

Global 1kV-500kV Power Cable Accessories Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 1kV-500kV Power Cable Accessories market size is expected to reach \$ 8749 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

1kV-500kV power cable accessories are the connection and protection components used in power cable systems, mainly including terminations, joints, separable connectors, and related ancillary parts. They enable cable-to-equipment and cable-to-cable connection, splicing, and branching, while providing electric stress control, insulation restoration, shielding continuity, sealing protection, and mechanical reinforcement to ensure the safe and reliable operation of grids, substations, underground networks, industrial facilities, and renewable energy projects.

Upstream supply mainly consists of polymeric insulation and stress-control materials, metallic connectors, and insulating structural parts, with typical materials including liquid silicone rubber, EPDM, heat-shrink polyolefin, semiconductive/stress-control compounds, copper/aluminum connectors, and metal hardware. Midstream value creation centers on accessory design, tooling and molding, type testing, and field installation services. Downstream customers are primarily energy operators, installers, and OEMs.

In 2025, global 1kV-500kV power cable accessories production reached approximately 69 million units, with an average global market price is \$82 per unit.

Global 1kV-500kV power cable accessories cover connection, termination, insulation, sealing, shielding, grounding and mechanical-protection components used across low-, medium-, high- and extra-high-voltage power cable systems. Typical products include cable terminations, joints, branch joints, separable connectors, plug-in connectors, GIS

terminations, outdoor terminations, composite-housing terminations, grounding and shielding components, sheath voltage limiters and online monitoring devices.

In terms of industry trends, 1kV-500kV power cable accessories are moving toward prefabricated designs, cold-shrink installation, modular connection, higher voltage ratings, intelligent monitoring and lifecycle reliability management. In low- and medium-voltage applications, the main priorities are installation efficiency, standardization, fast connection, waterproof sealing and field tolerance, driving wider use of cold-shrink terminations, cold-shrink joints, separable connectors and plug-in accessories. In high- and extra-high-voltage applications, the focus shifts to electric-field stress control, partial-discharge performance, thermal-cycle stability, interface sealing, sheath grounding, GIS or transformer interface compatibility and long-term operating records. As urban underground grids, offshore wind export systems, interregional transmission, data-center power supply, renewable integration and aging-grid renewal advance in parallel, cable accessories are no longer simple supporting parts; they are critical nodes that strongly affect operating safety, failure rates and maintenance cost. IEA transmission-grid research shows that grid expansion and upgrading have become a major bottleneck for energy transitions, with around 1,650GW of advanced-stage solar and wind projects still waiting for grid connection in 2024, highlighting the urgency of grid connection and T&D infrastructure upgrades.

The main growth drivers come from three areas. First, electrification, renewable grid connection, EV charging, data centers and industrial power growth are driving cable-system construction and renewal from low-voltage distribution to extra-high-voltage transmission. Second, urban undergrounding, compact substations, mixed submarine- and-land cable transmission and increasing GIS interfaces are raising the technical complexity of terminations, joints and equipment-connection accessories. Third, utilities, EPC contractors and industrial users are placing greater emphasis on operating reliability, making type testing, partial-discharge control, thermal-cycle performance, installation consistency, flame-retardant and low-smoke performance, water sealing and online monitoring important project-entry and long-term competitiveness factors. Overall, future competition in 1kV-500kV power cable accessories will shift from price and capacity alone toward voltage-class coverage, material systems, pre-molding processes, field-installation reliability, standards certification, project track record and system-level compatibility with cables, switchgear, GIS, transformers and grid infrastructure.

This report studies the global 1kV-500kV Power Cable Accessories production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 1kV-500kV Power Cable Accessories and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 1kV-500kV Power Cable Accessories that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 1kV-500kV Power Cable Accessories total production and demand, 2021-2032, (K Units)

Global 1kV-500kV Power Cable Accessories total production value, 2021-2032, (USD Million)

Global 1kV-500kV Power Cable Accessories production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 1kV-500kV Power Cable Accessories consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 1kV-500kV Power Cable Accessories domestic production, consumption, key domestic manufacturers and share

Global 1kV-500kV Power Cable Accessories production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 1kV-500kV Power Cable Accessories production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 1kV-500kV Power Cable Accessories production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 1kV-500kV Power Cable Accessories market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, Woer Heat-shrinkable Material, NKT, Taihan Cable & Solution, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 1kV-500kV Power Cable Accessories market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 1kV-500kV Power Cable Accessories Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 1kV-500kV Power Cable Accessories Market, Segmentation by Type:

Low and Medium Voltage Cable Accessories(?35 kV)

High Voltage Cable Accessories(66–220 kV)

Extra High Voltage Cable Accessories(?220kV)

Global 1kV-500kV Power Cable Accessories Market, Segmentation by Product Function:

Joints

Terminations

Others

Global 1kV-500kV Power Cable Accessories Market, Segmentation by Installation Method:

Heat Shrink

Pre-molded

Cold Shrink

Global 1kV-500kV Power Cable Accessories Market, Segmentation by Application:

Grid & Substation Systems

Urban & Industrial Distribution

Renewables & Energy Storage

Offshore Wind & Submarine Cable

Rail Transit

Others

Companies Profiled:

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

Woer Heat-shrinkable Material

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Changlan Technology Group

CYG Power Technology

Ensto

Brugg Cables

Jiangsu Zhongtian Technology

Raychem RPG

Ankuai Intelligent Electric

G&W Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

Key Questions Answered:

1. How big is the global 1kV-500kV Power Cable Accessories market?
2. What is the demand of the global 1kV-500kV Power Cable Accessories market?
3. What is the year over year growth of the global 1kV-500kV Power Cable Accessories market?
4. What is the production and production value of the global 1kV-500kV Power Cable Accessories market?
5. Who are the key producers in the global 1kV-500kV Power Cable Accessories market?
6. What are the growth factors driving the market demand?

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