

Global 1,3-Propanesulfonic Acid Lactone Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G751C8CAC35FEN.html>

Date: July 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: G751C8CAC35FEN

Abstracts

The global 1,3-Propanesulfonic Acid Lactone market size is expected to reach \$ 156 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

1,3-Propanesulfonic Acid Lactone is an organic sulfur compound, a colorless liquid or white to light yellow crystals, soluble in chloroform (a little), methanol (a little), and slightly soluble in water. It is an important additive for lithium-ion battery electrolytes, which can form an interface film (SEI film) on the surface of the negative electrode during the initial charge and discharge, effectively inhibiting the reaction between the electrolyte and graphite, and improving the cycle life and storage stability of the battery. As an intermediate in organic synthesis, its derivatives can improve the surface properties of substances and are widely used in the field of pharmaceuticals and chemicals.

Upstream materials primarily include allyl alcohol, sodium bisulfite, sodium sulfite, 3-chloro-1-propanol, hydrochloric acid, dehydrating agents, and rectification solvents. The prevailing synthesis strategy involves first forming 3-hydroxypropanesulfonic acid (or its salt), followed by acidification, dehydration-cyclization, and rectification to obtain PS; alternatively, a reaction route utilizing 3-chloro-1-propanol and sodium sulfite may be employed. Given the stringent requirements for battery-grade products regarding moisture content, acid value, metal impurities, and color, critical processing steps include post-synthesis rectification, dehydration, impurity control, and hermetic packaging.

Global sales volume is projected to reach approximately 11,000 metric tons in 2025, with an average global market price of around \$9,000 per metric ton; the gross profit margin for major industry players typically ranges from 28% to 35%.

The prosperity of the 1,3-propane sultone industry is primarily driven by the demand for lithium-ion battery electrolyte additives. As an additive that facilitates the formation of the solid electrolyte interphase (SEI) on the anode, it enhances cycle life, interfacial stability, and safety performance, thereby maintaining steady demand in electrolyte formulations for power, energy storage, and consumer batteries. Key industry drivers include the growth of global battery shipments, the increasing sophistication of electrolyte formulations, rising demand for interfacial stabilizers in high-nickel cathode and silicon-carbon anode systems, and capacity expansion by Chinese enterprises in the electrolyte additive sector. Battery-grade products are subject to stringent requirements regarding moisture content, acid value, metal ion levels, and color, and involve lengthy customer validation cycles; future growth will stem largely from the increased penetration of high-end electrolyte formulations and the rising concentration of the domestic supply chain.

This report studies the global 1,3-Propanesulfonic Acid Lactone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 1,3-Propanesulfonic Acid Lactone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 1,3-Propanesulfonic Acid Lactone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 1,3-Propanesulfonic Acid Lactone total production and demand, 2021-2032, (Tons)

Global 1,3-Propanesulfonic Acid Lactone total production value, 2021-2032, (USD Million)

Global 1,3-Propanesulfonic Acid Lactone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 1,3-Propanesulfonic Acid Lactone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 1,3-Propanesulfonic Acid Lactone domestic production, consumption, key domestic manufacturers and share

Global 1,3-Propanesulfonic Acid Lactone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 1,3-Propanesulfonic Acid Lactone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 1,3-Propanesulfonic Acid Lactone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 1,3-Propanesulfonic Acid Lactone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hopax Fine Chemicals, Wuhan Jadechem, Shinghwa Advanced Material Group, Shandong Genyuan New Materials, handong Yonghao New Materials, Wuhan Pinestone Technology, Suzhou Cheerchem Advanced Material, BroaHony, Jiangsu Hicomer New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 1,3-Propanesulfonic Acid Lactone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 1,3-Propanesulfonic Acid Lactone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 1,3-Propanesulfonic Acid Lactone Market, Segmentation by Type:

Purity

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Figure 29. Rest of World Based Manufacturers 1,3-Propanesulfonic Acid Lactone Production Market Share 2025

Figure 30. World 1,3-Propanesulfonic Acid Lactone Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World 1,3-Propanesulfonic Acid Lactone Production Value Market Share by Type in 2025

Figure 32. Purity

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