Type:

Purity 98%

Purity 99%

Other

Global 2-Cyanobenzyl Bromide Market, Segmentation by Grade:

Solid Form

Solution or Custom Formulation

Global 2-Cyanobenzyl Bromide Market, Segmentation by Application:

Pharmaceutical Intermediates

Other

Companies Profiled:

Lianyungang Qunsheng Chemical

Changzhou Wujin Minghuang Chemical

Zhejiang Shengyu Chemical

Gopsi Pharma

Aromsyn

Key Questions Answered:

1. How big is the global 2-Cyanobenzyl Bromide market?
2. What is the demand of the global 2-Cyanobenzyl Bromide market?
3. What is the year over year growth of the global 2-Cyanobenzyl Bromide market?
4. What is the production and production value of the global 2-Cyanobenzyl Bromide market?
5. Who are the key producers in the global 2-Cyanobenzyl Bromide market?
6. What are the growth factors driving the market demand?

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