

Global 2-Bromopropionic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 2-Bromopropionic Acid market size is expected to reach \$ 384 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

2-Bromopropionic acid is a significant aliphatic brominated carboxylic acid (molecular formula: $C_3H_5BrO_2$) featuring a highly reactive bromine substituent and a carboxylic acid functional group. It serves as a key raw material for synthesizing bromine-containing compounds and functional organic molecules, finding applications in organic synthesis, pharmaceutical and pesticide intermediates, fine chemicals, and specialty materials. In 2025, global sales volume reached approximately 32,000 metric tons at an average price of around \$8,600 per ton, with an industry-wide capacity utilization rate of about 72%. Upstream operations involve suppliers of propionic acid, elemental bromine, catalysts, and basic fine chemical raw materials, while downstream sectors encompass manufacturers of pharmaceutical intermediates, agrochemicals, and specialty materials, as well as providers of research reagents; representative clients include API manufacturers, innovative agrochemical companies, chemical R&D institutions, and university research units. The industry's average gross profit margin stands at approximately 35%. The product cost structure comprises raw materials (approx. 50%), reaction and manufacturing (approx. 20%), separation, purification, and quality testing (approx. 20%), and packaging, transportation, and management (approx. 10%); key factors influencing production costs include bromine price fluctuations, environmental compliance requirements, and capabilities for producing high-purity products. Downstream demand is driven by the synthesis of pharmaceutical intermediates, the development of active agrochemical ingredients, the supply of chemical reagents, organic synthesis R&D, and the production of specialty functional materials; key customers include pharmaceutical companies, agrochemical firms, reagent suppliers, university laboratories, and chemical R&D institutions. Future business opportunities will

arise from sustained global investment in pharmaceutical R&D and the growing demand for novel intermediates driven by the shift toward greener, more efficient pesticides. Additionally, the increased emphasis placed by nations on the security of fine chemical supply chains and local production capabilities creates opportunities for regional manufacturers. Technological innovations?such as continuous flow reactions, green bromination processes, and high-purity separation techniques?are enhancing product stability and reducing costs. Finally, rising demand for high-performance pharmaceuticals, efficiency-enhancing agricultural products, and advanced materials will further stimulate the market for 2-bromopropionic acid as a fundamental intermediate.

The global market for 2-bromopropionic acid is a classic example of a niche, high-value-added fine chemicals market, with growth driven primarily by R&D activities in the pharmaceutical, agrochemical, and specialty chemical sectors. Regarding supply, the product involves relatively high technical barriers to entry; core competitiveness stems not from massive production capacity, but from a company's integrated capabilities in controlling bromination reactions, managing impurities, handling environmental compliance, and executing custom production. Companies from Europe, Japan, and the United States have long held a dominant position in the supply of high-purity chemicals, primarily serving global pharmaceutical R&D and scientific research reagent markets. In recent years, however, Chinese enterprises have leveraged their complete chemical industry supply chains and cost advantages to enter this sector, enhancing their competitiveness in supplying both standard industrial-grade and customized products. In terms of demand, the pharmaceutical industry remains the primary driver, with steady requirements for innovative drug R&D, chiral drug intermediate development, and the synthesis of complex organic molecules; meanwhile, the agrochemical sector continues to generate demand for intermediates used in developing novel active ingredients. Our research indicates that while the market is unlikely to experience explosive growth in the near future, the value of 2-bromopropionic acid and the importance of supply stability will rise as the global fine chemical industry shifts toward high-purity, high-performance, and customized products. Industry trends show that companies are increasingly focusing on green chemistry processes, low-pollution bromination routes, and continuous-flow production technologies to boost competitiveness by reducing environmental impact and improving efficiency. Regionally, Asia?and China in particular?enjoys advantages in raw material supply and manufacturing costs, likely leading to an increased share of global supply, whereas European and American firms will maintain their edge in high-purity reagents and high-end custom markets. Overall, the 2-bromopropionic acid sector represents a specialized market within a mature industry segment; future competition will center on technical capabilities, quality

certifications, long-term customer relationships, and supply chain stability, rather than on price alone.

This report studies the global 2-Bromopropionic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 2-Bromopropionic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 2-Bromopropionic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 2-Bromopropionic Acid total production and demand, 2021-2032, (Tons)

Global 2-Bromopropionic Acid total production value, 2021-2032, (USD Million)

Global 2-Bromopropionic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 2-Bromopropionic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 2-Bromopropionic Acid domestic production, consumption, key domestic manufacturers and share

Global 2-Bromopropionic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 2-Bromopropionic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 2-Bromopropionic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 2-Bromopropionic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE (DE), Merck KGaA (DE), Thermo Fisher Scientific Inc. (US), Tokyo Chemical Industry Co., Ltd. (JP), Toronto Research Chemicals Inc. (CA), Oakwood Products, Inc. (US), SynQuest Laboratories, Inc. (US), Apollo Scientific Ltd. (GB), abcr GmbH (DE), Fluorochem Ltd. (GB), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 2-Bromopropionic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 2-Bromopropionic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 2-Bromopropionic Acid Market, Segmentation by Type:

Purity ? 98%

Purity ? 99%

Global 2-Bromopropionic Acid Market, Segmentation by Purity:

Pharmaceutical Grade

Industrial Grade

Global 2-Bromopropionic Acid Market, Segmentation by Form:

Liquid Form

Solid Form

Global 2-Bromopropionic Acid Market, Segmentation by Application:

Pesticide

Medicine

Other

Companies Profiled:

BASF SE (DE)

Merck KGaA (DE)

Thermo Fisher Scientific Inc. (US)

Tokyo Chemical Industry Co., Ltd. (JP)

Toronto Research Chemicals Inc. (CA)

Oakwood Products, Inc. (US)

SynQuest Laboratories, Inc. (US)

Apollo Scientific Ltd. (GB)

abcr GmbH (DE)

Fluorochem Ltd. (GB)

Enamine Ltd. (UA)

Matrix Scientific (US)

BOC Sciences (US)

Capot Chemical Co., Ltd. (CN)

J&K Scientific Ltd. (CN)

Key Questions Answered:

1. How big is the global 2-Bromopropionic Acid market?
2. What is the demand of the global 2-Bromopropionic Acid market?
3. What is the year over year growth of the global 2-Bromopropionic Acid market?
4. What is the production and production value of the global 2-Bromopropionic Acid market?
5. Who are the key producers in the global 2-Bromopropionic Acid market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 2-Bromopropionic Acid Introduction
- 1.2 World 2-Bromopropionic Acid Supply & Forecast
 - 1.2.1 World 2-Bromopropionic Acid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 2-Bromopropionic Acid Production (2021-2032)
 - 1.2.3 World 2-Bromopropionic Acid Pricing Trends (2021-2032)
- 1.3 World 2-Bromopropionic Acid Production by Region (Based on Production Site)
 - 1.3.1 World 2-Bromopropionic Acid Production Value by Region (2021-2032)
 - 1.3.2 World 2-Bromopropionic Acid Production by Region (2021-2032)
 - 1.3.3 World 2-Bromopropionic Acid Average Price by Region (2021-2032)
 - 1.3.4 North America 2-Bromopropionic Acid Production (2021-2032)
 - 1.3.5 Europe 2-Bromopropionic Acid Production (2021-2032)
 - 1.3.6 China 2-Bromopropionic Acid Production (2021-2032)
 - 1.3.7 Japan 2-Bromopropionic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 2-Bromopropionic Acid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 2-Bromopropionic Acid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 2-Bromopropionic Acid Demand (2021-2032)
- 2.2 World 2-Bromopropionic Acid Consumption by Region
 - 2.2.1 World 2-Bromopropionic Acid Consumption by Region (2021-2026)
 - 2.2.2 World 2-Bromopropionic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States 2-Bromopropionic Acid Consumption (2021-2032)
- 2.4 China 2-Bromopropionic Acid Consumption (2021-2032)
- 2.5 Europe 2-Bromopropionic Acid Consumption (2021-2032)
- 2.6 Japan 2-Bromopropionic Acid Consumption (2021-2032)
- 2.7 South Korea 2-Bromopropionic Acid Consumption (2021-2032)
- 2.8 ASEAN 2-Bromopropionic Acid Consumption (2021-2032)
- 2.9 India 2-Bromopropionic Acid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 2-Bromopropionic Acid Production Value by Manufacturer (2021-2026)

- 3.2 World 2-Bromopropionic Acid Production by Manufacturer (2021-2026)
- 3.3 World 2-Bromopropionic Acid Average Price by Manufacturer (2021-2026)
- 3.4 2-Bromopropionic Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global 2-Bromopropionic Acid Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for 2-Bromopropionic Acid in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for 2-Bromopropionic Acid in 2025
- 3.6 2-Bromopropionic Acid Market: Overall Company Footprint Analysis
 - 3.6.1 2-Bromopropionic Acid Market: Region Footprint
 - 3.6.2 2-Bromopropionic Acid Market: Company Product Type Footprint
 - 3.6.3 2-Bromopropionic Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: 2-Bromopropionic Acid Production Value Comparison
 - 4.1.1 United States VS China: 2-Bromopropionic Acid Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: 2-Bromopropionic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: 2-Bromopropionic Acid Production Comparison
 - 4.2.1 United States VS China: 2-Bromopropionic Acid Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: 2-Bromopropionic Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: 2-Bromopropionic Acid Consumption Comparison
 - 4.3.1 United States VS China: 2-Bromopropionic Acid Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: 2-Bromopropionic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based 2-Bromopropionic Acid Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based 2-Bromopropionic Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 2-Bromopropionic Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers 2-Bromopropionic Acid Production (2021-2026)

4.5 China Based 2-Bromopropionic Acid Manufacturers and Market Share

4.5.1 China Based 2-Bromopropionic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 2-Bromopropionic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers 2-Bromopropionic Acid Production (2021-2026)

4.6 Rest of World Based 2-Bromopropionic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 2-Bromopropionic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 2-Bromopropionic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 2-Bromopropionic Acid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 2-Bromopropionic Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity ? 98%

5.2.2 Purity ? 99%

5.3 Market Segment by Type

5.3.1 World 2-Bromopropionic Acid Production by Type (2021-2032)

5.3.2 World 2-Bromopropionic Acid Production Value by Type (2021-2032)

5.3.3 World 2-Bromopropionic Acid Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY

6.1 World 2-Bromopropionic Acid Market Size Overview by Purity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity

6.2.1 Pharmaceutical Grade

6.2.2 Industrial Grade

6.3 Market Segment by Purity

- 6.3.1 World 2-Bromopropionic Acid Production by Purity (2021-2032)
- 6.3.2 World 2-Bromopropionic Acid Production Value by Purity (2021-2032)
- 6.3.3 World 2-Bromopropionic Acid Average Price by Purity (2021-2032)

7 MARKET ANALYSIS BY FORM

- 7.1 World 2-Bromopropionic Acid Market Size Overview by Form: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Form
 - 7.2.1 Liquid Form
 - 7.2.2 Solid Form
- 7.3 Market Segment by Form
 - 7.3.1 World 2-Bromopropionic Acid Production by Form (2021-2032)
 - 7.3.2 World 2-Bromopropionic Acid Production Value by Form (2021-2032)
 - 7.3.3 World 2-Bromopropionic Acid Average Price by Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World 2-Bromopropionic Acid Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Pesticide
 - 8.2.2 Medicine
 - 8.2.3 Other
- 8.3 Market Segment by Application
 - 8.3.1 World 2-Bromopropionic Acid Production by Application (2021-2032)
 - 8.3.2 World 2-Bromopropionic Acid Production Value by Application (2021-2032)
 - 8.3.3 World 2-Bromopropionic Acid Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 BASF SE (DE)
 - 9.1.1 BASF SE (DE) Details
 - 9.1.2 BASF SE (DE) Major Business
 - 9.1.3 BASF SE (DE) 2-Bromopropionic Acid Product and Services
 - 9.1.4 BASF SE (DE) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 BASF SE (DE) Recent Developments/Updates
 - 9.1.6 BASF SE (DE) Competitive Strengths & Weaknesses

9.2 Merck KGaA (DE)

9.2.1 Merck KGaA (DE) Details

9.2.2 Merck KGaA (DE) Major Business

9.2.3 Merck KGaA (DE) 2-Bromopropionic Acid Product and Services

9.2.4 Merck KGaA (DE) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Merck KGaA (DE) Recent Developments/Updates

9.2.6 Merck KGaA (DE) Competitive Strengths & Weaknesses

9.3 Thermo Fisher Scientific Inc. (US)

9.3.1 Thermo Fisher Scientific Inc. (US) Details

9.3.2 Thermo Fisher Scientific Inc. (US) Major Business

9.3.3 Thermo Fisher Scientific Inc. (US) 2-Bromopropionic Acid Product and Services

9.3.4 Thermo Fisher Scientific Inc. (US) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Thermo Fisher Scientific Inc. (US) Recent Developments/Updates

9.3.6 Thermo Fisher Scientific Inc. (US) Competitive Strengths & Weaknesses

9.4 Tokyo Chemical Industry Co., Ltd. (JP)

9.4.1 Tokyo Chemical Industry Co., Ltd. (JP) Details

9.4.2 Tokyo Chemical Industry Co., Ltd. (JP) Major Business

9.4.3 Tokyo Chemical Industry Co., Ltd. (JP) 2-Bromopropionic Acid Product and Services

9.4.4 Tokyo Chemical Industry Co., Ltd. (JP) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Tokyo Chemical Industry Co., Ltd. (JP) Recent Developments/Updates

9.4.6 Tokyo Chemical Industry Co., Ltd. (JP) Competitive Strengths & Weaknesses

9.5 Toronto Research Chemicals Inc. (CA)

9.5.1 Toronto Research Chemicals Inc. (CA) Details

9.5.2 Toronto Research Chemicals Inc. (CA) Major Business

9.5.3 Toronto Research Chemicals Inc. (CA) 2-Bromopropionic Acid Product and Services

9.5.4 Toronto Research Chemicals Inc. (CA) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Toronto Research Chemicals Inc. (CA) Recent Developments/Updates

9.5.6 Toronto Research Chemicals Inc. (CA) Competitive Strengths & Weaknesses

9.6 Oakwood Products, Inc. (US)

9.6.1 Oakwood Products, Inc. (US) Details

9.6.2 Oakwood Products, Inc. (US) Major Business

9.6.3 Oakwood Products, Inc. (US) 2-Bromopropionic Acid Product and Services

9.6.4 Oakwood Products, Inc. (US) 2-Bromopropionic Acid Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Oakwood Products, Inc. (US) Recent Developments/Updates

9.6.6 Oakwood Products, Inc. (US) Competitive Strengths & Weaknesses

9.7 SynQuest Laboratories, Inc. (US)

9.7.1 SynQuest Laboratories, Inc. (US) Details

9.7.2 SynQuest Laboratories, Inc. (US) Major Business

9.7.3 SynQuest Laboratories, Inc. (US) 2-Bromopropionic Acid Product and Services

9.7.4 SynQuest Laboratories, Inc. (US) 2-Bromopropionic Acid Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.7.5 SynQuest Laboratories, Inc. (US) Recent Developments/Updates

9.7.6 SynQuest Laboratories, Inc. (US) Competitive Strengths & Weaknesses

9.8 Apollo Scientific Ltd. (GB)

9.8.1 Apollo Scientific Ltd. (GB) Details

9.8.2 Apollo Scientific Ltd. (GB) Major Business

9.8.3 Apollo Scientific Ltd. (GB) 2-Bromopropionic Acid Product and Services

9.8.4 Apollo Scientific Ltd. (GB) 2-Bromopropionic Acid Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.8.5 Apollo Scientific Ltd. (GB) Recent Developments/Updates

9.8.6 Apollo Scientific Ltd. (GB) Competitive Strengths & Weaknesses

9.9 abcr GmbH (DE)

9.9.1 abcr GmbH (DE) Details

9.9.2 abcr GmbH (DE) Major Business

9.9.3 abcr GmbH (DE) 2-Bromopropionic Acid Product and Services

9.9.4 abcr GmbH (DE) 2-Bromopropionic Acid Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.9.5 abcr GmbH (DE) Recent Developments/Updates

9.9.6 abcr GmbH (DE) Competitive Strengths & Weaknesses

9.10 Fluorochem Ltd. (GB)

9.10.1 Fluorochem Ltd. (GB) Details

9.10.2 Fluorochem Ltd. (GB) Major Business

9.10.3 Fluorochem Ltd. (GB) 2-Bromopropionic Acid Product and Services

9.10.4 Fluorochem Ltd. (GB) 2-Bromopropionic Acid Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Fluorochem Ltd. (GB) Recent Developments/Updates

9.10.6 Fluorochem Ltd. (GB) Competitive Strengths & Weaknesses

9.11 Enamine Ltd. (UA)

9.11.1 Enamine Ltd. (UA) Details

9.11.2 Enamine Ltd. (UA) Major Business

9.11.3 Enamine Ltd. (UA) 2-Bromopropionic Acid Product and Services

- 9.11.4 Enamine Ltd. (UA) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Enamine Ltd. (UA) Recent Developments/Updates
- 9.11.6 Enamine Ltd. (UA) Competitive Strengths & Weaknesses
- 9.12 Matrix Scientific (US)
 - 9.12.1 Matrix Scientific (US) Details
 - 9.12.2 Matrix Scientific (US) Major Business
 - 9.12.3 Matrix Scientific (US) 2-Bromopropionic Acid Product and Services
 - 9.12.4 Matrix Scientific (US) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Matrix Scientific (US) Recent Developments/Updates
 - 9.12.6 Matrix Scientific (US) Competitive Strengths & Weaknesses
- 9.13 BOC Sciences (US)
 - 9.13.1 BOC Sciences (US) Details
 - 9.13.2 BOC Sciences (US) Major Business
 - 9.13.3 BOC Sciences (US) 2-Bromopropionic Acid Product and Services
 - 9.13.4 BOC Sciences (US) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 BOC Sciences (US) Recent Developments/Updates
 - 9.13.6 BOC Sciences (US) Competitive Strengths & Weaknesses
- 9.14 Capot Chemical Co., Ltd. (CN)
 - 9.14.1 Capot Chemical Co., Ltd. (CN) Details
 - 9.14.2 Capot Chemical Co., Ltd. (CN) Major Business
 - 9.14.3 Capot Chemical Co., Ltd. (CN) 2-Bromopropionic Acid Product and Services
 - 9.14.4 Capot Chemical Co., Ltd. (CN) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Capot Chemical Co., Ltd. (CN) Recent Developments/Updates
 - 9.14.6 Capot Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 9.15 J&K Scientific Ltd. (CN)
 - 9.15.1 J&K Scientific Ltd. (CN) Details
 - 9.15.2 J&K Scientific Ltd. (CN) Major Business
 - 9.15.3 J&K Scientific Ltd. (CN) 2-Bromopropionic Acid Product and Services
 - 9.15.4 J&K Scientific Ltd. (CN) 2-Bromopropionic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 J&K Scientific Ltd. (CN) Recent Developments/Updates
 - 9.15.6 J&K Scientific Ltd. (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 2-Bromopropionic Acid Industry Chain
- 10.2 2-Bromopropionic Acid Upstream Analysis
 - 10.2.1 2-Bromopropionic Acid Core Raw Materials
 - 10.2.2 Main Manufacturers of 2-Bromopropionic Acid Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 2-Bromopropionic Acid Production Mode
- 10.6 2-Bromopropionic Acid Procurement Model
- 10.7 2-Bromopropionic Acid Industry Sales Model and Sales Channels
 - 10.7.1 2-Bromopropionic Acid Sales Model
 - 10.7.2 2-Bromopropionic Acid Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 2-Bromopropionic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 2-Bromopropionic Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World 2-Bromopropionic Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World 2-Bromopropionic Acid Production Value Market Share by Region (2021-2026)

Table 5. World 2-Bromopropionic Acid Production Value Market Share by Region (2027-2032)

Table 6. World 2-Bromopropionic Acid Production by Region (2021-2026) & (Tons)

Table 7. World 2-Bromopropionic Acid Production by Region (2027-2032) & (Tons)

Table 8. World 2-Bromopropionic Acid Production Market Share by Region (2021-2026)

Table 9. World 2-Bromopropionic Acid Production Market Share by Region (2027-2032)

Table 10. World 2-Bromopropionic Acid Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World 2-Bromopropionic Acid Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. 2-Bromopropionic Acid Major Market Trends

Table 13. World 2-Bromopropionic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World 2-Bromopropionic Acid Consumption by Region (2021-2026) & (Tons)

Table 15. World 2-Bromopropionic Acid Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World 2-Bromopropionic Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 2-Bromopropionic Acid Producers in 2025

Table 18. World 2-Bromopropionic Acid Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key 2-Bromopropionic Acid Producers in 2025

Table 20. World 2-Bromopropionic Acid Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global 2-Bromopropionic Acid Company Evaluation Quadrant

Table 22. World 2-Bromopropionic Acid Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and 2-Bromopropionic Acid Production Site of Key Manufacturer

Table 24. 2-Bromopropionic Acid Market: Company Product Type Footprint

Table 25. 2-Bromopropionic Acid Market: Company Product Application Footprint

Table 26. 2-Bromopropionic Acid Competitive Factors

Table 27. 2-Bromopropionic Acid New Entrant and Capacity Expansion Plans

Table 28. 2-Bromopropionic Acid Mergers & Acquisitions Activity

Table 29. United States VS China 2-Bromopropionic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 2-Bromopropionic Acid Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China 2-Bromopropionic Acid Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based 2-Bromopropionic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 2-Bromopropionic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 2-Bromopropionic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 2-Bromopropionic Acid Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers 2-Bromopropionic Acid Production Market Share (2021-2026)

Table 37. China Based 2-Bromopropionic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 2-Bromopropionic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 2-Bromopropionic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 2-Bromopropionic Acid Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers 2-Bromopropionic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based 2-Bromopropionic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 2-Bromopropionic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 2-Bromopropionic Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 2-Bromopropionic Acid Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers 2-Bromopropionic Acid Production Market Share (2021-2026)

Table 47. World 2-Bromopropionic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 2-Bromopropionic Acid Production by Type (2021-2026) & (Tons)

Table 49. World 2-Bromopropionic Acid Production by Type (2027-2032) & (Tons)

Table 50. World 2-Bromopropionic Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World 2-Bromopropionic Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World 2-Bromopropionic Acid Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World 2-Bromopropionic Acid Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World 2-Bromopropionic Acid Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 55. World 2-Bromopropionic Acid Production by Purity (2021-2026) & (Tons)

Table 56. World 2-Bromopropionic Acid Production by Purity (2027-2032) & (Tons)

Table 57. World 2-Bromopropionic Acid Production Value by Purity (2021-2026) & (USD Million)

Table 58. World 2-Bromopropionic Acid Production Value by Purity (2027-2032) & (USD Million)

Table 59. World 2-Bromopropionic Acid Average Price by Purity (2021-2026) & (US\$/Ton)

Table 60. World 2-Bromopropionic Acid Average Price by Purity (2027-2032) & (US\$/Ton)

Table 61. World 2-Bromopropionic Acid Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 62. World 2-Bromopropionic Acid Production by Form (2021-2026) & (Tons)

Table 63. World 2-Bromopropionic Acid Production by Form (2027-2032) & (Tons)

Table 64. World 2-Bromopropionic Acid Production Value by Form (2021-2026) & (USD Million)

Table 65. World 2-Bromopropionic Acid Production Value by Form (2027-2032) & (USD Million)

Table 66. World 2-Bromopropionic Acid Average Price by Form (2021-2026) & (US\$/Ton)

Table 67. World 2-Bromopropionic Acid Average Price by Form (2027-2032) &

(US\$/Ton)

Table 68. World 2-Bromopropionic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World 2-Bromopropionic Acid Production by Application (2021-2026) & (Tons)

Table 70. World 2-Bromopropionic Acid Production by Application (2027-2032) & (Tons)

Table 71. World 2-Bromopropionic Acid Production Value by Application (2021-2026) & (USD Million)

Table 72. World 2-Bromopropionic Acid Production Value by Application (2027-2032) & (USD Million)

Table 73. World 2-Bromopropionic Acid Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World 2-Bromopropionic Acid Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF SE (DE) Basic Information, Manufacturing Base and Competitors

Table 76. BASF SE (DE) Major Business

Table 77. BASF SE (DE) 2-Bromopropionic Acid Product and Services

Table 78. BASF SE (DE) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF SE (DE) Recent Developments/Updates

Table 80. BASF SE (DE) Competitive Strengths & Weaknesses

Table 81. Merck KGaA (DE) Basic Information, Manufacturing Base and Competitors

Table 82. Merck KGaA (DE) Major Business

Table 83. Merck KGaA (DE) 2-Bromopropionic Acid Product and Services

Table 84. Merck KGaA (DE) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Merck KGaA (DE) Recent Developments/Updates

Table 86. Merck KGaA (DE) Competitive Strengths & Weaknesses

Table 87. Thermo Fisher Scientific Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 88. Thermo Fisher Scientific Inc. (US) Major Business

Table 89. Thermo Fisher Scientific Inc. (US) 2-Bromopropionic Acid Product and Services

Table 90. Thermo Fisher Scientific Inc. (US) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Thermo Fisher Scientific Inc. (US) Recent Developments/Updates

Table 92. Thermo Fisher Scientific Inc. (US) Competitive Strengths & Weaknesses

Table 93. Tokyo Chemical Industry Co., Ltd. (JP) Basic Information, Manufacturing

Base and Competitors

Table 94. Tokyo Chemical Industry Co., Ltd. (JP) Major Business

Table 95. Tokyo Chemical Industry Co., Ltd. (JP) 2-Bromopropionic Acid Product and Services

Table 96. Tokyo Chemical Industry Co., Ltd. (JP) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Tokyo Chemical Industry Co., Ltd. (JP) Recent Developments/Updates

Table 98. Tokyo Chemical Industry Co., Ltd. (JP) Competitive Strengths & Weaknesses

Table 99. Toronto Research Chemicals Inc. (CA) Basic Information, Manufacturing Base and Competitors

Table 100. Toronto Research Chemicals Inc. (CA) Major Business

Table 101. Toronto Research Chemicals Inc. (CA) 2-Bromopropionic Acid Product and Services

Table 102. Toronto Research Chemicals Inc. (CA) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Toronto Research Chemicals Inc. (CA) Recent Developments/Updates

Table 104. Toronto Research Chemicals Inc. (CA) Competitive Strengths & Weaknesses

Table 105. Oakwood Products, Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 106. Oakwood Products, Inc. (US) Major Business

Table 107. Oakwood Products, Inc. (US) 2-Bromopropionic Acid Product and Services

Table 108. Oakwood Products, Inc. (US) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Oakwood Products, Inc. (US) Recent Developments/Updates

Table 110. Oakwood Products, Inc. (US) Competitive Strengths & Weaknesses

Table 111. SynQuest Laboratories, Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 112. SynQuest Laboratories, Inc. (US) Major Business

Table 113. SynQuest Laboratories, Inc. (US) 2-Bromopropionic Acid Product and Services

Table 114. SynQuest Laboratories, Inc. (US) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SynQuest Laboratories, Inc. (US) Recent Developments/Updates

Table 116. SynQuest Laboratories, Inc. (US) Competitive Strengths & Weaknesses

Table 117. Apollo Scientific Ltd. (GB) Basic Information, Manufacturing Base and Competitors

Table 118. Apollo Scientific Ltd. (GB) Major Business

Table 119. Apollo Scientific Ltd. (GB) 2-Bromopropionic Acid Product and Services

Table 120. Apollo Scientific Ltd. (GB) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Apollo Scientific Ltd. (GB) Recent Developments/Updates

Table 122. Apollo Scientific Ltd. (GB) Competitive Strengths & Weaknesses

Table 123. abcr GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 124. abcr GmbH (DE) Major Business

Table 125. abcr GmbH (DE) 2-Bromopropionic Acid Product and Services

Table 126. abcr GmbH (DE) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. abcr GmbH (DE) Recent Developments/Updates

Table 128. abcr GmbH (DE) Competitive Strengths & Weaknesses

Table 129. Fluorochem Ltd. (GB) Basic Information, Manufacturing Base and Competitors

Table 130. Fluorochem Ltd. (GB) Major Business

Table 131. Fluorochem Ltd. (GB) 2-Bromopropionic Acid Product and Services

Table 132. Fluorochem Ltd. (GB) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fluorochem Ltd. (GB) Recent Developments/Updates

Table 134. Fluorochem Ltd. (GB) Competitive Strengths & Weaknesses

Table 135. Enamine Ltd. (UA) Basic Information, Manufacturing Base and Competitors

Table 136. Enamine Ltd. (UA) Major Business

Table 137. Enamine Ltd. (UA) 2-Bromopropionic Acid Product and Services

Table 138. Enamine Ltd. (UA) 2-Bromopropionic Acid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Enamine Ltd. (UA) Recent Developments/Updates

Table 140. Enamine Ltd. (UA) Competitive Strengths & Weaknesses

Table 141. Matrix Scientific (US) Basic Information, Manufacturing Base and Competitors

Table 142. Matrix Scientific (US) Major Business

Table 143. Matrix Scientific (US) 2-Bromopropionic Acid Product and Services

Table 144. Matrix Scientific (US) 2-Bromopropionic Acid Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 145. Matrix Scientific (US) Recent Developments/Updates

Table 146. Matrix Scientific (US) Competitive Strengths & Weaknesses

Table 147. BOC Sciences (US) Basic Information, Manufacturing Base and Competitors

Table 148. BOC Sciences (US) Major Business

Table 149. BOC Sciences (US) 2-Bromopropionic Acid Product and Services

Table 150. BOC Sciences (US) 2-Bromopropionic Acid Production (Tons), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 151. BOC Sciences (US) Recent Developments/Updates

Table 152. BOC Sciences (US) Competitive Strengths & Weaknesses

Table 153. Capot Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and
Competitors

Table 154. Capot Chemical Co., Ltd. (CN) Major Business

Table 155. Capot Chemical Co., Ltd. (CN) 2-Bromopropionic Acid Product and Services

Table 156. Capot Chemical Co., Ltd. (CN) 2-Bromopropionic Acid Production (Tons),
Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. Capot Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 158. Capot Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 159. J&K Scientific Ltd. (CN) Basic Information, Manufacturing Base and
Competitors

Table 160. J&K Scientific Ltd. (CN) Major Business

Table 161. J&K Scientific Ltd. (CN) 2-Bromopropionic Acid Product and Services

Table 162. J&K Scientific Ltd. (CN) 2-Bromopropionic Acid Production (Tons), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 163. J&K Scientific Ltd. (CN) Recent Developments/Updates

Table 164. J&K Scientific Ltd. (CN) Competitive Strengths & Weaknesses

Table 165. Global Key Players of 2-Bromopropionic Acid Upstream (Raw Materials)

Table 166. Global 2-Bromopropionic Acid Typical Customers

Table 167. 2-Bromopropionic Acid Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 2-Bromopropionic Acid Picture

Figure 2. World 2-Bromopropionic Acid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 2-Bromopropionic Acid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 2-Bromopropionic Acid Production (2021-2032) & (Tons)

Figure 5. World 2-Bromopropionic Acid Average Price (2021-2032) & (US\$/Ton)

Figure 6. World 2-Bromopropionic Acid Production Value Market Share by Region (2021-2032)

Figure 7. World 2-Bromopropionic Acid Production Market Share by Region (2021-2032)

Figure 8. North America 2-Bromopropionic Acid Production (2021-2032) & (Tons)

Figure 9. Europe 2-Bromopropionic Acid Production (2021-2032) & (Tons)

Figure 10. China 2-Bromopropionic Acid Production (2021-2032) & (Tons)

Figure 11. Japan 2-Bromopropionic Acid Production (2021-2032) & (Tons)

Figure 12. 2-Bromopropionic Acid Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 15. World 2-Bromopropionic Acid Consumption Market Share by Region (2021-2032)

Figure 16. United States 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 17. China 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 18. Europe 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 19. Japan 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 20. South Korea 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 21. ASEAN 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 22. India 2-Bromopropionic Acid Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of 2-Bromopropionic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for 2-Bromopropionic Acid Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for 2-Bromopropionic Acid Markets in 2025

Figure 26. United States VS China: 2-Bromopropionic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: 2-Bromopropionic Acid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 2-Bromopropionic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers 2-Bromopropionic Acid Production Market Share 2025

Figure 30. China Based Manufacturers 2-Bromopropionic Acid Production Market Share 2025

Figure 31. Rest of World Based Manufacturers 2-Bromopropionic Acid Production Market Share 2025

Figure 32. World 2-Bromopropionic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World 2-Bromopropionic Acid Production Value Market Share by Type in 2025

Figure 34. Purity ? 98%

Figure 35. Purity ? 99%

Figure 36. World 2-Bromopropionic Acid Production Market Share by Type (2021-2032)

Figure 37. World 2-Bromopropionic Acid Production Value Market Share by Type (2021-2032)

Figure 38. World 2-Bromopropionic Acid Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World 2-Bromopropionic Acid Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 40. World 2-Bromopropionic Acid Production Value Market Share by Purity in 2025

Figure 41. Pharmaceutical Grade

Figure 42. Industrial Grade

Figure 43. World 2-Bromopropionic Acid Production Market Share by Purity (2021-2032)

Figure 44. World 2-Bromopropionic Acid Production Value Market Share by Purity (2021-2032)

Figure 45. World 2-Bromopropionic Acid Average Price by Purity (2021-2032) & (US\$/Ton)

Figure 46. World 2-Bromopropionic Acid Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 47. World 2-Bromopropionic Acid Production Value Market Share by Form in 2025

Figure 48. Liquid Form

Figure 49. Solid Form

Figure 50. World 2-Bromopropionic Acid Production Market Share by Form (2021-2032)

Figure 51. World 2-Bromopropionic Acid Production Value Market Share by Form (2021-2032)

Figure 52. World 2-Bromopropionic Acid Average Price by Form (2021-2032) & (US\$/Ton)

Figure 53. World 2-Bromopropionic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World 2-Bromopropionic Acid Production Value Market Share by Application in 2025

Figure 55. Pesticide

Figure 56. Medicine

Figure 57. Other

Figure 58. World 2-Bromopropionic Acid Production Market Share by Application (2021-2032)

Figure 59. World 2-Bromopropionic Acid Production Value Market Share by Application (2021-2032)

Figure 60. World 2-Bromopropionic Acid Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. 2-Bromopropionic Acid Industry Chain

Figure 62. 2-Bromopropionic Acid Procurement Model

Figure 63. 2-Bromopropionic Acid Sales Model

Figure 64. 2-Bromopropionic Acid Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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