

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market size is expected to reach \$ 162 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production reached approximately 49 k tons, with an average global market price of around US\$2,308 per ton. 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) is a triazine derivative with three nitrogen atoms in its structure. It can be used as a stabilizer and can be a useful material in applications that require flame-retardancy and water durability.

The global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market has a high concentration level, with production capacity and supply mainly centered in the Asia-Pacific region, where local enterprises account for the majority of global market share. On the supply side, leading players build core competitive barriers via mature production processes and large-scale capacity, while new entrants face multiple barriers including process stability control and downstream customer system certification. Leading manufacturers in the region have prominent scale advantages, with products covering most major global markets, and keep advancing capacity expansion and green production upgrading in line with local industrial policies for high-end fine chemicals.

On the demand side, downstream applications focus on polymer additives, insulating coatings and heat stabilizers. Tightening global environmental regulations drive the substitution of traditional heavy metal-containing additives, directly boosting product demand. Higher requirements for material heat resistance, flame retardancy and stability in high-end manufacturing push product upgrading toward high purity and specialization, with the share of high value-added categories growing gradually.

Major producing countries list green synthesis technology for high-purity products as an encouraged industrial category with supporting fiscal and credit incentives. Tightening chemical environmental standards worldwide will drive supply-side compliance and further market concentration toward leading enterprises in the long run.

This report studies the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) total production and demand, 2021-2032, (Tons)

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) total production value, 2021-2032, (USD Million)

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) domestic production, consumption, key domestic manufacturers and share

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Jining Jianbang Chemical, Huaan Hungeal Chemical, Shikoku Chemicals, Sunshield Chemicals, Silver Fern Chemical, Indo Amines Limited, Yangzhou Sandeli Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Market, Segmentation by Type:

Content ?95%

Content ?98%

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Market, Segmentation by Appearance:

Powder

Granules

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Market, Segmentation by Application:

PVC Plastic

Wire Enamel

Others

Companies Profiled:

Jining Jianbang Chemical

Huaan Hungeal Chemical

Shikoku Chemicals

Sunshield Chemicals

Silver Fern Chemical

Indo Amines Limited

Yangzhou Sandeli Chemical

Key Questions Answered:

1. How big is the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market?
2. What is the demand of the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market?
3. What is the year over year growth of the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market?
4. What is the production and production value of the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market?
5. Who are the key producers in the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market?
6. What are the growth factors driving the market demand?

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