

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market size was valued at US\$ 118 million in 2025 and is forecast to a readjusted size of US\$ 162 million by 2032 with a CAGR of 4.6% during review period.

In 2025, global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) production reached approximately 49 k tons, with an average global market price of around US\$2,308 per ton. 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) is a triazine derivative with three nitrogen atoms in its structure. It can be used as a stabilizer and can be a useful material in applications that require flame-retardancy and water durability.

The global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market has a high concentration level, with production capacity and supply mainly centered in the Asia-Pacific region, where local enterprises account for the majority of global market share. On the supply side, leading players build core competitive barriers via mature production processes and large-scale capacity, while new entrants face multiple barriers including process stability control and downstream customer system certification. Leading manufacturers in the region have prominent scale advantages, with products covering most major global markets, and keep advancing capacity expansion and green production upgrading in line with local industrial policies for high-end fine chemicals.

On the demand side, downstream applications focus on polymer additives, insulating coatings and heat stabilizers. Tightening global environmental regulations drive the substitution of traditional heavy metal-containing additives, directly boosting product demand. Higher requirements for material heat resistance, flame retardancy and

stability in high-end manufacturing push product upgrading toward high purity and specialization, with the share of high value-added categories growing gradually.

Major producing countries list green synthesis technology for high-purity products as an encouraged industrial category with supporting fiscal and credit incentives. Tightening chemical environmental standards worldwide will drive supply-side compliance and further market concentration toward leading enterprises in the long run.

This report is a detailed and comprehensive analysis for global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 1,3,5-Tris(2-hydroxyethyl)isocyanurate

(THEIC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jining Jianbang Chemical, Huaan Hungeal Chemical, Shikoku Chemicals, Sunshield Chemicals, Silver Fern Chemical, Indo Amines Limited, Yangzhou Sandeli Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Content ?95%

Content ?98%

Market segment by Appearance

Powder

Granules

Market segment by Sales Channel

Direct Sales

Distribution

Market segment by Application

PVC Plastic

Wire Enamel

Others

Major players covered

Jining Jianbang Chemical

Huaan Hungeal Chemical

Shikoku Chemicals

Sunshield Chemicals

Silver Fern Chemical

Indo Amines Limited

Yangzhou Sandeli Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC), with price, sales quantity, revenue, and global market share of 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) from 2021 to 2026.

Chapter 3, the 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC).

Chapter 14 and 15, to describe 1,3,5-Tris(2-hydroxyethyl)isocyanurate (THEIC) sales channel, distributors, customers, research findings and conclusion.

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