

Global 12-inch Dual Spindle Fully Automatic Dicing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 12-inch Dual Spindle Fully Automatic Dicing Machine market size is expected to reach \$ 293 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global production of 12-inch dual spindle fully automatic dicing machines reached 320 units, with an average selling price of \$584,210 per unit. The 12-inch dual spindle fully automatic dicing machine is a high-end dicing equipment for mass production dicing of 300 mm wafers. It features two independent dicing spindles (dual/twin spindles) and corresponding blades/process units on the same machine, achieving fully automated functions such as FOUNDRY/frame loading and unloading, vision alignment, closed-loop depth/height measurement, blade wear compensation, cleaning and particle control, and SECS/GEM/MES integration. The core value of the dual spindle lies in supporting dual/parallel dicing, stepped dicing, or rapid switching between different blades/processes to improve throughput (UPH) and reduce the manufacturing cost per die. The upstream of the industry chain includes precision motion control: direct drive/servo platforms, encoders, guide rails, controllers and vibration/thermal drift suppression; spindle systems: high-speed, high-rigidity spindles, bearings and dynamic balancing; key consumables: diamond blades/wheels, dicing tape and frames; midstream is complete machine manufacturing; and downstream serves wafer fabs, packaging and testing plants, and their automation/cleanroom/data system integrators. Gross profit margins are typically around 30%–50%.

This report studies the global 12-inch Dual Spindle Fully Automatic Dicing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 12-inch Dual Spindle Fully Automatic Dicing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 12-inch Dual Spindle Fully Automatic Dicing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 12-inch Dual Spindle Fully Automatic Dicing Machine total production and demand, 2021-2032, (Units)

Global 12-inch Dual Spindle Fully Automatic Dicing Machine total production value, 2021-2032, (USD Million)

Global 12-inch Dual Spindle Fully Automatic Dicing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 12-inch Dual Spindle Fully Automatic Dicing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine domestic production, consumption, key domestic manufacturers and share

Global 12-inch Dual Spindle Fully Automatic Dicing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 12-inch Dual Spindle Fully Automatic Dicing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 12-inch Dual Spindle Fully Automatic Dicing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 12-inch Dual Spindle Fully Automatic Dicing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Disco

Corporation, Tokyo Seimitsu, ADT (Advanced Dicing Technologies), GL TECH, Jiangsu Jingchuang Advanced Electronic Technology, Shenyang Heyan Technology, Han's Laser Technology, Suzhou Maxwell Technologies, Wuxi Autowell Technology, BJCORE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 12-inch Dual Spindle Fully Automatic Dicing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 12-inch Dual Spindle Fully Automatic Dicing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 12-inch Dual Spindle Fully Automatic Dicing Machine Market, Segmentation by Type:

Opposing Dual Spindle

Parallel Dual Spindle

Global 12-inch Dual Spindle Fully Automatic Dicing Machine Market, Segmentation by Separation Mechanism:

Blade Dicing

Laser Dicing

Plasma Dicing

Global 12-inch Dual Spindle Fully Automatic Dicing Machine Market, Segmentation by Application:

CIS

MEMS

Advanced Packaging

Others

Companies Profiled:

Disco Corporation

Tokyo Seimitsu

ADT (Advanced Dicing Technologies)

GL TECH

Jiangsu Jingchuang Advanced Electronic Technology

Shenyang Heyan Technology

Han's Laser Technology

Suzhou Maxwell Technologies

Wuxi Autowell Technology

BJCORE

CETC Beijing Electronic Equipment

Hefei Accuracy Intelligent Equipment

Hi-Test

Key Questions Answered:

1. How big is the global 12-inch Dual Spindle Fully Automatic Dicing Machine market?
2. What is the demand of the global 12-inch Dual Spindle Fully Automatic Dicing Machine market?
3. What is the year over year growth of the global 12-inch Dual Spindle Fully Automatic Dicing Machine market?
4. What is the production and production value of the global 12-inch Dual Spindle Fully Automatic Dicing Machine market?
5. Who are the key producers in the global 12-inch Dual Spindle Fully Automatic Dicing Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 12-inch Dual Spindle Fully Automatic Dicing Machine Introduction
- 1.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Supply & Forecast
 - 1.2.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032)
 - 1.2.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Pricing Trends (2021-2032)
- 1.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Region (Based on Production Site)
 - 1.3.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Region (2021-2032)
 - 1.3.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Region (2021-2032)
 - 1.3.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Region (2021-2032)
 - 1.3.4 North America 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032)
 - 1.3.5 Europe 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032)
 - 1.3.6 China 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032)
 - 1.3.7 Japan 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 12-inch Dual Spindle Fully Automatic Dicing Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 12-inch Dual Spindle Fully Automatic Dicing Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Demand (2021-2032)
- 2.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption by Region
 - 2.2.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption by Region (2021-2026)

2.2.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Forecast by Region (2027-2032)

2.3 United States 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

2.4 China 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

2.5 Europe 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

2.6 Japan 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

2.7 South Korea 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

2.8 ASEAN 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

2.9 India 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Manufacturer (2021-2026)

3.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Manufacturer (2021-2026)

3.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Manufacturer (2021-2026)

3.4 12-inch Dual Spindle Fully Automatic Dicing Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global 12-inch Dual Spindle Fully Automatic Dicing Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for 12-inch Dual Spindle Fully Automatic Dicing Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for 12-inch Dual Spindle Fully Automatic Dicing Machine in 2025

3.6 12-inch Dual Spindle Fully Automatic Dicing Machine Market: Overall Company Footprint Analysis

3.6.1 12-inch Dual Spindle Fully Automatic Dicing Machine Market: Region Footprint

3.6.2 12-inch Dual Spindle Fully Automatic Dicing Machine Market: Company Product Type Footprint

3.6.3 12-inch Dual Spindle Fully Automatic Dicing Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Comparison

4.1.1 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Comparison

4.2.1 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Comparison

4.3.1 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2026)

4.5 China Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers and Market Share

4.5.1 China Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2026)

4.6 Rest of World Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Opposing Dual Spindle

5.2.2 Parallel Dual Spindle

5.3 Market Segment by Type

5.3.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Type (2021-2032)

5.3.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Type (2021-2032)

5.3.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SEPARATION MECHANISM

6.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Market Size Overview by Separation Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Separation Mechanism

6.2.1 Blade Dicing

6.2.2 Laser Dicing

6.2.3 Plasma Dicing

6.3 Market Segment by Separation Mechanism

6.3.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Separation Mechanism (2021-2032)

6.3.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Separation Mechanism (2021-2032)

6.3.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Separation Mechanism (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 CIS

7.2.2 MEMS

7.2.3 Advanced Packaging

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Application (2021-2032)

7.3.2 World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Application (2021-2032)

7.3.3 World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Disco Corporation

8.1.1 Disco Corporation Details

8.1.2 Disco Corporation Major Business

8.1.3 Disco Corporation 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.1.4 Disco Corporation 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Disco Corporation Recent Developments/Updates

8.1.6 Disco Corporation Competitive Strengths & Weaknesses

8.2 Tokyo Seimitsu

8.2.1 Tokyo Seimitsu Details

8.2.2 Tokyo Seimitsu Major Business

8.2.3 Tokyo Seimitsu 12-inch Dual Spindle Fully Automatic Dicing Machine Product

and Services

8.2.4 Tokyo Seimitsu 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Tokyo Seimitsu Recent Developments/Updates

8.2.6 Tokyo Seimitsu Competitive Strengths & Weaknesses

8.3 ADT (Advanced Dicing Technologies)

8.3.1 ADT (Advanced Dicing Technologies) Details

8.3.2 ADT (Advanced Dicing Technologies) Major Business

8.3.3 ADT (Advanced Dicing Technologies) 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.3.4 ADT (Advanced Dicing Technologies) 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 ADT (Advanced Dicing Technologies) Recent Developments/Updates

8.3.6 ADT (Advanced Dicing Technologies) Competitive Strengths & Weaknesses

8.4 GL TECH

8.4.1 GL TECH Details

8.4.2 GL TECH Major Business

8.4.3 GL TECH 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.4.4 GL TECH 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 GL TECH Recent Developments/Updates

8.4.6 GL TECH Competitive Strengths & Weaknesses

8.5 Jiangsu Jingchuang Advanced Electronic Technology

8.5.1 Jiangsu Jingchuang Advanced Electronic Technology Details

8.5.2 Jiangsu Jingchuang Advanced Electronic Technology Major Business

8.5.3 Jiangsu Jingchuang Advanced Electronic Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.5.4 Jiangsu Jingchuang Advanced Electronic Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Jiangsu Jingchuang Advanced Electronic Technology Recent Developments/Updates

8.5.6 Jiangsu Jingchuang Advanced Electronic Technology Competitive Strengths & Weaknesses

8.6 Shenyang Heyan Technology

8.6.1 Shenyang Heyan Technology Details

8.6.2 Shenyang Heyan Technology Major Business

8.6.3 Shenyang Heyan Technology 12-inch Dual Spindle Fully Automatic Dicing

Machine Product and Services

8.6.4 Shenyang Heyan Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Shenyang Heyan Technology Recent Developments/Updates

8.6.6 Shenyang Heyan Technology Competitive Strengths & Weaknesses

8.7 Han's Laser Technology

8.7.1 Han's Laser Technology Details

8.7.2 Han's Laser Technology Major Business

8.7.3 Han's Laser Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.7.4 Han's Laser Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Han's Laser Technology Recent Developments/Updates

8.7.6 Han's Laser Technology Competitive Strengths & Weaknesses

8.8 Suzhou Maxwell Technologies

8.8.1 Suzhou Maxwell Technologies Details

8.8.2 Suzhou Maxwell Technologies Major Business

8.8.3 Suzhou Maxwell Technologies 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.8.4 Suzhou Maxwell Technologies 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Suzhou Maxwell Technologies Recent Developments/Updates

8.8.6 Suzhou Maxwell Technologies Competitive Strengths & Weaknesses

8.9 Wuxi Autowell Technology

8.9.1 Wuxi Autowell Technology Details

8.9.2 Wuxi Autowell Technology Major Business

8.9.3 Wuxi Autowell Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.9.4 Wuxi Autowell Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Wuxi Autowell Technology Recent Developments/Updates

8.9.6 Wuxi Autowell Technology Competitive Strengths & Weaknesses

8.10 BJCORE

8.10.1 BJCORE Details

8.10.2 BJCORE Major Business

8.10.3 BJCORE 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

8.10.4 BJCORE 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.10.5 BJCORE Recent Developments/Updates
- 8.10.6 BJCORE Competitive Strengths & Weaknesses
- 8.11 CETC Beijing Electronic Equipment
 - 8.11.1 CETC Beijing Electronic Equipment Details
 - 8.11.2 CETC Beijing Electronic Equipment Major Business
 - 8.11.3 CETC Beijing Electronic Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
 - 8.11.4 CETC Beijing Electronic Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 CETC Beijing Electronic Equipment Recent Developments/Updates
 - 8.11.6 CETC Beijing Electronic Equipment Competitive Strengths & Weaknesses
- 8.12 Hefei Accuracy Intelligent Equipment
 - 8.12.1 Hefei Accuracy Intelligent Equipment Details
 - 8.12.2 Hefei Accuracy Intelligent Equipment Major Business
 - 8.12.3 Hefei Accuracy Intelligent Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
 - 8.12.4 Hefei Accuracy Intelligent Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Hefei Accuracy Intelligent Equipment Recent Developments/Updates
 - 8.12.6 Hefei Accuracy Intelligent Equipment Competitive Strengths & Weaknesses
- 8.13 Hi-Test
 - 8.13.1 Hi-Test Details
 - 8.13.2 Hi-Test Major Business
 - 8.13.3 Hi-Test 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
 - 8.13.4 Hi-Test 12-inch Dual Spindle Fully Automatic Dicing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Hi-Test Recent Developments/Updates
 - 8.13.6 Hi-Test Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 12-inch Dual Spindle Fully Automatic Dicing Machine Industry Chain
- 9.2 12-inch Dual Spindle Fully Automatic Dicing Machine Upstream Analysis
 - 9.2.1 12-inch Dual Spindle Fully Automatic Dicing Machine Core Raw Materials
 - 9.2.2 Main Manufacturers of 12-inch Dual Spindle Fully Automatic Dicing Machine Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis

- 9.5 12-inch Dual Spindle Fully Automatic Dicing Machine Production Mode
- 9.6 12-inch Dual Spindle Fully Automatic Dicing Machine Procurement Model
- 9.7 12-inch Dual Spindle Fully Automatic Dicing Machine Industry Sales Model and Sales Channels
 - 9.7.1 12-inch Dual Spindle Fully Automatic Dicing Machine Sales Model
 - 9.7.2 12-inch Dual Spindle Fully Automatic Dicing Machine Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Region (2021-2026) & (USD Million)
- Table 3. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Region (2027-2032) & (USD Million)
- Table 4. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Region (2021-2026)
- Table 5. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Region (2027-2032)
- Table 6. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Region (2021-2026) & (Units)
- Table 7. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Region (2027-2032) & (Units)
- Table 8. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share by Region (2021-2026)
- Table 9. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share by Region (2027-2032)
- Table 10. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. 12-inch Dual Spindle Fully Automatic Dicing Machine Major Market Trends
- Table 13. World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption by Region (2021-2026) & (Units)
- Table 15. World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key 12-inch Dual Spindle Fully Automatic Dicing Machine Producers in 2025
- Table 18. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Manufacturer (2021-2026) & (Units)

- Table 19. Production Market Share of Key 12-inch Dual Spindle Fully Automatic Dicing Machine Producers in 2025
- Table 20. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global 12-inch Dual Spindle Fully Automatic Dicing Machine Company Evaluation Quadrant
- Table 22. World 12-inch Dual Spindle Fully Automatic Dicing Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and 12-inch Dual Spindle Fully Automatic Dicing Machine Production Site of Key Manufacturer
- Table 24. 12-inch Dual Spindle Fully Automatic Dicing Machine Market: Company Product Type Footprint
- Table 25. 12-inch Dual Spindle Fully Automatic Dicing Machine Market: Company Product Application Footprint
- Table 26. 12-inch Dual Spindle Fully Automatic Dicing Machine Competitive Factors
- Table 27. 12-inch Dual Spindle Fully Automatic Dicing Machine New Entrant and Capacity Expansion Plans
- Table 28. 12-inch Dual Spindle Fully Automatic Dicing Machine Mergers & Acquisitions Activity
- Table 29. United States VS China 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China 12-inch Dual Spindle Fully Automatic Dicing Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share (2021-2026)
- Table 37. China Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share (2021-2026)

Table 42. Rest of World Based 12-inch Dual Spindle Fully Automatic Dicing Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share (2021-2026)

Table 47. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Type (2021-2026) & (Units)

Table 49. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Type (2027-2032) & (Units)

Table 50. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Separation Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Separation Mechanism (2021-2026) & (Units)

Table 56. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Separation Mechanism (2027-2032) & (Units)

Table 57. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Separation Mechanism (2021-2026) & (USD Million)

Table 58. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value

by Separation Mechanism (2027-2032) & (USD Million)

Table 59. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Separation Mechanism (2021-2026) & (US\$/Unit)

Table 60. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Separation Mechanism (2027-2032) & (US\$/Unit)

Table 61. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Application (2021-2026) & (Units)

Table 63. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production by Application (2027-2032) & (Units)

Table 64. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Application (2021-2026) & (USD Million)

Table 65. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Application (2027-2032) & (USD Million)

Table 66. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Disco Corporation Basic Information, Manufacturing Base and Competitors

Table 69. Disco Corporation Major Business

Table 70. Disco Corporation 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

Table 71. Disco Corporation 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Disco Corporation Recent Developments/Updates

Table 73. Disco Corporation Competitive Strengths & Weaknesses

Table 74. Tokyo Seimitsu Basic Information, Manufacturing Base and Competitors

Table 75. Tokyo Seimitsu Major Business

Table 76. Tokyo Seimitsu 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

Table 77. Tokyo Seimitsu 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Tokyo Seimitsu Recent Developments/Updates

Table 79. Tokyo Seimitsu Competitive Strengths & Weaknesses

Table 80. ADT (Advanced Dicing Technologies) Basic Information, Manufacturing Base and Competitors

- Table 81. ADT (Advanced Dicing Technologies) Major Business
- Table 82. ADT (Advanced Dicing Technologies) 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 83. ADT (Advanced Dicing Technologies) 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. ADT (Advanced Dicing Technologies) Recent Developments/Updates
- Table 85. ADT (Advanced Dicing Technologies) Competitive Strengths & Weaknesses
- Table 86. GL TECH Basic Information, Manufacturing Base and Competitors
- Table 87. GL TECH Major Business
- Table 88. GL TECH 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 89. GL TECH 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. GL TECH Recent Developments/Updates
- Table 91. GL TECH Competitive Strengths & Weaknesses
- Table 92. Jiangsu Jingchuang Advanced Electronic Technology Basic Information, Manufacturing Base and Competitors
- Table 93. Jiangsu Jingchuang Advanced Electronic Technology Major Business
- Table 94. Jiangsu Jingchuang Advanced Electronic Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 95. Jiangsu Jingchuang Advanced Electronic Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Jiangsu Jingchuang Advanced Electronic Technology Recent Developments/Updates
- Table 97. Jiangsu Jingchuang Advanced Electronic Technology Competitive Strengths & Weaknesses
- Table 98. Shenyang Heyan Technology Basic Information, Manufacturing Base and Competitors
- Table 99. Shenyang Heyan Technology Major Business
- Table 100. Shenyang Heyan Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 101. Shenyang Heyan Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Shenyang Heyan Technology Recent Developments/Updates
- Table 103. Shenyang Heyan Technology Competitive Strengths & Weaknesses

Table 104. Han's Laser Technology Basic Information, Manufacturing Base and Competitors

Table 105. Han's Laser Technology Major Business

Table 106. Han's Laser Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

Table 107. Han's Laser Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Han's Laser Technology Recent Developments/Updates

Table 109. Han's Laser Technology Competitive Strengths & Weaknesses

Table 110. Suzhou Maxwell Technologies Basic Information, Manufacturing Base and Competitors

Table 111. Suzhou Maxwell Technologies Major Business

Table 112. Suzhou Maxwell Technologies 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

Table 113. Suzhou Maxwell Technologies 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Suzhou Maxwell Technologies Recent Developments/Updates

Table 115. Suzhou Maxwell Technologies Competitive Strengths & Weaknesses

Table 116. Wuxi Autowell Technology Basic Information, Manufacturing Base and Competitors

Table 117. Wuxi Autowell Technology Major Business

Table 118. Wuxi Autowell Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

Table 119. Wuxi Autowell Technology 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Wuxi Autowell Technology Recent Developments/Updates

Table 121. Wuxi Autowell Technology Competitive Strengths & Weaknesses

Table 122. BJCORE Basic Information, Manufacturing Base and Competitors

Table 123. BJCORE Major Business

Table 124. BJCORE 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services

Table 125. BJCORE 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. BJCORE Recent Developments/Updates

Table 127. BJCORE Competitive Strengths & Weaknesses

- Table 128. CETC Beijing Electronic Equipment Basic Information, Manufacturing Base and Competitors
- Table 129. CETC Beijing Electronic Equipment Major Business
- Table 130. CETC Beijing Electronic Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 131. CETC Beijing Electronic Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. CETC Beijing Electronic Equipment Recent Developments/Updates
- Table 133. CETC Beijing Electronic Equipment Competitive Strengths & Weaknesses
- Table 134. Hefei Accuracy Intelligent Equipment Basic Information, Manufacturing Base and Competitors
- Table 135. Hefei Accuracy Intelligent Equipment Major Business
- Table 136. Hefei Accuracy Intelligent Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 137. Hefei Accuracy Intelligent Equipment 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Hefei Accuracy Intelligent Equipment Recent Developments/Updates
- Table 139. Hefei Accuracy Intelligent Equipment Competitive Strengths & Weaknesses
- Table 140. Hi-Test Basic Information, Manufacturing Base and Competitors
- Table 141. Hi-Test Major Business
- Table 142. Hi-Test 12-inch Dual Spindle Fully Automatic Dicing Machine Product and Services
- Table 143. Hi-Test 12-inch Dual Spindle Fully Automatic Dicing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Hi-Test Recent Developments/Updates
- Table 145. Hi-Test Competitive Strengths & Weaknesses
- Table 146. Global Key Players of 12-inch Dual Spindle Fully Automatic Dicing Machine Upstream (Raw Materials)
- Table 147. Global 12-inch Dual Spindle Fully Automatic Dicing Machine Typical Customers
- Table 148. 12-inch Dual Spindle Fully Automatic Dicing Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 12-inch Dual Spindle Fully Automatic Dicing Machine Picture

Figure 2. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032) & (Units)

Figure 5. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Region (2021-2032)

Figure 7. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share by Region (2021-2032)

Figure 8. North America 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032) & (Units)

Figure 9. Europe 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032) & (Units)

Figure 10. China 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032) & (Units)

Figure 11. Japan 12-inch Dual Spindle Fully Automatic Dicing Machine Production (2021-2032) & (Units)

Figure 12. 12-inch Dual Spindle Fully Automatic Dicing Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)

Figure 15. World 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)

Figure 17. China 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)

Figure 18. Europe 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)

Figure 19. Japan 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)

- Figure 20. South Korea 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)
- Figure 22. India 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of 12-inch Dual Spindle Fully Automatic Dicing Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for 12-inch Dual Spindle Fully Automatic Dicing Machine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for 12-inch Dual Spindle Fully Automatic Dicing Machine Markets in 2025
- Figure 26. United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: 12-inch Dual Spindle Fully Automatic Dicing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share 2025
- Figure 30. China Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share 2025
- Figure 32. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Type in 2025
- Figure 34. Opposing Dual Spindle
- Figure 35. Parallel Dual Spindle
- Figure 36. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share by Type (2021-2032)
- Figure 37. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Type (2021-2032)
- Figure 38. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 39. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Separation Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 40. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production

Value Market Share by Separation Mechanism in 2025

Figure 41. Blade Dicing

Figure 42. Laser Dicing

Figure 43. Plasma Dicing

Figure 44. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share by Separation Mechanism (2021-2032)

Figure 45. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Separation Mechanism (2021-2032)

Figure 46. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Separation Mechanism (2021-2032) & (US\$/Unit)

Figure 47. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Application in 2025

Figure 49. CIS

Figure 50. MEMS

Figure 51. Advanced Packaging

Figure 52. Others

Figure 53. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Market Share by Application (2021-2032)

Figure 54. World 12-inch Dual Spindle Fully Automatic Dicing Machine Production Value Market Share by Application (2021-2032)

Figure 55. World 12-inch Dual Spindle Fully Automatic Dicing Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 56. 12-inch Dual Spindle Fully Automatic Dicing Machine Industry Chain

Figure 57. 12-inch Dual Spindle Fully Automatic Dicing Machine Procurement Model

Figure 58. 12-inch Dual Spindle Fully Automatic Dicing Machine Sales Model

Figure 59. 12-inch Dual Spindle Fully Automatic Dicing Machine Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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