

Global 1,3-Butanediol Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 1,3-Butanediol market size was valued at US\$ 236 million in 2024 and is forecast to a readjusted size of USD 381 million by 2031 with a CAGR of 7.0% during review period.

1,3-Butanediol, also known as butane-1,3-diol, is an organic compound. It is a diol, meaning it contains two hydroxyl groups, which give it unique chemical properties. This compound is a clear, colorless, and slightly viscous liquid that is highly soluble in water and exhibits low volatility. It is widely recognized for its versatility, finding application in various industries, particularly cosmetics, personal care, pharmaceuticals, and industrial manufacturing.

From a chemical perspective, 1,3-Butanediol is synthesized via several methods, including the catalytic hydrogenation of acetaldehyde or through microbial fermentation. Its low toxicity and compatibility with other compounds make it a preferred choice for numerous applications. The growing demand for sustainable and multifunctional ingredients has brought increased attention to 1,3-Butanediol in recent years, driving its relevance in global markets.

The global beauty and personal care industry is experiencing significant growth, fueled by increasing consumer spending, urbanization, and awareness of skincare. This trend directly boosts the demand for 1,3-Butanediol as a key ingredient in cosmetic formulations.

With growing environmental concerns, consumers and manufacturers are prioritizing sustainable and bio-based ingredients. This shift has led to the development of eco-friendly production methods for 1,3-Butanediol, such as fermentation using renewable

feedstocks.

The increasing prevalence of chronic diseases and the rising demand for advanced drug formulations are driving the use of 1,3-Butanediol in the pharmaceutical sector. Its role as a stabilizer and solvent in medications ensures its continued relevance in this field.

Geographically, the market operates on a global scale, with significant contributions from regions such as North America, Europe, Asia-Pacific, and the Middle East. Asia-Pacific, in particular, dominates the market due to its robust manufacturing base and the increasing consumer demand for cosmetics and personal care products in countries like China, Japan, and South Korea.

The scope of the market is also expanding due to the rising consumer preference for natural and sustainable ingredients. Manufacturers are increasingly investing in research and development to explore bio-based production methods, aligning with global sustainability goals and regulatory frameworks that encourage environmentally friendly practices.

The global consumption market is concentrated in China and North America, Europe. The China accounts about 40% share of the global consumption, followed by North America (28%) and Europe (20%) in 2024. There are few companies in the 1,3-Butanediol industry currently. The industry has a high concentration and OQ Chemicals, DAICEL, KH Neochem, Dongying Hi-tech Spring Chemical, accounted for 88% market share in 2024.

This report is a detailed and comprehensive analysis for global 1,3-Butanediol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 1,3-Butanediol market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global 1,3-Butanediol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global 1,3-Butanediol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global 1,3-Butanediol market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 1,3-Butanediol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 1,3-Butanediol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OQ Chemicals, DAICEL, KH Neochem, Dongying Hi-tech Spring Chemical, Godavari Biorefineries, Genomatica, Resonac, KOKYU ALCOHOL KOGYO (HAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

1,3-Butanediol market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Synthesis

Fermentation

Market segment by Application

Cosmetic

Industrial

Others

Major players covered

OQ Chemicals

DAICEL

KH Neochem

Dongying Hi-tech Spring Chemical

Godavari Biorefineries

Genomatica

Resonac

KOKYU ALCOHOL KOGYO (HAI)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 1,3-Butanediol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 1,3-Butanediol, with price, sales quantity, revenue, and global market share of 1,3-Butanediol from 2020 to 2025.

Chapter 3, the 1,3-Butanediol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 1,3-Butanediol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 1,3-Butanediol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 1,3-Butanediol.

Chapter 14 and 15, to describe 1,3-Butanediol sales channel, distributors, customers, research findings and conclusion.

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