

Global 15 ML and 50 ML PP Conical Tubes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 15 ML and 50 ML PP Conical Tubes market size is expected to reach \$ 1035 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

15 mL and 50 mL polypropylene conical tubes are disposable plastic centrifugation and storage consumables designed for life sciences, clinical testing, pharmaceutical R&D, and routine laboratory sample handling. Their core function is to provide transparent, centrifuge-resistant, low-contamination-risk, and easily identifiable standardized containers for centrifugation sedimentation, mixing, aliquoting, short-term storage, and transfer of medium- and small-volume liquid samples. These products typically use medical-grade or laboratory-grade polypropylene tube bodies, combined with polyethylene or polypropylene screw caps, flat caps, plug seal caps, dome seal screw caps, printed graduations, frosted writing areas, and conical-bottom structures. Stable supply is achieved through injection molding, cleanroom manufacturing, irradiation sterilization, leakage control, nuclease control, pyrogen control, and lot traceability. Typical applications include cell culture harvesting, bacterial suspension centrifugation, nucleic acid and protein sample handling, clinical sample pretreatment, reagent aliquoting, low-temperature storage, and internal laboratory transport. Major customers include universities and research institutes, hospital laboratories, pharmaceutical companies, biotechnology companies, CROs, CDMOs, diagnostic laboratories, and laboratory consumables distributors.

Although 15 mL and 50 mL polypropylene conical tubes are basic laboratory consumables, their industry value is not only reflected in low unit prices and high shipment volume, but also in the sustained dependence of life science workflows on container cleanliness, centrifugation stability, sealing reliability, and lot-to-lot

consistency. Cell culture, microbiology experiments, nucleic acid and protein sample handling, clinical sample pretreatment, and reagent aliquoting all require large volumes of medium- and small-volume sample containers. Because these products generally cannot re-enter clean workflows after use, they generate stable recurring consumption. As pharmaceutical research and development, diagnostic testing, cell and gene therapy, CRO services, and CDMO services continue to expand, demand for disposable, traceable, and low-contamination-risk consumables is expected to remain resilient over the long term.

From an industry structure perspective, 15 mL and 50 mL polypropylene conical tubes show a pattern in which global brand competition and regional manufacturing expansion coexist. European and U.S. brands have advantages in research customer recognition, channel systems, quality documentation, and high-end laboratory penetration, with product lines typically covering sterile, non-sterile, low-bind, high-RCF, traceable, and sustainable packaging versions. Japanese and Korean companies maintain stable positions in their local life science consumables systems, emphasizing precision manufacturing, product consistency, and regional customer service. Chinese manufacturers have rapidly improved cleanroom injection molding, automated packaging, irradiation sterilization, ISO quality systems, and OEM/ODM capabilities in recent years, serving domestic research and clinical markets while also entering global supply chains through overseas channels.

Future growth will mainly come from laboratory automation, increased life science research activity, normalized clinical testing, scale-up of cell therapy and biopharmaceutical workflows, and higher global laboratory requirements for contamination control and sample traceability. Automated sample preparation and high-throughput experiments will raise requirements for dimensional consistency, label recognition, packaging cleanliness, and lot traceability, thereby supporting greater penetration of higher-specification conical tubes. Environmental trends will also reshape product competition. Traditional disposable plastic consumables are facing pressure for plastic reduction, recycling, and low-carbon packaging, and companies with recyclable packaging, recycled-material applications, or closed-loop recycling solutions may gain preference from large research institutions and pharmaceutical customers.

This report studies the global 15 ML and 50 ML PP Conical Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 15 ML and 50 ML PP Conical Tubes and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 15 ML and 50 ML PP Conical Tubes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 15 ML and 50 ML PP Conical Tubes total production and demand, 2021-2032, (K Units)

Global 15 ML and 50 ML PP Conical Tubes total production value, 2021-2032, (USD Million)

Global 15 ML and 50 ML PP Conical Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 15 ML and 50 ML PP Conical Tubes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 15 ML and 50 ML PP Conical Tubes domestic production, consumption, key domestic manufacturers and share

Global 15 ML and 50 ML PP Conical Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 15 ML and 50 ML PP Conical Tubes production by Capacity Specification, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 15 ML and 50 ML PP Conical Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 15 ML and 50 ML PP Conical Tubes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Greiner Bio-One GmbH, Thermo Fisher Scientific Inc., Eppendorf SE, Heathrow Scientific LLC, Abdos Life Sciences, Deltalab, S.L., Corning Incorporated, Caplugs (Evergreen Scientific), Kirgen Bioscience (Shanghai) Co., Ltd., MTC Bio, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 15 ML and 50 ML PP Conical Tubes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Capacity Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 15 ML and 50 ML PP Conical Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 15 ML and 50 ML PP Conical Tubes Market, Segmentation by Capacity Specification:

15 mL

50 mL

Global 15 ML and 50 ML PP Conical Tubes Market, Segmentation by Tube Bottom Structure:

Conical Bottom

Self-Standing Bottom

Global 15 ML and 50 ML PP Conical Tubes Market, Segmentation by Sterilization Status:

Sterile

Non-Sterile

Global 15 ML and 50 ML PP Conical Tubes Market, Segmentation by Application:

Cell Culture

Microbiology Experiments

Clinical Sample Processing

Sample Storage and Transport

Other

Companies Profiled:

Greiner Bio-One GmbH

Thermo Fisher Scientific Inc.

Eppendorf SE

Heathrow Scientific LLC

Abdos Life Sciences

Deltalab, S.L.

Corning Incorporated

Caplugs (Evergreen Scientific)

Kirgen Bioscience (Shanghai) Co., Ltd.

MTC Bio, Inc.

Oxford Lab Products

Polycarbin, Inc.

Boekel Scientific

TPP Techno Plastic Products AG

SARSTEDT AG & Co. KG

Wuxi NEST Biotechnology Co., Ltd.

Guangzhou Jet Bio-Filtration Co., Ltd.

GenFollower Biotech Co., Ltd.

Genever Bio (Jiangsu) Co., Ltd.

Biologix Group Limited

SPL Life Sciences Co., Ltd.

Fukae Kasei Co., Ltd.

AGC Techno Glass Co., Ltd.

Sumitomo Bakelite Co., Ltd.

Nippon Genetics Co., Ltd.

Globe Scientific Inc.

Key Questions Answered:

1. How big is the global 15 ML and 50 ML PP Conical Tubes market?

2. What is the demand of the global 15 ML and 50 ML PP Conical Tubes market?
3. What is the year over year growth of the global 15 ML and 50 ML PP Conical Tubes market?
4. What is the production and production value of the global 15 ML and 50 ML PP Conical Tubes market?
5. Who are the key producers in the global 15 ML and 50 ML PP Conical Tubes market?
6. What are the growth factors driving the market demand?

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