

Global 12-inch Dual Spindle Fully Automatic Dicing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 12-inch Dual Spindle Fully Automatic Dicing Machine market size was valued at US\$ 192 million in 2025 and is forecast to a readjusted size of US\$ 293 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global production of 12-inch dual spindle fully automatic dicing machines reached 320 units, with an average selling price of \$584,210 per unit. The 12-inch dual spindle fully automatic dicing machine is a high-end dicing equipment for mass production dicing of 300 mm wafers. It features two independent dicing spindles (dual/twin spindles) and corresponding blades/process units on the same machine, achieving fully automated functions such as FOUF/frame loading and unloading, vision alignment, closed-loop depth/height measurement, blade wear compensation, cleaning and particle control, and SECS/GEM/MES integration. The core value of the dual spindle lies in supporting dual/parallel dicing, stepped dicing, or rapid switching between different blades/processes to improve throughput (UPH) and reduce the manufacturing cost per die. The upstream of the industry chain includes precision motion control: direct drive/servo platforms, encoders, guide rails, controllers and vibration/thermal drift suppression; spindle systems: high-speed, high-rigidity spindles, bearings and dynamic balancing; key consumables: diamond blades/wheels, dicing tape and frames; midstream is complete machine manufacturing; and downstream serves wafer fabs, packaging and testing plants, and their automation/cleanroom/data system integrators. Gross profit margins are typically around 30%–50%.

This report is a detailed and comprehensive analysis for global 12-inch Dual Spindle Fully Automatic Dicing Machine market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 12-inch Dual Spindle Fully Automatic Dicing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 12-inch Dual Spindle Fully Automatic Dicing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 12-inch Dual Spindle Fully Automatic Dicing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 12-inch Dual Spindle Fully Automatic Dicing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 12-inch Dual Spindle Fully Automatic Dicing Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 12-inch Dual Spindle Fully Automatic Dicing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Disco Corporation, Tokyo Seimitsu, ADT (Advanced Dicing Technologies), GL TECH, Jiangsu Jingchuang Advanced Electronic Technology, Shenyang Heyan Technology, Han's Laser Technology, Suzhou Maxwell Technologies, Wuxi Autowell Technology, BJCORE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

12-inch Dual Spindle Fully Automatic Dicing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Opposing Dual Spindle

Parallel Dual Spindle

Market segment by Separation Mechanism

Blade Dicing

Laser Dicing

Plasma Dicing

Market segment by Application

CIS

MEMS

Advanced Packaging

Others

Major players covered

Disco Corporation

Tokyo Seimitsu

ADT (Advanced Dicing Technologies)

GL TECH

Jiangsu Jingchuang Advanced Electronic Technology

Shenyang Heyan Technology

Han's Laser Technology

Suzhou Maxwell Technologies

Wuxi Autowell Technology

BJCORE

CETC Beijing Electronic Equipment

Hefei Accuracy Intelligent Equipment

Hi-Test

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 12-inch Dual Spindle Fully Automatic Dicing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 12-inch Dual Spindle Fully Automatic Dicing Machine, with price, sales quantity, revenue, and global market share of 12-inch Dual Spindle Fully Automatic Dicing Machine from 2021 to 2026.

Chapter 3, the 12-inch Dual Spindle Fully Automatic Dicing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 12-inch Dual Spindle Fully Automatic Dicing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 12-inch Dual Spindle Fully Automatic Dicing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 12-inch Dual Spindle Fully Automatic Dicing Machine.

Chapter 14 and 15, to describe 12-inch Dual Spindle Fully Automatic Dicing Machine sales channel, distributors, customers, research findings and conclusion.

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