

# Global 1,2-Propandiol Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF5BBF16A149EN.html>

Date: January 2024

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: GF5BBF16A149EN

## Abstracts

According to our (Global Info Research) latest study, the global 1,2-Propandiol market size was valued at USD 6182.8 million in 2023 and is forecast to a readjusted size of USD 6534.8 million by 2030 with a CAGR of 0.8% during review period.

1,2-Propanediol is an organic compound with the chemical formula  $C_3H_8O_2$ , which is miscible with water, ethanol and various organic solvents. Under normal conditions, it is a colorless viscous liquid, almost odorless, and smells slightly sweet.

Dow is one of the most important global manufacturers of 1,2-propanediol, holds a share of 30%, other key manufacturers include Lyondell Basell and Indorama (Huntsman). North America is the largest 1,2-propanediol market with a 25% share. Among them, Industrial 1,2-Propanediol type is the largest segment, with a share of more than 75%. And in terms of application, the unsaturated polyester resin (UPR) segment holds a share of about 35%.

The Global Info Research report includes an overview of the development of the 1,2-Propandiol industry chain, the market status of Unsaturated Polyester Resins (UPR) (Industrial Grade, Food & Pharma Grade), Functional Fluids (Industrial Grade, Food & Pharma Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 1,2-Propandiol.

Regionally, the report analyzes the 1,2-Propandiol markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 1,2-Propandiol market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the 1,2-Propandiol market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 1,2-Propandiol industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Industrial Grade, Food & Pharma Grade).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 1,2-Propandiol market.

**Regional Analysis:** The report involves examining the 1,2-Propandiol market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the 1,2-Propandiol market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 1,2-Propandiol:

**Company Analysis:** Report covers individual 1,2-Propandiol manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards 1,2-Propandiol This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Unsaturated Polyester Resins (UPR), Functional Fluids).

**Technology Analysis:** Report covers specific technologies relevant to 1,2-Propandiol. It assesses the current state, advancements, and potential future developments in 1,2-Propandiol areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the 1,2-Propandiol market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

1,2-Propandiol market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Industrial Grade

Food & Pharma Grade

#### Market segment by Application

Unsaturated Polyester Resins (UPR)

Functional Fluids

Cosmetics, Pharmaceuticals and Food

Liquid Detergents

Others

## Major players covered

Dow

Lyondell Basell

Indorama (Huntsman)

ADM

INEOS

BASF

Repsol

SKC

Shell

Anhui Tongling Jintai

Shandong Shida Shenghua Chemical Co., Ltd.

CNOOC Shell Petrochemical

Haike Xinyuan

Daze Chemical

Depp Technology

Shaanxi Yulin Yunhua Green Energy

Ningbo Zhetie Dafeng Chemical Co., Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 1,2-Propandiol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 1,2-Propandiol, with price, sales, revenue and global market share of 1,2-Propandiol from 2019 to 2024.

Chapter 3, the 1,2-Propandiol competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 1,2-Propandiol breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and 1,2-Propandiol market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 1,2-Propandiol.

Chapter 14 and 15, to describe 1,2-Propandiol sales channel, distributors, customers, research findings and conclusion.

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